

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (November 12, 2019)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2019 19/4-19/9		1st half of FY2018 18/4-18/9		2nd quarter of FY2019 19/7-19/9		2nd quarter of FY2018 18/7-18/9		
<b>(BILLIONS OF YEN)</b>									
<b>NET SALES (1)</b>	5,003.1	-9.6%	5,532.7	-2.1%	2,630.7	-6.6%	2,816.1	-2.6%	10,600.0
JAPAN	2,016.8	-10.9%	2,263.4	-2.9%	1,059.1	-8.4%	1,156.6	-6.0%	
NORTH AMERICA	2,660.7	-8.2%	2,896.9	-6.7%	1,381.1	-5.5%	1,460.8	-2.8%	
EUROPE	718.4	-19.6%	893.4	-4.4%	369.6	-17.0%	445.4	-13.2%	
ASIA	687.4	-10.5%	768.1	3.7%	355.1	-9.7%	393.3	1.7%	
OTHERS	416.2	-22.9%	539.8	23.4%	247.2	-7.6%	267.4	17.4%	
SUB-TOTAL	6,499.5	-11.7%	7,361.6	-2.5%	3,412.1	-8.4%	3,723.5	-3.6%	
ELIMINATION	-1,496.4	-	-1,828.9	-	-781.4	-	-907.4	-	
<b>OPERATING INCOME (1)</b>	31.6	-85.0%	210.3	-25.4%	30.0	-70.4%	101.2	-21.3%	150.0
JAPAN	-8.6	-	114.0	-37.5%	-26.8	-	56.4	-35.4%	
NORTH AMERICA	36.5	-57.2%	85.4	3.2%	35.9	-0.3%	36.0	12.5%	
EUROPE	-21.4	-	-17.0	-	-10.1	-	-12.2	-	
ASIA	21.8	-26.1%	29.6	4.3%	11.2	-4.6%	11.7	8.2%	
OTHERS	-4.0	-	0.1	-	1.2	409.5%	0.2	-	
SUB-TOTAL	24.3	-88.6%	212.1	-24.4%	11.4	-87.6%	92.1	-23.8%	
ELIMINATION	7.3	-	-1.8	-	18.6	-	9.1	-	
<b>ORDINARY INCOME</b>	115.6	-64.9%	329.9	-10.7%	80.3	-53.0%	171.0	-4.9%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	65.4	-73.5%	246.3	-10.9%	59.0	-54.8%	130.4	-7.9%	110.0
<b>BASIC EARNINGS PER SHARE(YEN)</b>	16.70		62.97		15.07		33.35		
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	16.70		62.97		15.07		33.35		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	108.6		110.3		107.4		111.4		107.0
YEN/EUR	121.4		129.8		119.4		129.6		120.0
<b>CAPITAL EXPENDITURE (2)</b>	200.9		179.1		116.0		118.6		560.0
<b>DEPRECIATION (2)</b>	180.0		187.1		82.8		88.8		379.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	255.9		254.5		134.4		131.7		540.0
<b>TOTAL ASSETS</b>	18,052.9		19,130.6		-		-		
<b>NET ASSETS</b>	5,452.2		5,776.7		-		-		
<b>EQUITY RATIO (%)</b>	28.2		28.6		-		-		
<b>PERFORMANCE DESCRIPTION</b>	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

**CONSOLIDATED FINANCIAL INFORMATION -2**

Global Retail Sales Volume &amp; Production Volume

 (November 12, 2019)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST FY2019 19/4-20/3
(THOUSAND UNITS)	1st half of FY2019 19/4-19/9		1st half of FY2018 18/4-18/9		2nd quarter of FY2019 19/7-19/9		2nd quarter of FY2018 18/7-18/9		
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL. MINI)	281	-1.3%	285	0.5%	155	-0.2%	155	1.6%	580
NORTH AMERICA	877	-6.9%	942	-9.0%	425	-7.5%	460	-8.4%	1,710
USA ONLY	679	-4.3%	709	-9.1%	327	-4.8%	344	-8.6%	1,310
EUROPE	265	-19.7%	330	-12.1%	130	-23.0%	168	-11.5%	570
ASIA	862	-1.8%	878	7.7%	447	-4.0%	466	11.3%	2,380
CHINA ONLY	718	-0.3%	720	10.7%	375	-2.5%	384	14.3%	(CHINA ONLY 1,560)
OTHERS	216	-13.1%	248	10.6%	113	-9.0%	125	4.5%	
TOTAL	2,501	-6.8%	2,683	-1.8%	1,270	-7.5%	1,374	-0.7%	5,240
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	390	-12.6%	446	-14.4%	209	-3.8%	217	-21.4%	801
NORTH AMERICA (1)	706	-9.1%	776	-11.3%	352	-9.5%	389	-7.0%	1,414
EUROPE (2)	254	-23.8%	334	-11.5%	122	-14.4%	143	-20.3%	545
ASIA (3)	946	-4.0%	985	3.5%	497	-4.2%	519	2.7%	2,200
OTHERS (4)	88	0.7%	88	34.6%	46	2.8%	45	12.2%	(CHINA ONLY 1,550)
TOTAL	2,384	-9.3%	2,629	-5.8%	1,226	-6.6%	1,313	-7.5%	4,960

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS		RESULTS		RESULTS		RESULTS	
(THOUSAND UNITS)	1st half of FY2019 19/4-19/9		1st half of FY2018 18/4-18/9		2nd quarter of FY2019 19/7-19/9		2nd quarter of FY2018 18/7-18/9	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	267	-1.0%	270	-0.9%	143	-1.4%	145	-2.1%
OVERSEAS	1,423	-11.8%	1,614	-11.4%	752	-7.3%	811	-11.4%
TOTAL	1,690	-10.3%	1,884	-10.0%	895	-6.4%	956	-10.1%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	390	-12.6%	446	-14.4%	209	-3.8%	217	-21.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,171	-10.6%	1,310	-9.1%	590	-6.7%	632	-10.1%
TOTAL	1,561	-11.1%	1,756	-10.5%	799	-5.9%	849	-13.3%

**Notes:**

\* Consolidated wholesale volume and production volume are based on financial statements.