## **CONSOLIDATED FINANCIAL INFORMATION -1**

(July.24, 2007) NISSAN MOTOR CO., LTD. Global Communications and CSR Division

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	RESULTS			RESULTS		<reference>(2)</reference>			<reference>(3)</reference>
	1st quarter of FY2007 07/4-07/6		1st quarter of FY2006 06/4-06/6 (Published)		1st quarter of FY2006 No Gap Base (same period as FY07)	FY2006 06/4-07/3 (Published)		FY2006  No Gap Base (same period as FY07)	
(BILLIONS OF YEN)		VS. (A)	VS. (B)	(A	١)	(B)			,
NET SALES (1)	2,446.5	10.7%	7.8%	2,210.4	3.1%	2,268.8	10,468.6	11.0%	9,792.5
JAPAN	1,048.2	-2.1%	-2.2%	1,070.3	-6.8%	1,072.1	4,684.1	-3.8%	4,621.9
NORTH AMERICA	975.3	8.3%	7.9%	900.4	6.1%	903.7	4,046.8	4.4%	4,021.5
EUROPE	530.6	44.4%	23.2%	367.3	9.6%	430.8	2,166.4	44.7%	1,799.1
Others	612.9	22.3%	25.0%	501.3	18.9%	490.2	2,477.9	32.6%	2,234.7
SUB-TOTAL	3,167.0	11.5%	9.3%	2,839.3	3.1%	2,896.8	13,375.2	10.4%	12,677.2
ADJUSTMENT	-720.5	-	-	-628.9	-	-628.0	-2,906.6	-	-2,884.7
OPERATING INCOME (1)	148.4	-3.2%	-11.7%	153.3	-25.7%	168.1	776.9	-10.9%	755.2
JAPAN	48.7	-29.0%	-28.7%	68.5	-34.0%	68.2	272.2	-30.3%	270.5
NORTH AMERICA	62.1	47.8%	51.0%	42.0	-45.5%	41.1	286.6	-17.0%	285.4
EUROPE	5.2	8.5%	-78.5%	4.8	47.9%	24.0	82.3	22.5%	79.3
Others	30.8	-0.4%	8.5%	30.9	33.4%	28.5	130.6	29.1%	114.9
SUB-TOTAL	146.8	0.4%	-9.3%	146.2	-29.4%	161.8	771.7	-14.6%	750.1
ADJUSTMENT	1.6	-	-	7.1	-	6.3	5.2	-	5.1
ORDINARY INCOME	151.3	-3.5%	-11.0%	156.7	-25.6%	170.0	761.1	-10.0%	734.8
NET INCOME	92.3	-16.2%	-23.1%	110.2	4.2%	120.0	460.8	-11.1%	439.6
NET INCOME PER SHARE(YEN)	22.46	-	-	26.86	-	29.26	112.33	-	107.17
FULLY DILUTED NET INCOME PER SHARE (YEN)	22.39	-	-	26.68	-	29.06	111.71	-	106.58
FOREIGN EXCHANGE RATE									
YEN/USD	120.8	-	-	114.5	-	114.5	117.0	-	117.0
YEN/EUR	162.8			140.7	-	143.9	148.2	-	150.0
TOTAL ASSETS	12,775.1	-	-	11,555.6	-	-	12,402.2	-	-
NET ASSETS	4,046.7	-	-	3,432.8	-	-	3,877.0	-	-
SHAREHOLDERS' EQUITY AS A PERCENTAGE OF TOTAL ASSETS (%	29.1	-	-	27.1	-	-	28.6	-	-
SHAREHOLDERS' EQUITY PER SHARE (yen)	903.97	-	-	763.52	-	-	942.98	-	-
PERFORMANCE DESCRIPTION	*Increased net sales and decreased profit		*Increased net sales and decreased profit Exclude net income			*Increased net sales and decreased profit			
Notos:				l		l	l		l

## Notes:

Major countries and regions included in each segment are:

- \* North America: U.S.A., Canada
- \* Europe: France, U.K., Spain and other European countries
- \* Others: Asia, Oceania, Middle East, Mexico, Middle & South American countries, South Africa
- (2)The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries) Reference data is disclosed for the same 3 months as of FY07 ("No Gap Base"). (Unaudited)
- (3)The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries) Reference data is disclosed for the same 12 months as of FY07 ("No Gap Base"). (Unaudited)

<sup>\*</sup> The % figures, unless otherwise described, show the changes over the same period of the previous FY.

<sup>(1)</sup> Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

(July 24, 2007) NISSAN MOTOR CO., LTD. ommunications and CSR Division

			Global Comi	and CSR Division							
			RESULTS (2)			RESULTS (3)		<reference>(2)</reference>	RESULT	S (3)	<reference>(2)</reference>
			1st quarter of			1st qua	arter of	1st quarter of	FY2006		FY2006
			FY2007			FY2006		FY2006			
			07/4-07/6			06/4	-06/6	No Gap Base	06/4-07/3		No Gap Base
					(Published)		(same period as FY07)	(Published)		(same period as FY07)	
(T	HOUSAND UNI	ITS)		VS. (A)	VS. (B)	(A	A)	(B)	•		
S	ALES VOLUME										
	GLOBAL RETA	AIL (1)									
	JAPAN (incl.l	Mini)	151	-6.3%	-6.3%	161	-17.0%	161	740	-12.1%	740
	USA		256	3.2%	3.2%	249	-10.6%	249	1,035	-4.0%	1,035
	EUROPE		156	26.7%	3.1%	123	-7.1%	151	540	-0.2%	535
	OTHERS										
		Mexico	45	-21.4%	-7.3%	57	3.7%	49	228	-2.8%	226
		Canada	22	38.3%	38.3%	16	-22.1%	16	71	2.2%	71
		Others	245	11.1%	11.1%	220	10.8%	220	869	7.7%	868
		TOTAL	312	6.2%	9.5%	293	6.9%	285	1,168	5.1%	1,165
	TOTAL		875	5.9%	3.5%	826	-6.0%	846	3,483	-2.4%	3,475
PF	PRODUCTION VOLUME										
'	GLOBAL BASIS	S									
	JAPAN		230	-17.1%	-17.1%	278	-22.4%	278	1,192	-12.7%	1,192
	NORTH AME	ERICA (Incl. Mexico)	282	4.9%	11.3%	269	-8.8%	254	1,123	-4.1%	1,144
	EUROPE		147	9.2%	12.3%	135	11.0%	131	507	-0.3%	516
	OTHERS	(4)	111	24.0%	25.9%	89	22.9%	87	445	-4.4%	450
	TOTAL		770	-0.1%	2.7%	771	-9.0%	750	3,267	-6.9%	3,302

## Notes:

- \* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- (1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.
- (2) Global Retail and Production volume of China and Taiwan in FY07 are results for the Jan Dec period.
- (3) Global Retail and Production volume of Europe, Mexico, China, Taiwan and part of others are results for Jan Dec period.
- (4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS			RESULTS		<reference>(6)</reference>	RESULTS		<reference>(7)</reference>
	1st quarter of			1st quarter of		1st quarter of	FY2	2006	FY2006
	FY2007			FY2006		FY2006			
	07/4-07/6			06/4-06/6		No Gap Base	06/4-07/3		No Gap Base
				(Publ	ished)	(same period as FY07)	(Published)		(same period as FY07)
(THOUSAND UNITS)		VS. (A)	VS. (B)	(A)		(B)			
SALES VOLUME									
CONSOLIDATED WHOLESALE (5)									
JAPAN	147	-6.9%	-7.0%	158	-17.0%	158	716	-11.7%	716
OVERSEAS	656	7.8%	3.5%	609	-6.5%	634	2,687	-1.5%	2,698
TOTAL	803	4.7%	1.4%	767	-8.8%	792	3,403	-3.8%	3,414

- (5) Wholesale volume is based on Japanese GAAP accounting and differs from global retail sales volume
- (6) The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries) Reference data is disclosed for the same 3 months as of FY07 ("No Gap Base"). (Unaudited)
- (7)The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries) Reference data is disclosed for the same 12 months as of FY07 ("No Gap Base"). (Unaudited)