

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (February 8, 2012)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

	9 months Results				3 months Results				FORECAST FY2011 11/4-12/3
	RESULTS FY2011 11/4-11/12		RESULTS FY2010 10/4-10/12		RESULTS FY2011 11/10-11/12		RESULTS FY2010 10/10-10/12		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	6,698.4	4.3%	6,421.8	19.4%	2,331.0	10.9%	2,102.8	5.3%	9,450.0
JAPAN	3,478.6	3.8%	3,350.3	24.0%	1,258.5	12.8%	1,115.4	11.0%	
NORTH AMERICA	2,364.3	-0.8%	2,384.3	18.3%	852.2	5.0%	811.5	7.7%	
EUROPE	1,231.6	23.9%	993.8	13.4%	416.2	15.2%	361.2	12.2%	
ASIA	1,519.7	7.7%	1,411.4	61.0%	501.8	8.4%	462.7	31.5%	
OTHERS	484.2	-0.5%	486.5	33.7%	179.1	5.7%	169.5	13.6%	
SUB-TOTAL	9,078.4	5.2%	8,626.3	26.2%	3,207.8	9.8%	2,920.3	13.1%	
ELIMINATION	-2,380.0	-	-2,204.5	-	-876.8	-	-817.5	-	
<b>OPERATING INCOME (1)</b>	427.8	-4.7%	448.9	96.1%	118.1	3.6%	114.0	-15.0%	510.0
JAPAN	73.0	-15.1%	86.0	-	16.8	-	1.0	-96.5%	
NORTH AMERICA	176.6	-0.8%	178.0	14.3%	44.0	-10.1%	48.9	-24.9%	
EUROPE	15.2	-53.2%	32.4	181.6%	-1.4	-	4.7	-5.3%	
ASIA	139.8	-1.9%	142.6	154.7%	47.9	2.4%	46.7	52.2%	
OTHERS	19.8	18.9%	16.7	72.0%	7.4	-0.2%	7.5	13.9%	
SUB-TOTAL	424.4	-6.9%	455.7	108.2%	114.7	5.3%	108.8	-20.3%	
ELIMINATION	3.4	-	-6.8	-	3.4	-	5.2	-	
<b>ORDINARY INCOME</b>	416.8	-8.6%	456.2	212.7%	121.5	-13.9%	141.1	25.2%	480.0
<b>NET INCOME</b>	266.1	-7.7%	288.4	434.5%	82.7	3.2%	80.1	78.0%	290.0
<b>NET INCOME PER SHARE(YEN)</b>	63.63		69.11		19.78		19.13		
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	-		-		-		-		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	79.0		86.8		77.4		82.7		79.9
YEN/EUR	110.6		113.3		104.3		112.2		111.9
<b>CAPITAL EXPENDITURE (2)</b>	203.0		184.9		90.5		73.9		410.0
<b>DEPRECIATION (2)</b>	254.6		269.4		79.6		90.0		360.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	293.6		283.0		116.1		95.8		440.0
<b>TOTAL ASSETS</b>	10,452.0		10,118.3		-		-		
<b>NET ASSETS</b>	3,239.5		3,180.6		-		-		
<b>EQUITY RATIO (%)</b>	27.8		28.2		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and decreased profit		*Increased net sales and profit		*Increased net sales and profit (excluding ordinary income)		*Increased net sales and profit (excluding operating income)		

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle &amp; South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	9 months Results				3 months Results				FORECAST (1) FY2011 11/4-12/3
	RESULTS (1) FY2011 11/4-11/12		RESULTS (1) FY2010 10/4-10/12		RESULTS (1) FY2011 11/10-11/12		RESULTS (1) FY2010 10/10-10/12		
<b>(THOUSAND UNITS)</b>									
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL.MINI)	429	-2.0%	438	3.6%	147	33.7%	110	-20.5%	640
NORTH AMERICA	998	12.1%	891	14.8%	356	14.6%	311	20.9%	1,350
USA ONLY	757	11.3%	680	14.3%	268	14.3%	235	23.7%	1,040
EUROPE	514	20.8%	425	12.1%	175	17.5%	149	11.2%	710
ASIA	1,148	19.8%	958	39.2%	395	22.5%	323	22.1%	2,050
CHINA ONLY	907	20.1%	755	39.4%	312	24.0%	252	20.4%	
OTHERS	340	11.3%	306	27.8%	132	13.2%	115	31.0%	(Incl. China 1,250)
TOTAL	3,429	13.6%	3,018	20.5%	1,205	19.5%	1,008	14.3%	4,750
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	890	4.8%	850	14.6%	350	27.4%	275	-2.8%	1,220
NORTH AMERICA (INCL. MEXICO)	871	12.4%	775	30.5%	310	18.1%	262	12.4%	1,188
EUROPE	471	15.7%	407	25.6%	165	11.1%	149	27.1%	633
ASIA (2)	1,183	21.0%	978	55.2%	407	15.4%	352	36.7%	1,737
OTHERS (3)	59	25.4%	47	11.8%	20	5.6%	19	15.0%	(Incl. China 1,237)
TOTAL	3,474	13.7%	3,057	31.1%	1,252	18.4%	1,057	16.5%	4,778

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa and Brazil, excluding CKD production.

	9 months Results				3 months Results			
	RESULTS FY2011 11/4-11/12		RESULTS FY2010 10/4-10/12		RESULTS FY2011 11/10-11/12		RESULTS FY2010 10/10-10/12	
<b>(THOUSAND UNITS)</b>								
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME (4)</b>								
JAPAN	431	1.8%	423	4.3%	154	50.3%	102	-24.6%
OVERSEAS	2,714	14.2%	2,376	30.9%	979	16.8%	839	16.3%
TOTAL	3,145	12.3%	2,799	26.0%	1,133	20.4%	941	9.8%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME (4)</b>								
JAPAN	890	4.8%	850	14.6%	350	27.4%	275	-2.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,193	14.3%	1,918	40.8%	756	11.0%	681	27.2%
TOTAL	3,083	11.4%	2,768	31.6%	1,106	15.8%	956	16.8%

(4) Consolidated wholesale volume and production volume are based on financial statements.