

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (November 9, 2021)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2021 21/4-21/9		1st half of FY2020 20/4-20/9		2nd quarter of FY2021 21/7-21/9		2nd quarter of FY2020 20/7-20/9		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	3,947.0	27.6%	3,092.7	-38.2%	1,938.8	1.1%	1,918.4	-27.1%	8,800.0
JAPAN	1,530.5	26.1%	1,213.8	-39.8%	777.5	5.0%	740.7	-30.1%	
NORTH AMERICA	2,009.4	30.5%	1,539.2	-42.2%	940.2	-2.6%	965.5	-30.1%	
EUROPE	515.1	27.9%	402.9	-43.9%	271.2	-8.3%	295.8	-20.0%	
ASIA	626.9	33.6%	469.1	-31.8%	307.6	16.0%	265.2	-25.3%	
OTHERS	417.2	118.1%	191.3	-54.0%	211.3	66.0%	127.3	-48.5%	
SUB-TOTAL	5,099.1	33.6%	3,816.3	-41.3%	2,507.8	4.7%	2,394.5	-29.8%	
ELIMINATION	-1,152.1	-	-723.6	-	-569.0	-	-476.0	-	
<b>OPERATING INCOME (1)</b>	139.1	( - )	-158.8	( - )	63.4	( - )	-4.8	( - )	180.0
JAPAN	-92.4	( - )	-169.7	( - )	-42.2	( - )	-46.4	( - )	
NORTH AMERICA	186.8	878.7%	19.1	-47.8%	77.0	71.5%	44.9	25.2%	
EUROPE	-24.3	( - )	-23.1	( - )	-5.3	( - )	-5.6	( - )	
ASIA	39.2	92.1%	20.5	-6.5%	18.5	47.1%	12.6	12.9%	
OTHERS	23.5	( - )	-10.1	( - )	12.5	( - )	-5.4	( - )	
SUB-TOTAL	132.8	( - )	-163.3	( - )	60.5	61,033.3%	0.1	-99.1%	
ELIMINATION	6.3	-	4.5	-	2.9	-	-4.9	-	
<b>ORDINARY INCOME</b>	184.5	( - )	-231.8	( - )	94.2	21,221.3%	0.4	-99.4%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	168.6	( - )	-330.0	( - )	54.1	( - )	-44.4	( - )	180.0
<b>BASIC EARNINGS PER SHARE(YEN)</b>	43.09		-84.33		13.83		-11.34		
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	43.09				13.83				
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	110		107		110		106		110
YEN/EUR	131		121		130		124		130
<b>CAPITAL EXPENDITURE (2)</b>	134.3		179.1		79.0		109.7		450.0
<b>DEPRECIATION (2)</b>	145.5		136.0		74.5		68.5		320.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	225.5		238.4		110.4		121.6		545.0
<b>TOTAL ASSETS</b>	15,583.3		16,461.0						
<b>NET ASSETS</b>	4,566.8		3,993.3						
<b>EQUITY RATIO (%)</b>	26.7		22.1						
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and profit		Decreased net sales and profit		Increased net sales and profit		Decreased net sales and profit		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follow:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

**CONSOLIDATED FINANCIAL INFORMATION -2**

Global Retail Sales Volume &amp; Production Volume

 (November 9, 2021)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
(THOUSAND UNITS)	1st half of FY2021 21/4-21/9		1st half of FY2020 20/4-20/9		2nd quarter of FY2021 21/7-21/9		2nd quarter of FY2020 20/7-20/9		FY2021 21/4-22/3
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL.MINI)	196	-4.1%	204	-27.5%	106	-11.6%	120	-22.3%	
NORTH AMERICA	652	25.0%	522	-40.5%	274	-8.6%	300	-29.5%	
USA ONLY	497	24.8%	398	-41.3%	199	-10.0%	221	-32.4%	
EUROPE	172	0.1%	172	-35.1%	81	-31.3%	118	-9.0%	
ASIA	795	17.6%	676	-21.6%	395	-9.6%	437	-2.3%	
CHINA ONLY	706	18.4%	596	-17.0%	354	-9.2%	390	4.1%	
OTHERS	187	49.0%	125	-41.9%	99	21.3%	81	-28.6%	
TOTAL	2,002	17.8%	1,699	-32.1%	954	-9.6%	1,056	-16.9%	3,800
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	216	25.8%	172	-55.9%	112	-0.1%	112	-46.2%	
NORTH AMERICA (1)	428	23.9%	346	-51.0%	198	-29.9%	282	-19.7%	
EUROPE (2)	120	12.6%	107	-58.1%	65	-30.5%	94	-23.3%	
ASIA (3)	813	22.7%	663	-29.9%	409	-14.3%	477	-4.1%	
OTHERS (4)	55	82.8%	29	-65.9%	29	3.9%	28	-40.0%	
TOTAL	1,633	24.0%	1,317	-44.8%	813	-18.2%	993	-19.0%	

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

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<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	195	1.1%	193	-27.7%	100	-13.8%	116	-18.9%
OVERSEAS	894	28.6%	695	-51.1%	439	-10.5%	491	-34.7%
TOTAL	1,089	22.6%	888	-47.4%	539	-11.2%	607	-32.2%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	216	25.8%	172	-55.9%	112	-0.1%	112	-46.2%
OVERSEAS CONSOLIDATED SUBSIDIARIES	731	37.4%	532	-54.6%	366	-18.1%	447	-24.2%
TOTAL	947	34.5%	704	-54.9%	478	-14.5%	559	-30.0%

**Notes:**

\* Consolidated wholesale volume and production volume are based on financial statements.