

# NON-CONSOLIDATED FINANCIAL INFORMATION

(May 20, 2002)

NISSAN MOTOR CO., LTD.

Public Relations and Investor Relations Dept.

	RESULTS FY 2001		RESULTS 1st Half of FY 2001		RESULTS FY 2000	
	01/4-02/3		01/4-01/9		00/4-01/3	
(BILLIONS OF YEN)						
<b>NET SALES</b>	3,019.8	1.3%	1,395.6	-4.7%	2,980.1	-0.6%
DOMESTIC	1,389.2	-4.7%	672.4	1.0%	1,457.9	-5.7%
EXPORT	1,630.6	7.1%	723.3	-9.5%	1,522.2	5.0%
<b>OPERATING INCOME</b>	242.2	89.6%	113.8	153.5%	127.7	-
<b>ORDINARY INCOME</b>	197.9	45.9%	96.9	109.3%	135.6	-
<b>NET INCOME</b>	183.4	-2.2%	184.8	88.8%	187.4	-
<b>NET INCOME PER SHARE(YEN)</b>	45.61		46.47		47.14	
<b>CASH DIVIDENDS PER SHARE(YEN)</b>	8		-		7	
<b>INTERIM DIVIDENDS PER SHARE(YEN)</b>	-		0		-	
<b>CAPITAL EXPENDITURE</b>	85.7		34.7		86.3	
<b>DEPRECIATION</b>	53.6		26.2		46.0	
<b>TOTAL ASSETS (millions of yen)</b>	3,915,031		3,517,938		3,576,466	
<b>SHAREHOLDERS' EQUITY(millions of yen)</b>	1,829,052		1,595,940		1,450,159	
<b>EQUITY RATIO(%)</b>	46.7		45.4		40.5	
<b>SHAREHOLDER'S EQUITY PER SHARE(YEN)</b>	404.94		401.26		364.61	
<b>PERFORMANCE DESCRIPTION</b>	Increased net sales and profit (except for net income)		The best non-consolidated financial result		Turning black on net level	
(THOUSAND UNITS)						
<b>PRODUCTION VOLUME</b>	1,273	-3.1%	607	-8.2%	1,314	-1.7%
<b>SALES VOLUME (WHOLESALE)</b>						
DOMESTIC	718	-3.3%	341	-1.4%	742	-0.3%
EXPORT	577	-4.6%	265	-19.5%	605	-1.2%
TOTAL	1,295	-3.9%	606	-10.2%	1,347	-0.7%
<b>DOMESTIC REGISTRATION</b>	714	-2.6%	342	2.1%	733	-3.6%
<b>MARKET SHARE(%)</b>	17.9%		17.6%		17.8%	
<b>TOTAL DEMAND</b>	3,980	-3.4%	1,946	0.9%	4,120	3.5%

Notes: The % figures, unless otherwise described, show the changes over the same period of the previous FY.  
Some figures in each volume are adjusted from the previous disclose.