

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 14, 2019)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	RESULTS FY2018 18/4-19/3		RESULTS FY2017 17/4-18/3		FORECAST FY2019 19/4-20/3
NET SALES (1)	11,574.2	-3.2%	11,951.2	2.0%	11,300.0
JAPAN	4,574.9	-1.6%	4,647.2	-1.5%	
NORTH AMERICA	6,097.3	-5.1%	6,421.9	1.1%	
EUROPE	1,838.1	-12.1%	2,092.0	8.9%	
ASIA	1,573.4	1.3%	1,553.7	-3.5%	
OTHERS	1,062.7	5.6%	1,006.2	-1.6%	
SUB-TOTAL	15,146.4	-3.7%	15,721.0	0.6%	
ELIMINATION	-3,572.2	-	-3,769.8	-	
OPERATING INCOME (1)	318.2	-44.6%	574.8	-22.6%	230.0
JAPAN	167.9	-40.9%	284.2	-30.7%	
NORTH AMERICA	72.1	-64.0%	200.1	-30.5%	
EUROPE	-16.7	(-)	14.3	(-)	
ASIA	71.1	32.7%	53.6	-13.5%	
OTHERS	-5.5	(-)	-14.0	(-)	
SUB-TOTAL	288.9	-46.3%	538.2	-25.1%	
ELIMINATION	29.3	-	36.6	-	
ORDINARY INCOME	546.5	-27.2%	750.3	-13.2%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	319.1	-57.3%	746.9	12.6%	170.0
BASIC EARNINGS PER SHARE (YEN)	81.59		190.96		
DILUTED EARNINGS PER SHARE (YEN)	81.59		190.96		
FOREIGN EXCHANGE RATE					
YEN/USD	110.9		110.9		110.0
YEN/EUR	128.4		129.7		129.0
CAPITAL EXPENDITURE (2)	509.9		485.4		570.0
DEPRECIATION (2)	377.8		384.2		389.0
RESEARCH & DEVELOPMENT COSTS	523.1		495.8		550.0
TOTAL ASSETS	18,952.3		18,739.9		
NET ASSETS	5,623.5		5,701.7		
EQUITY RATIO (%)	28.0		28.8		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Increased net sales and decreased operating income and ordinary income (Net income attributable to owners of the parent was increased)		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

(3) Results of FY2017 are restated by changes in accounting policies due to the revision of the accounting standards.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 14, 2019)
NISSAN MOTOR CO., LTD.
Global Communications Division

	RESULTS FY2018 18/4-19/3		RESULTS FY2017 17/4-18/3		FORECAST FY2019 19/4-20/3
(THOUSAND UNITS)					
SALES VOLUME					
GLOBAL RETAIL					
JAPAN (INCL.MINI)	596	2.1%	584	4.8%	610
NORTH AMERICA	1,897	-9.3%	2,091	-1.8%	1,785
USA ONLY	1,444	-9.3%	1,593	0.7%	1,350
EUROPE	643	-14.9%	756	-2.6%	600
ASIA	1,888	2.0%	1,851	9.2%	2,545
CHINA ONLY	1,564	2.9%	1,520	12.2%	(CHINA ONLY 1,710)
OTHERS	492	0.8%	488	4.2%	
TOTAL	5,516	-4.4%	5,770	2.6%	5,540
PRODUCTION VOLUME					
GLOBAL BASIS					
JAPAN	901	-8.6%	986	-2.9%	877
NORTH AMERICA (1)	1,587	-6.3%	1,694	-8.7%	1,472
EUROPE (2)	661	-15.0%	777	6.5%	605
ASIA (3)	2,046	-1.2%	2,070	5.8%	2,446
OTHERS (4)	167	15.8%	145	47.1%	(CHINA ONLY 1,744)
TOTAL	5,362	-5.5%	5,672	0.3%	5,400

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K.,Spain,Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS FY2018 18/4-19/3		RESULTS FY2017 17/4-18/3	
(THOUSAND UNITS)				
CONSOLIDATED				
WHOLESALE VOLUME				
JAPAN	575	1.9%	564	5.3%
OVERSEAS	3,399	-9.7%	3,765	-2.8%
TOTAL	3,974	-8.2%	4,329	-1.8%
CONSOLIDATED				
PRODUCTION VOLUME				
JAPAN	901	-8.6%	986	-2.9%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,642	-7.9%	2,867	-7.5%
TOTAL	3,543	-8.0%	3,853	-6.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.