

CONSOLIDATED FINANCIAL INFORMATION -1

 (July 27, 2017)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2017 17/4-17/6		1st quarter of FY2016 16/4-16/6		FY2016 16/4-17/3	
(BILLIONS OF YEN)						
NET SALES (1)	2,760.4	4.0%	2,654.5	-8.4%	11,720.0	-3.9%
JAPAN	1,099.2	11.8%	983.2	-8.9%	4,718.4	4.8%
NORTH AMERICA	1,602.5	8.6%	1,475.2	-7.0%	6,351.7	-2.3%
EUROPE	421.3	-5.2%	444.3	-1.1%	1,920.6	0.3%
ASIA	353.9	-7.1%	381.1	-10.7%	1,609.6	-10.0%
OTHERS	209.7	-9.3%	231.4	-17.8%	1,022.9	-12.5%
SUB-TOTAL	3,686.6	4.9%	3,515.2	-8.1%	15,623.2	-1.6%
ELIMINATION	-926.2	-	-860.7	-	-3,903.2	-
OPERATING INCOME (1)	153.3	-12.8%	175.8	-9.2%	742.2	-6.4%
JAPAN	95.2	40.0%	68.0	-20.7%	410.1	35.1%
NORTH AMERICA	50.8	-36.0%	79.4	-17.3%	287.7	-27.9%
EUROPE	-2.7	(-)	8.9	20.6%	-25.2	(-)
ASIA	17.4	-23.5%	22.9	29.2%	61.9	-29.2%
OTHERS	-1.1	(-)	6.0	(-)	-15.8	(-)
SUB-TOTAL	159.6	-13.8%	185.2	-10.6%	718.7	-8.1%
ELIMINATION	-6.3	-	-9.4	-	23.5	-
ORDINARY INCOME	189.6	-4.4%	198.2	-8.2%	864.7	0.3%
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	134.9	-1.1%	136.4	-10.7%	663.5	26.7%
BASIC EARNINGS PER SHARE(YEN)	34.49		33.12		165.94	
DILUTED EARNINGS PER SHARE (YEN)	34.49		33.12		165.94	
FOREIGN EXCHANGE RATE						
YEN/USD	111.1		108.0		108.3	
YEN/EUR	122.3		121.9		118.7	
CAPITAL EXPENDITURE (2)	75.7		66.9		469.3	
DEPRECIATION (2)	90.6		94.1		380.8	
RESEARCH & DEVELOPMENT COSTS	113.8		110.9		490.4	
TOTAL ASSETS	18,491.1		16,218.5		18,421.0	
NET ASSETS	5,182.9		4,789.5		5,167.1	
EQUITY RATIO (%)	26.4		27.1		26.4	
PERFORMANCE DESCRIPTION	Increased net sales and decreased profit		Decreased net sales and profit		Decreased net sales and operating income (Ordinary income and net income attributable to owners of the parent are increased)	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2017 17/4-17/6		1st quarter of FY2016 16/4-16/6		FY2016 16/4-17/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL.MINI)	131	45.6%	90	-25.4%	557	-2.6%
NORTH AMERICA	532	0.6%	529	8.9%	2,130	5.9%
USA ONLY	403	1.2%	398	7.9%	1,581	4.2%
EUROPE	185	1.1%	183	-2.9%	776	3.0%
ASIA	397	3.8%	382	-0.2%	1,695	5.5%
CHINA ONLY	314	5.3%	299	0.8%	1,355	8.4%
OTHERS	106	3.1%	103	-12.2%	468	-2.4%
TOTAL	1,351	5.0%	1,287	-0.6%	5,626	3.7%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	245	16.4%	211	1.0%	1,015	19.5%
NORTH AMERICA (1)	457	-1.8%	466	3.2%	1,855	1.6%
EUROPE (2)	198	3.8%	191	7.6%	730	10.5%
ASIA (3)	447	3.6%	431	11.1%	1,956	10.2%
OTHERS (4)	25	-4.9%	26	-2.9%	98	6.6%
TOTAL	1,372	3.6%	1,325	5.8%	5,654	8.7%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil and Egypt production

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2017 17/4-17/6		1st quarter of FY2016 16/4-16/6		FY2016 16/4-17/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME						
JAPAN	124	37.4%	90	-21.1%	536	-3.0%
OVERSEAS	907	-0.6%	912	6.3%	3,873	7.1%
TOTAL	1,031	2.9%	1,002	3.1%	4,409	5.8%
CONSOLIDATED						
PRODUCTION VOLUME						
JAPAN	245	16.4%	211	1.0%	1,015	19.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	738	-6.3%	787	6.8%	3,100	5.8%
TOTAL	983	-1.5%	998	5.5%	4,115	8.9%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.