CONSOLIDATED FINANCIAL INFORMATION -1

(November 11, 2026)
NISSAN MOTOR CO., LTD.

(BILLIONS OF YEN)	RESULTS FY2026 H1 26/4-26/9		RESULTS FY2025H1 25/4-25/9		RESULTS FY2026 Q2 26/7-26/9		RESULTS FY2025 Q2 25/7-25/9		FORECAST FY2026 26/4-27/3
NET SALES (1)	6,072.0	+8.8%	5,578.7	-6.8%	3,107.8	+8.2%	2,871.8	-3.8%	13,000.0
JAPAN	2,180.3	+8.7%	2,006.3	-15.2%	1,131.4	+10.3%	1,025.4	-13.2%	
NORTH AMERICA	3,875.2	+19.2%	3,250.9	-7.2%	1,947.4	+16.1%	1,677.3	-0.9%	
EUROPE	779.4	+1.7%	766.0	-12.7%	405.8	-1.0%	410.0	-9.6%	
ASIA	621.8	-2.7%	639.1	-17.1%	339.7	+5.4%	322.1	-15.6%	
OTHERS	621.9	-13.0%	715.0	+10.1%	337.2	-10.8%	378.1	+11.4%	
SUB-TOTAL	8,078.6	+9.5%	7,377.3	-9.6%	4,161.5	+9.1%	3,813.0	-5.8%	
ELIMINATION	-2,006.6	-	-1,798.6	-	-1,053.7	-	-941.2	-	
OPERATING INCOME (1)	80.0	(-)	-27.7	(-)	2.1	-95.9%	51.5	+61.3%	200.0
JAPAN	31.9	(-)	-15.8	(-)	14.3	(-)	-12.5	(-)	
NORTH AMERICA	114.0	+4456.0%	2.5	(-)	18.0	-68.2%	56.7	+237.4%	
EUROPE	-50.7	(-)	-35.7	(-)	-24.6	(-)	-12.3	(-)	
ASIA	10.9	-32.3%	16.1	-50.7%	5.3	-28.8%	7.5	-50.8%	
OTHERS	-25.1	(-)	-1.4	(-)	-17.3	(-)	0.2	(-)	
SUB-TOTAL	81.0	(-)	-34.4	(-)	-4.3	(-)	39.5	+156.9%	
ELIMINATION	-1.0	-	6.7	-	6.5	-	11.9	-	
ORDINARY INCOME	36.0	(-)	-77.9	(-)	-13.1	(-)	31.3	-38.5%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-39.7	(-)	-221.9	(-)	-43.5	(-)	-106.2	(-)	20.0
BASIC EARNINGS PER SHARE(YEN)	-11.36		-63.55		-12.43		-30.40		5.72
DILUTED EARNINGS PER SHARE (YEN)	-		-		-		-		
FOREIGN EXCHANGE RATE									
USD/JPY	159		146		159		147		157
EUR/JPY	184		168		183		172		183
CAPITAL EXPENDITURE (2)	213.0		232.1		99.3		104.7		480.0
DEPRECIATION (2)	127.0		129.2		59.4		65.7		250.0
RESEARCH & DEVELOPMENT COSTS	240.7		274.8		120.5		134.6		550.0
TOTAL ASSETS	19,994.2		19,133.8				-		
NET ASSETS	5,252.4		5,165.7				-		
EQUITY RATIO (%)	24.1		24.8				-		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Decreased net sales and profit		Increased net sales and decreaed profit (Net income attributable to owners of the parent is increased)		Decreased net sales and profit (Operating income is increased)		

Notes:
* The % figures show the changes over the same period of the previous FY.
(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:
* North America: USA, Canada and Mexico
* Europe: France, UK, Spain and other European countries
* Asia: China, Thailand, India and other Asian countries
* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico
(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(November 11, 2026)
NISSAN MOTOR CO., LTD.

(THOUSAND UNITS)	RESULTS FY2026 H1 26/4-26/9		RESULTS FY2025H1 25/4-25/9		RESULTS FY2026 Q2 26/7-26/9		RESULTS FY2025 Q2 25/7-25/9		FORECAST FY2026 26/4-27/3
GLOBAL RETAIL SALES VOLUME									
JAPAN (INCL.MINI)	197	+6.3%	186	-16.5%	109	+10.7%	98	-20.8%	435
NORTH AMERICA	648	+2.1%	634	+2.0%	320	+0.1%	319	+6.7%	1,345
USA ONLY	469	+5.5%	445	-0.9%	226	+1.4%	223	+5.3%	
EUROPE	135	-7.9%	147	-7.9%	71	-1.0%	72	-10.6%	340
ASIA (1)	288	-14.4%	337	-17.9%	134	-28.3%	187	-9.7%	
CHINA ONLY	237	-15.0%	279	-17.6%	107	-32.1%	158	-8.1%	370 - 400
OTHERS	142	-19.9%	177	-3.2%	75	-21.9%	96	-2.3%	(2) 480
TOTAL	1,410	-4.7%	1,480	-7.3%	709	-8.3%	773	-4.5%	2,970 - 3,000
GLOBAL PRODUCTION VOLUME									
JAPAN	285	+6.7%	267	-12.9%	147	+10.2%	133	-12.5%	
NORTH AMERICA (3)	559	-2.8%	575	-3.5%	279	-5.2%	294	+1.2%	
EUROPE (4)	120	-6.1%	127	-10.6%	65	-3.5%	67	+5.5%	
ASIA (5)	277	-21.4%	353	-22.2%	135	-27.2%	186	-20.8%	
OTHERS (6)	57	-15.2%	67	+12.3%	26	-27.7%	36	+10.4%	
TOTAL	1,298	-6.6%	1,389	-10.8%	652	-9.0%	716	-7.4%	2,650

Notes:
* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
* Global retail sales volume & production volume of China and Taiwan are results for the Jan - Dec period.
(1) Includes Oceanina
(2) Includes Asia (except China)
(3) USA and Mexico production
(4) UK production
(5) Taiwan, Thailand, China and India production
(6) South Africa, Brazil and Egypt production

(THOUSAND UNITS)	RESULTS FY2026 H1 26/4-26/9		RESULTS FY2025H1 25/4-25/9		RESULTS FY2026 Q2 26/7-26/9		RESULTS FY2025 Q2 25/7-25/9	
CONSOLIDATED SALES VOLUME								
JAPAN	183	+1.7%	180	-12.9%	96	+11.0%	86	-19.9%
OVERSEAS	958	-3.5%	993	-6.2%	498	-2.1%	508	-4.5%
TOTAL	1,141	-2.7%	1,172	-7.3%	593	-0.2%	594	-7.1%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	285	+6.7%	267	-12.9%	147	+10.2%	133	-12.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	745	-10.4%	831	-7.6%	373	-9.6%	413	-7.1%
TOTAL	1,030	-6.2%	1,099	-9.0%	520	-4.7%	546	-8.5%

Notes:
* Consolidated wholesale volume and production volume are based on financial statements.