

NON-CONSOLIDATED FINANCIAL INFORMATION

(Oct. 29, 2004)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and Investor Relations Division

	RESULTS 1st Half of FY 2004		RESULTS FY 2003		RESULTS 1st Half of FY 2003	
	04/4-04/9		03/4-04/3		03/4-03/9	
(BILLIONS OF YEN)						
<b>NET SALES</b>	1,731.4	4.6%	3,480.2	1.8%	1,655.6	3.4%
DOMESTIC	662.0	-6.4%	1,498.4	0.2%	706.9	-0.2%
EXPORT	1,069.4	12.7%	1,981.8	3.1%	948.7	6.2%
<b>OPERATING INCOME</b>	125.3	-16.3%	245.8	-22.2%	149.7	-1.6%
<b>ORDINARY INCOME</b>	109.2	-22.7%	228.0	-22.2%	141.3	2.0%
<b>NET INCOME</b>	74.0	-1.8%	80.7	10.8%	75.3	257.8%
<b>NET INCOME PER SHARE(YEN)</b>	16.82		18.15		16.96	
<b>YEAR END DIVIDEND AMOUNT PER SHARE(YEN)</b>	-		11		-	
<b>HALF YEAR DIVIDEND AMOUNT PER SHARE(YEN)</b>	12		8		8	
<b>CAPITAL EXPENDITURE</b>	45.6		117.5		34.5	
<b>DEPRECIATION</b>	32.1		60.0		28.1	
<b>TOTAL ASSETS (millions of yen)</b>	3,961.1		4,055.5		4,020.6	
<b>SHAREHOLDERS' EQUITY(millions of yen)</b>	1,730.9		1,709.7		1,766.3	
<b>EQUITY RATIO(%)</b>	43.7		42.2		43.9	
<b>SHAREHOLDER'S EQUITY PER SHARE(YEN)</b>	393.66		388.60		399.81	
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and decreased profits		Increased net sales and profit (except for operating income and ordinary income)		Increased net sales and profit (except for net income)	
(THOUSAND UNITS)						
<b>PRODUCTION VOLUME</b>	712	-1.7%	1,475	2.1%	725	6.3%
<b>SALES VOLUME (WHOLESALE)</b>						
DOMESTIC	376	-3.9%	844	2.4%	391	0.7%
EXPORT	371	8.2%	719	3.7%	343	4.1%
TOTAL	747	1.8%	1,563	3.0%	734	2.2%
<b>DOMESTIC REGISTRATION (Excl. Mini)</b>	326	-11.7%	781	1.6%	369	3.7%
<b>MARKET SHARE(%)</b>	17.9%		19.4%		19.4%	
<b>TOTAL DEMAND</b>	1,826	-4.0%	4,030	-0.4%	1,902	0.5%

Notes: The % figures, unless otherwise described, show the changes over the same period of the previous FY.  
 Some figures in each volume are adjusted from the previous disclose.