

**CONSOLIDATED FINANCIAL INFORMATION -1**

(July.26, 2005)  
 NISSAN MOTOR CO., LTD.  
 Global Communications CSR and IR Division

	RESULTS		RESULTS		RESULTS		FORECAST	
	1st quarter of FY2005		1st quarter of FY2004		FY2004		FY2005	
(BILLIONS OF YEN)	05/4-05/6		04/4-04/6		04/4-05/3		05/4-06/3	
<b>NET SALES (1)</b>	2,144.9	12.6%	1,904.7	15.4%	8,576.3	15.4%	9,000.0	4.9%
JAPAN	1,148.8	14.0%	1,007.3	-	4,537.8	5.9%		
NORTH AMERICA	848.3	4.3%	813.5	-	3,505.2	15.2%		
EUROPE	335.1	10.5%	303.2	-	1,305.1	9.1%		
Others	421.6	33.1%	316.7	-	1,562.0	72.0%		
SUB-TOTAL	2,753.8	12.8%	2,440.7	-	10,910.1	15.7%		
ADJUSTMENT	-608.9	-	-536.0	-	-2,333.8	-		
<b>OPERATING INCOME (1)</b>	206.3	10.7%	186.3	5.8%	861.2	4.4%	870.0	1.0%
JAPAN	103.8	42.0%	73.1	-	341.1	-3.2%		
NORTH AMERICA	77.0	-7.2%	83.0	-	379.7	7.9%		
EUROPE	3.2	-42.9%	5.6	-	56.0	13.9%		
Others	23.3	9.4%	21.3	-	84.8	28.5%		
SUB-TOTAL	207.3	13.3%	183.0	-	861.6	5.1%		
ADJUSTMENT	-1.0	-	3.3	-	-0.4	-		
<b>ORDINARY INCOME</b>	210.8	17.4%	179.6	2.6%	855.7	5.7%	860.0	0.5%
<b>NET INCOME</b>	105.7	-14.2%	123.2	4.5%	512.3	1.7%	517.0	0.9%
<b>NET INCOME PER SHARE(YEN)</b>	25.96		30.07		125.16			
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	25.77		29.77		124.01			
<b>FOREIGN EXCHANGE RATE</b>								
YEN/USD	107.7		109.6		107.6		105.0	
YEN/EUR	137.0		134.0		134.4		130.0	
<b>TOTAL ASSETS</b>	10,270.9		8,508.4		9,848.5			
<b>SHAREHOLDERS' EQUITY</b>	2,547.3		2,110.8		2,465.8			
<b>EQUITY RATIO (%)</b>	24.8		24.8		25.0			
<b>SHAREHOLDERS' EQUITY PER SHARE (yen)</b>	627.01		515.22		604.49			
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and profit Exclude net income		*Increased net sales and profit		*The best consolidated financial result			

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) In geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada

\* Europe: France, U.K., Spain and other European countries

\* Others: Asia, Oceania, Middle East, Mexico, Middle&South American countries, South Africa

**CONSOLIDATED FINANCIAL INFORMATION -2**  
Global Retail Sales Volume & Production Volume

(July 26, 2005)  
NISSAN MOTOR CO., LTD.

Global Communications CSR and IR Division

	RESULTS		RESULTS		RESULTS		FORECAST
	1st quarter of		1st quarter of		FY2004		FY2005
(THOUSAND UNITS)	05/4-05/6		04/4-04/6		04/4-05/3		05/4-06/3
<b>SALES VOLUME</b>							
<b>GLOBAL RETAIL (1) (2)</b>							
JAPAN (incl. Mini)	194	18.6%	164	-3.7%	848	1.4%	933
USA	278	18.1%	235	17.2%	1,013	18.4%	1,047
EUROPE	133	-3.9%	138	5.6%	544	0.3%	550
OTHERS							
Mexico	55	-0.9%	56	7.2%	235	9.7%	229
Canada	21	10.2%	19	-7.5%	70	0.3%	74
Others	198	25.9%	158	24.7%	678	25.9%	785
TOTAL	274	18.2%	232	16.9%	983	19.5%	1,088
TOTAL	879	14.3%	769	9.9%	3,388	10.8%	3,618
<b>PRODUCTION VOLUME</b>							
<b>GLOBAL BASIS (3)</b>							
JAPAN	358	3.5%	346	1.5%	1,482	0.4%	1,479
NORTH AMERICA (Incl. Mexico)	295	18.0%	250	24.2%	1,129	21.6%	1,172
EUROPE	121	-3.1%	125	11.7%	463	3.1%	510
OTHERS (4)	67	1.6%	58	6.2%	304	43.4%	416
TOTAL	841	8.0%	779	9.9%	3,378	10.2%	3,578

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail is including sales of vehicles locally assembled by equity accounted Nissan companies with knock down parts.

(2) Global Retail volume of Europe, Mexico and part of others are results of Jan.- Dec.

(3) Global Production volume of Europe, Mexico and part of others are results of Jan.- Dec.

(4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia and China.  
excluding CKD production.

	RESULTS		RESULTS		RESULTS		
	1st quarter of		1st quarter of		FY2004		
(THOUSAND UNITS)	05/4-05/6		04/4-04/6		04/4-05/3		
<b>SALES VOLUME</b>							
<b>CONSOLIDATED WHOLESALE (5)</b>							
JAPAN	191	12.3%	170	3.1%	819	2.5%	
OVERSEAS	650	7.4%	606	30.2%	2,651	23.5%	
TOTAL	841	8.4%	776	23.1%	3,470	17.8%	

(5) Wholesale volume are based on Japanese GAAP accounting and differ from global retail sales volume