

	12 months Results				3 months Results				FORECAST	
	FY2005 05/4-06/3		FY2004 04/4-05/3		4th quarter of FY2005 06/1-06/3		4th quarter of FY2004 05/1-05/3		FY 2006 06/4-07/3	
(BILLIONS OF YEN)										
NET SALES (1)	9,428.3	9.9%	8,576.3	15.4%	2,636.0	6.4%	2,476.4	20.6%	10,075.0	6.9%
JAPAN	4,868.9	7.3%	4,537.8	5.9%	1,327.5	2.4%	1,295.8	-		
NORTH AMERICA	3,877.4	10.6%	3,505.2	15.2%	1,117.6	10.8%	1,008.2	-		
EUROPE	1,497.3	14.7%	1,305.1	9.1%	390.5	12.8%	346.2	-		
Others	1,869.0	19.7%	1,562.0	72.0%	523.8	21.8%	430.0	-		
SUB-TOTAL	12,112.6	11.0%	10,910.1	15.7%	3,359.4	9.1%	3,080.2	-		
ADJUSTMENT	-2,684.3	-	-2,333.8	-	-723.4	-	-603.8	-		
OPERATING INCOME (1) (4)	871.8	1.2%	861.2	4.4%	240.6	-3.4%	249.1	10.6%	880.0	0.9%
JAPAN	390.4	14.5%	341.1	-3.2%	96.1	-5.5%	101.7	-		
NORTH AMERICA	345.4	-9.0%	379.7	7.9%	104.7	-9.6%	115.7	-		
EUROPE	67.2	19.9%	56.0	13.9%	22.1	43.1%	15.4	-		
Others	101.2	19.4%	84.8	28.5%	28.6	95.6%	14.7	-		
SUB-TOTAL	904.2	4.9%	861.6	5.1%	251.5	1.6%	247.5	-		
ADJUSTMENT	-32.4	-	-0.4	-	-10.9	-	1.6	-		
ORDINARY INCOME	845.9	-1.1%	855.7	5.7%	240.4	-1.4%	243.8	10.5%	870.0	2.8%
NET INCOME	518.1	1.1%	512.3	1.7%	152.4	9.4%	139.3	-0.8%	523.0	0.9%
NET INCOME PER SHARE (YEN)	126.94		125.16		37.11		34.07			
FULLY DILUTED NET INCOME PER SHARE (YEN)	125.96		124.01		36.83		33.79			
FOREIGN EXCHANGE RATE										
YEN/USD	113.3		107.6		116.9		104.9		110.0	
YEN/EUR	136.9		134.4		139.3		137.1		135.0	
CAPITAL EXPENDITURE (2)	475.0		477.5						550.0	
DEPRECIATION (2)	307.1		257.4						337.0	
RESEARCH & DEVELOPMENT COSTS	447.6		398.1						490.0	
DEBT OUTSTANDING	19.6		74.4							
CASH & REPO	-392.5		-280.2							
NET DEBT (AUTOMOTIVE BUSINESS) (3)	-372.9	-600.9	-205.8	-453.5						
DEBT OUTSTANDING	4,798.3		3,872.7							
CASH & REPO	-11.7		-9.6							
NET DEBT (RETAIL FINANCE BUSINESS)	4,786.6		3,863.1							
TOTAL NET DEBT	4,413.7		3,657.3							
TOTAL ASSETS	11,481.4		9,848.5							
SHAREHOLDERS' EQUITY	3,088.0		2,465.8							
EQUITY RATIO (%)	26.9		25.0							
SHAREHOLDERS' EQUITY PER SHARE (yen)	753.40		604.49							
PERFORMANCE DESCRIPTION	*The best consolidated financial result (except for ordinary income)		*The best consolidated financial result							

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) In geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements. (1st half of FY 2004 and FY03 have been restated in compliance with the above segmentation.) Major countries and regions included in each segment are:

*North America: U.S.A., Canada

*Europe: France, U.K., Spain and other European countries

*Others: Asia, Oceania, Middle East, Mexico, Middle&South American countries, South Africa

(2) Excluding finance leases related amount.

(3) Italic figures are the debt amount excluding Canton Plant and Finance lease related debt.

(4) Variance of operating income between 861.2 billion yen in FY 04 and 871.8 billion yen in FY 05 are analysed as following:

	Billion yen
Foreign Exchange	117.8
Scope of Consolidation	21.0
Volume & Mix	20.4
S&M Expenses	-52.9
Purchasing Cost Reduction	160.0
Raw Material & Energy Cost	-100.0
Product Enrichment & Regulation Cost	-69.0
R&D Expenses	-22.6
Manufacturing Cost	-16.9
Warranty expenses	-37.0
G&A Expenses etc.	-10.2
Total	10.6

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(Apr. 25, 2006)
NISSAN MOTOR CO., LTD.
Global Communications CSR and IR Division

(THOUSAND UNITS)	12 months Results				3 months Results				FORECAST FY 2006 06/4-07/3	
	FY2005 05/4-06/3		FY2004 04/4-05/3		4th quarter of FY2005 06/1-06/3		4th quarter of FY2004 05/1-05/3			
SALES VOLUME										
GLOBAL RETAIL (1) (2)										
JAPAN (incl. Mini)	842	-0.7%	848	1.4%	269	-8.2%	293	-	846	
USA	1,075	6.1%	1,013	18.4%	263	-0.6%	265	-	1,100	
EUROPE	541	-0.6%	544	0.3%	96	-27.6%	132	-	561	
OTHERS										
	Mexico	235	0.0%	235	9.7%	73	-0.9%	74	-	241
	Canada	70	-0.7%	70	0.3%	14	-9.2%	16	-	75
	Others	806	19.0%	678	25.9%	201	1.5%	197	-	907
	TOTAL	1,111	13.0%	984	19.5%	288	0.3%	287	-	1,223
TOTAL		3,569	5.3%	3,389	10.8%	916	-6.3%	977	-	3,730
PRODUCTION VOLUME										
GLOBAL BASIS (3)										
JAPAN	1,365	-7.9%	1,482	0.4%	354	-19.6%	440	-	1,312	
NORTH AMERICA (Incl. Mexico)	1,171	3.7%	1,129	21.6%	302	-8.5%	330	-	1,239	
EUROPE	509	10.0%	463	3.1%	121	10.8%	109	-	520	
OTHERS (4) (5)	465	52.0%	304	43.4%	93	61.1%	58	-	555	
TOTAL	3,510	3.9%	3,378	10.2%	870	-7.2%	937	-	3,626	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail is including sales of vehicles locally assembled by equity accounted Nissan companies with knock down parts.

(2) Global Retail volume of Europe, Mexico and part of others are results of Jan.- Dec.

(3) Global Production volume of Europe, Mexico and part of others are results of Jan.- Dec.

Global Production volume of Full FY04 were restated in line with this definition.

(4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia and China.
excluding CKD production.

(5) Others for 4th quarter of FY 2005 and FY2004 exclude LCV production in Dongfeng Motor Co., Ltd in China

(THOUSAND UNITS)	12 months Results				3 months Results			
	FY2005 05/4-06/3		FY2004 04/4-05/3		4th quarter of FY2005 06/1-06/3		4th quarter of FY2004 05/1-05/3	
SALES VOLUME								
CONSOLIDATED WHOLESALE (5)								
JAPAN	811	-1.0%	819	2.5%	250	-10.2%	278	8.5%
OVERSEAS	2,727	2.8%	2,651	23.5%	713	-4.3%	746	26.3%
TOTAL	3,538	1.9%	3,470	17.8%	963	-5.9%	1,024	20.9%
PRODUCTION VOLUME								
CONSOLIDATED BASIS (5)								
JAPAN	1,365	-7.9%	1,482	0.4%	-	-	-	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,976	9.1%	1,811	28.6%	-	-	-	-
TOTAL	3,341	1.4%	3,293	14.2%	-	-	-	-

(5) Wholesale and Production volume are based on Japanese GAAP accounting and differ from global retail sales volume and production.