

CONSOLIDATED FINANCIAL INFORMATION -1

(May 12, 2011)
 NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	12 months Results				3 months Results			
	RESULTS FY2010 10/4-11/3		RESULTS FY2009 09/4-10/3		RESULTS FY2010 11/1-11/3		RESULTS FY2009 10/1-10/3	
(BILLIONS OF YEN)								
NET SALES (1)	8,773.1	16.7%	7,517.3	-10.9%	2,351.3	10.0%	2,137.7	22.1%
JAPAN	4,423.9	17.1%	3,776.7	-10.1%	1,073.6	-0.2%	1,075.8	25.7%
NORTH AMERICA	3,268.5	16.9%	2,795.2	-11.5%	884.2	13.4%	779.4	34.3%
EUROPE	1,421.7	22.1%	1,164.6	-24.4%	427.9	48.4%	288.2	21.2%
ASIA	1,908.4	51.3%	1,261.3	-	497.0	29.1%	384.9	-
OTHERS	670.2	21.0%	554.0	-	183.7	-3.3%	190.1	-
SUB-TOTAL	11,692.7	22.4%	9,551.8	-	3,066.4	12.8%	2,718.4	-
ELIMINATION	-2,919.6	-	-2,034.5	-	-715.1	-	-580.7	-
OPERATING INCOME (1)	537.5	72.5%	311.6	-	88.6	7.2%	82.7	-
JAPAN	76.4 (-)	-	-4.3	-	-9.6 (-)	-	9.8	-
NORTH AMERICA	225.6	8.2%	208.6	-	47.6	-9.9%	52.8	-
EUROPE	36.4	331.0%	8.4	-	4.0 (-)	-	-3.1	-
ASIA	171.1	127.3%	75.3	-	28.5	47.8%	19.3	-
OTHERS	24.6	70.0%	14.5	-	7.9	65.9%	4.8	-
SUB-TOTAL	534.1	76.5%	302.5	-	78.4	-6.2%	83.6	-
ELIMINATION	3.4	-	9.1	-	10.2 (-)	-	-0.9	-
ORDINARY INCOME	537.8	158.9%	207.7	-	81.6	31.9%	61.9	-
NET INCOME	319.2	653.1%	42.4	-	30.8 (-)	-	-11.6	-
NET INCOME PER SHARE(YEN)	76.44		10.40		7.36		-2.84	
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-	
FOREIGN EXCHANGE RATE								
YEN/USD	85.7		92.9		82.3		90.7	
YEN/EUR	113.1		131.2		112.7		125.5	
CAPITAL EXPENDITURE (2)	312.0		273.6		127.1		126.9	
DEPRECIATION (2)	372.1		363.3		102.7		87.4	
RESEARCH & DEVELOPMENT COSTS	399.3		385.5		116.3		123.9	
TOTAL ASSETS	10,736.7		10,214.8		-		-	
NET ASSETS	3,273.8		3,015.1		-		-	
EQUITY RATIO (%)	27.4		26.5		-		-	
SHAREHOLDERS' EQUITY PER SHARE (yen)	703.16		663.90		-		-	
PERFORMANCE DESCRIPTION	*Increased net sales and profit		*Decreased net sales and increased profit		*Increased net sales and profit		*Increased net sales and profit	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 12, 2011)
NISSAN MOTOR CO., LTD.
Global Communications and CSR Division

	12 months Results				3 months Results			
	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)	
	FY2010 10/4-11/3		FY2009 09/4-10/3		FY2010 11/1-11/3		FY2009 10/1-10/3	
(THOUSAND UNITS)								
SALES VOLUME								
GLOBAL RETAIL								
JAPAN (INCL. MINI)	600	-4.7%	630	2.9%	162	-21.8%	207	17.4%
NORTH AMERICA	1,245	16.6%	1,067	-5.8%	354	21.5%	292	26.3%
USA ONLY	966	17.3%	824	-3.8%	285	25.0%	228	30.6%
EUROPE	607	19.3%	509	-3.0%	182	40.3%	130	16.2%
ASIA	1,311	36.2%	962	29.6%	353	28.8%	274	49.2%
CHINA ONLY	1,024	35.5%	756	38.7%	269	25.5%	214	48.1%
OTHERS	422	21.8%	347	-13.3%	116	8.4%	107	41.4%
TOTAL	4,185	19.1%	3,515	3.0%	1,167	15.6%	1,010	29.7%
PRODUCTION VOLUME								
GLOBAL BASIS								
JAPAN	1,073	4.6%	1,025	-2.4%	223	-21.5%	284	85.3%
NORTH AMERICA (INCL. MEXICO)	1,073	28.3%	837	-3.6%	299	22.8%	243	80.5%
EUROPE	571	28.4%	445	-1.0%	164	35.8%	121	81.6%
ASIA	(3) 1,366	48.3%	(2) 921	35.0%	(3) 388	33.4%	(2) 291	86.1%
OTHERS (4)	67	22.5%	54	62.2%	19	61.2%	12	37.6%
TOTAL	4,150	26.4%	3,282	6.4%	1,093	14.9%	951	83.0%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and Malaysia, excluding CKD production.

(3) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(4) Others include production in South Africa and Brazil, excluding CKD production.

	12 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2010 10/4-11/3		FY2009 09/4-10/3		FY2010 11/1-11/3		FY2009 10/1-10/3	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME (5)								
JAPAN	573	-4.3%	599	4.0%	150	-22.3%	193	23.1%
OVERSEAS	3,315	29.5%	2,560	-0.1%	939	26.1%	744	43.3%
TOTAL	3,888	23.1%	3,159	0.7%	1,089	16.1%	937	38.6%
CONSOLIDATED								
PRODUCTION VOLUME (5)								
JAPAN	1,073	4.6%	1,025	-2.4%	223	-21.5%	284	85.3%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,682	39.1%	1,929	7.2%	764	34.9%	566	86.7%
TOTAL	3,755	27.1%	2,954	3.6%	987	16.1%	850	86.2%

(5) Consolidated wholesale volume and production volume are based on financial statements.