## **CONSOLIDATED FINANCIAL INFORMATION -1**

(August.1, 2008) NISSAN MOTOR CO., LTD. Global Communications and CSR Division

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	RESULTS 1st quarter of FY2008 08/4-08/6		RESULTS 1st quarter of FY2007 07/4-07/6		RESULTS FY2007 07/4-08/3		
(BILLIONS OF YEN)							
NET SALES (1)	2,347.3	-4.1%	2,446.5	10.7%	10,824.2	3.4%	
JAPAN	1,173.2	11.9%	1,048.2	-2.1%	4,998.7	6.7%	
NORTH AMERICA	907.1	-16.9%	1,091.6	8.4%	4,650.3	-0.8%	
EUROPE	500.1	-5.7%	530.6	44.4%	2,380.1	9.9%	
Others	470.5	21.6%	386.9	19.6%	1,810.4	26.7%	
SUB-TOTAL	3,050.9	-0.2%	3,057.3	10.5%	13,839.5	6.7%	
	-703.6	-	-610.8	-	-3,015.3	-	
OPERATING INCOME (1)	79.9	-46.1%	148.4	-3.2%	790.8	1.8%	
JAPAN	28.3	-41.9%	48.7	-29.0%	276.7	1.7%	
NORTH AMERICA	10.1	-86.8%	76.7	33.8%	317.9	-11.7%	
EUROPE	11.0	112.6%	5.2	8.5%	120.6	46.6%	
Others	22.9	37.7%	16.6	5.3%	81.1	39.3%	
SUB-TOTAL	72.3	-50.9%	147.2	0.5%	796.3	3.1%	
	7.6	-	1.2	-	-5.5	-	
	82.5	-45.5%	151.3	-3.5%	766.4	0.7%	
	52.8	-42.8%	92.3	-16.2%	482.3	4.7%	
NET INCOME PER SHARE(YEN)	12.96	-	22.46	-	117.76	-	
FOREIGN EXCHANGE RATE							
YEN/USD	104.6		120.8		114.4		
YEN/EUR	163.4		162.8		161.6		
CAPITAL EXPENDITURE (2)	70.7		-		428.9		
DEPRECIATION (2)	107.1		-		370.9		
RESEARCH & DEVELOPMENT COSTS	104.1		-		457.5		
FREE CASH FLOW (AUTO)	-392.7		-		456.7		
TOTAL ASSETS	12,307.9		12,775.1		11,939.5		
NET ASSETS	3,923.2		4,046.7		3,849.4		
EQUITY RATIO (%)	29.1		29.1		29.4		
SHAREHOLDERS' EQUITY PER SHARE (yen)	879.36		903.97		860.17		
PERFORMANCE DESCRIPTION		*Decreased net sales and profit		*Increased net sales and decreased profit		*Increased net sales and profit	

Notes:

 $^{\ast}$  The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in

preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

## **CONSOLIDATED FINANCIAL INFORMATION -2**

Global Retail Sales Volume & Production Volume

(August 1, 2008) NISSAN MOTOR CO., LTD. Global Communications and CSR Division

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1			RESULTS	6 (2)	RESULTS (2)		RESULTS (2)	
			1st quarter of		1st quarter of			
			FY2008		FY2007		FY2007	
			08/4-08/6		07/4-07/6		07/4-08/3	
(THOU	JSAND UNIT	S)						
SALES	S VOLUME							
GLO	BAL RETAI	L (1)						
JA	APAN (incl.M	lini)	148	-2.2%	151	-6.3%	721	-2.5%
NO	NORTH AMERICA		330	1.9%	324	0.5%	1,352	1.3%
		USA	253	-1.5%	256	3.2%	1,059	2.3%
		Mexico	51	13.3%	45	-21.4%	216	-5.5%
		Canada	26	15.9%	22	38.3%		8.3%
EL	EUROPE		156	0.2%	156	26.7%	636	17.9%
0	THERS		302	23.6%	244	11.1%	1,061	22.1%
то	TOTAL		936	6.9%	875	5.9%	3,770	8.2%
	UCTION VO BAL BASIS							
JA	APAN		318	38.2%	230	-17.1%	1,263	6.0%
N	NORTH AMERICA (Incl. Mexico)		272	-3.5%	282	4.9%	1,151	2.5%
EL	UROPE		156	5.9%	147	9.2%	594	17.1%
0	THERS	(3)	129	16.5%	111	24.0%	650	37.8%
то	DTAL		875	13.6%	770	-0.1%	3,658	11.0%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts,

by Nissan companies reported under the equity method.

(2) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(3) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia,

excluding CKD production.

	RESULTS		RESULTS		RESULTS	
	1st quarter of		1st quarter of			
	FY2008		FY2007		FY2007	
	08/4-08/6		07/4-07/6		07/4-08/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME(4)						
JAPAN	146	-0.8%	147	-6.9%	684	-4.5%
OVERSEAS	699	6.6%	656	7.8%	3,014	12.1%
TOTAL	845	5.2%	803	4.7%	3,698	8.6%
CONSOLIDATED PRODUCTION VOLUME (4)						
JAPAN	318		-		1,263	6.0%
OVERSEAS CONSOLIDATED SUBSIDIARIES	552	-	-		2,193	13.0%
TOTAL	870	-	-		3,456	10.3%

(4) Consolidated wholesale volume and production volume are based on financial statements.