

**CONSOLIDATED FINANCIAL INFORMATION -1**

(July 27, 2011)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2011 11/4-11/6		1st quarter of FY2010 10/4-10/6		FY2010 10/4-11/3	
(BILLIONS OF YEN)						
<b>NET SALES (1)</b>	2,082.0	1.6%	2,050.1	35.3%	8,773.1	16.7%
JAPAN	983.0	-5.8%	1,043.1	40.5%	4,423.9	17.1%
NORTH AMERICA	704.1	-9.1%	774.9	35.7%	3,268.5	16.9%
EUROPE	425.9	35.3%	314.7	17.6%	1,421.7	22.1%
ASIA	489.2	12.8%	433.7	102.5%	1,908.4	51.3%
OTHERS	139.6	-12.2%	159.0	63.4%	670.2	21.0%
SUB-TOTAL	2,741.8	0.6%	2,725.4	44.0%	11,692.7	22.4%
ELIMINATION	-659.8	-	-675.3	-	-2,919.6	-
<b>OPERATING INCOME (1)</b>	150.4	-10.4%	167.9	( - )	537.5	72.5%
JAPAN	14.2	-67.2%	43.3	( - )	76.4	( - )
NORTH AMERICA	72.0	7.8%	66.8	89.8%	225.6	8.2%
EUROPE	9.2	-38.6%	15.1	358.7%	36.4	331.0%
ASIA	47.6	6.4%	44.7	820.7%	171.1	127.3%
OTHERS	5.0	52.6%	3.2	166.1%	24.6	70.0%
SUB-TOTAL	148.0	-14.5%	173.1	( - )	534.1	76.5%
ELIMINATION	2.4	-	-5.2	-	3.4	-
<b>ORDINARY INCOME</b>	147.7	-4.7%	155.0	( - )	537.8	158.9%
<b>NET INCOME</b>	85.0	-20.3%	106.6	( - )	319.2	653.1%
<b>NET INCOME PER SHARE(YEN)</b>	20.32		25.65		76.44	
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	-		-		-	
<b>FOREIGN EXCHANGE RATE</b>						
YEN/USD	81.7		92.0		85.7	
YEN/EUR	117.4		117.0		113.1	
<b>CAPITAL EXPENDITURE (2)</b>	38.9		42.6		312.0	
<b>DEPRECIATION (2)</b>	93.2		89.4		372.1	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	86.5		88.9		399.3	
<b>TOTAL ASSETS</b>	10,564.2		9,969.6		10,736.7	
<b>NET ASSETS</b>	3,335.9		3,101.2		3,273.8	
<b>EQUITY RATIO (%)</b>	28.4		27.9		27.4	
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and decreased profit		*Increased net sales and profit		*Increased net sales and profit	

**Notes:**

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	RESULTS (1) 1st quarter of FY2011 11/4-11/6		RESULTS (1) 1st quarter of FY2010 10/4-10/6		RESULTS (1) FY2010 10/4-11/3	
(THOUSAND UNITS)						
<b>SALES VOLUME</b>						
<b>GLOBAL RETAIL</b>						
JAPAN (INCL. MINI)	118	-14.7%	138	19.2%	600	-4.7%
NORTH AMERICA	294	5.9%	278	23.2%	1,245	16.6%
USA ONLY	220	3.5%	212	22.6%	966	17.3%
EUROPE	170	20.9%	141	20.8%	607	19.3%
ASIA	375	21.8%	308	62.4%	1,311	36.2%
CHINA ONLY	298	22.6%	243	68.2%	1,024	35.5%
OTHERS	99	9.8%	89	19.1%	422	21.8%
TOTAL	1,056	10.6%	954	32.0%	4,185	19.1%
<b>PRODUCTION VOLUME</b>						
<b>GLOBAL BASIS</b>						
JAPAN	227	-14.8%	266	38.9%	1,073	4.6%
NORTH AMERICA (INCL. MEXICO)	264	4.2%	254	54.7%	1,073	28.3%
EUROPE	152	13.1%	135	34.7%	571	28.4%
ASIA (2)	381	34.4%	283	84.3%	1,366	48.3%
OTHERS (3)	18	24.8%	14	30.6%	67	22.5%
TOTAL	1,042	9.5%	952	53.5%	4,150	26.4%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and India, excluding CKD production.

(3) Others include production in South Africa and Brazil, excluding CKD production.

	RESULTS 1st quarter of FY2011 11/4-11/6		RESULTS 1st quarter of FY2010 10/4-10/6		RESULTS FY2010 10/4-11/3	
(THOUSAND UNITS)						
<b>CONSOLIDATED</b>						
<b>WHOLESALE VOLUME (4)</b>						
JAPAN	115	-11.0%	130	18.7%	573	-4.3%
OVERSEAS	819	10.0%	744	53.9%	3,315	29.5%
TOTAL	934	6.9%	874	47.4%	3,888	23.1%
<b>CONSOLIDATED</b>						
<b>PRODUCTION VOLUME (4)</b>						
JAPAN	227	-14.8%	266	38.9%	1,073	4.6%
OVERSEAS CONSOLIDATED SUBSIDIARIES	697	16.2%	600	61.2%	2,682	39.1%
TOTAL	924	6.7%	866	53.6%	3,755	27.1%

(4) Consolidated wholesale volume and production volume are based on financial statements.