

CONSOLIDATED FINANCIAL INFORMATION - 1

(February 9, 2010)
 NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	9 months Results				3 months Results				FORECAST
	RESULTS		RESULTS		RESULTS		RESULTS		
	FY2009 09/4-09/12		FY2008 08/4-08/12		FY2009 09/10-09/12		FY2008 08/10-08/12		
(BILLIONS OF YEN)									
NET SALES (1)	5,379.6	-19.5%	6,685.8	-14.7%	1,996.2	9.9%	1,816.5	-34.4%	7,400
JAPAN	2,701.0	-19.2%	3,343.7	-7.0%	1,004.8	12.0%	897.4	-33.3%	
NORTH AMERICA	2,015.8	-21.8%	2,576.5	-25.7%	753.3	14.4%	658.2	-46.3%	
EUROPE	876.4	-32.7%	1,303.0	-23.3%	321.8	4.6%	307.6	-50.1%	
OTHERS	1,191.9	-17.3%	1,441.4	11.1%	477.5	9.0%	438.2	-7.6%	
SUB-TOTAL	6,785.1	-21.7%	8,664.6	-13.8%	2,557.4	11.1%	2,301.4	-37.1%	
ELIMINATION	-1,405.5	-	-1,978.8	-	-561.2	-	-484.9	-	
OPERATING INCOME (1)	228.9	147.6%	92.5	-84.0%	134.1	-	-99.2	-	290
JAPAN	-14.0	-	-13.7	-	29.2	-	-87.7	-	
NORTH AMERICA	155.8	-	-8.5	-	65.1	-	-28.4	-	
EUROPE	11.5	-52.0%	23.9	-63.4%	5.0	-	-8.2	-	
OTHERS	65.5	-12.4%	74.9	25.8%	37.3	83.3%	20.3	-4.7%	
SUB-TOTAL	218.8	185.6%	76.6	-87.1%	136.6	-	-104.0	-	
ELIMINATION	10.1	-	15.9	-	-2.5	-	4.8	-	
ORDINARY INCOME	145.9	62.0%	90.0	-84.0%	112.7	-	-112.7	-	180
NET INCOME	54.0	25.0%	43.2	-87.5%	45.0	-	-83.2	-	35
NET INCOME PER SHARE(YEN)	13.25		10.60		11.03		-20.42		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	93.6		102.9		89.7		96.4		92
YEN/EUR	133.0		151.1		132.7		127.0		132
CAPITAL EXPENDITURE (2)	146.7		256.7		57.8		93.9		300
DEPRECIATION (2)	275.9		311.3		92.0		98.9		385
RESEARCH & DEVELOPMENT COSTS	261.6		326.6		90.5		108.2		395
TOTAL ASSETS	9,828.3		10,651.8		-		-		
NET ASSETS	2,988.8		3,237.9		-		-		
EQUITY RATIO (%)	27.4		27.3		-		-		
SHAREHOLDERS' EQUITY PER SHARE (yen)	659.22		714.26		-		-		
PERFORMANCE DESCRIPTION	*Decreased net sales and increased profit		*Decreased net sales and profit		*Increased net sales and profit		*Decreased net sales and profit		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	9 months Results				3 months Results				FORECAST FY2009 09/4-10/3
	RESULTS (2)		RESULTS (2)		RESULTS (2)		RESULTS (2)		
	FY2009 09/4-09/12		FY2008 08/4-08/12		3rd quarter of FY2009 09/10-09/12		3rd quarter of FY2008 08/10-08/12		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL (1)									
JAPAN (INCL.MINI)	423	-3.0%	436	-9.0%	138	16.7%	118	-19.5%	625
NORTH AMERICA	776	-14.0%	903	-10.3%	257	9.1%	236	-29.3%	1,045
USA ONLY	595	-12.7%	682	-13.6%	190	14.6%	166	-35.1%	810
EUROPE	385	-7.6%	417	-7.7%	136	22.1%	111	-24.9%	515
OTHERS	921	5.0%	877	13.0%	351	32.0%	266	-1.3%	1,295
CHINA ONLY	541	35.2%	400	19.0%	209	71.6%	122	9.7%	756
TOTAL	2,505	-4.8%	2,633	-3.0%	882	20.6%	731	-18.6%	3,480
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	741	-17.4%	897	3.4%	283	14.4%	247	-29.5%	1,031
NORTH AMERICA (INCL. MEXICO)	594	-19.1%	733	-17.5%	234	18.8%	197	-37.3%	840
EUROPE	324	-15.4%	383	-11.5%	117	40.0%	84	-44.6%	447
OTHERS (3)	672	22.1%	551	-	273	51.4%	180	-	969
TOTAL	2,331	-9.1%	2,564	-	907	28.1%	708	-	3,287

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

- (1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.
(2) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.
(3) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2009 09/4-09/12		FY2008 08/4-08/12		3rd quarter of FY2009 09/10-09/12		3rd quarter of FY2008 08/10-08/12	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME(4)								
JAPAN	406	-3.1%	419	-8.9%	136	16.6%	116	-17.9%
OVERSEAS	1,816	-11.1%	2,042	-4.8%	720	25.8%	573	-27.2%
TOTAL	2,222	-9.7%	2,461	-5.6%	856	24.2%	689	-25.8%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	741	-17.4%	897	-	283	14.4%	247	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,363	-8.9%	1,497	-	535	34.2%	399	-
TOTAL	2,104	-12.1%	2,394	-	818	26.6%	646	-

(4) Consolidated wholesale volume and production volume are based on financial statements.