

CONSOLIDATED FINANCIAL INFORMATION -1

(August 3, 2026)
NISSAN MOTOR CO., LTD.

(BILLIONS OF YEN)	RESULTS FY2026 Q1 26/4-26/6		RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2025 25/4-26/3		FORECAST FY2026 26/4-27/3
NET SALES (1)	2,964.2	+9.5%	2,706.9	-9.7%	12,007.9	-4.9%	13,000.0
JAPAN	1,049.0	+6.9%	980.9	-17.2%	4,322.7	-11.0%	
NORTH AMERICA	1,927.8	+22.5%	1,573.6	-13.0%	6,958.3	-2.9%	
EUROPE	373.6	+4.9%	356.0	-16.0%	1,717.6	-4.0%	
ASIA	282.1	-11.0%	316.9	-18.5%	1,303.2	-20.9%	
OTHERS	284.7	-15.5%	336.9	+8.6%	1,556.8	+0.8%	
SUB-TOTAL	3,917.1	+9.9%	3,564.3	-13.4%	15,858.7	-6.7%	
ELIMINATION	-952.9	-	-857.4	-	-3,850.8	-	
OPERATING INCOME (1)	77.9	(-)	-79.1	(-)	58.0	-16.9%	200.0
JAPAN	17.6	(-)	-3.3	(-)	5.4	-96.0%	
NORTH AMERICA	96.0	(-)	-54.2	(-)	68.7	(-)	
EUROPE	-26.1	(-)	-23.5	(-)	-54.1	(-)	
ASIA	5.5	-35.3%	8.6	-50.6%	31.3	-45.3%	
OTHERS	-7.7	(-)	-1.6	(-)	-5.2	(-)	
SUB-TOTAL	85.3	(-)	-73.9	(-)	45.9	-18.5%	
ELIMINATION	-7.4	-	-5.2	-	12.1	-10.3%	
ORDINARY INCOME	49.1	(-)	-109.2	(-)	1.1	-99.5%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	3.8	(-)	-115.8	(-)	-533.1	-	20.0
BASIC EARNINGS PER SHARE(YEN)	1.08		-33.15		-152.58		5.72
DILUTED EARNINGS PER SHARE (YEN)	1.03		-		-		
FOREIGN EXCHANGE RATE							
USD/JPY	160		145		151		150
EUR/JPY	185		164		175		175
CAPITAL EXPENDITURE (2)	113.7		127.4		499.2		480.0
DEPRECIATION (2)	67.6		63.6		261.4		250.0
RESEARCH & DEVELOPMENT COSTS	120.2		140.3		562.5		550.0
TOTAL ASSETS	20,092.6		18,677.0		19,812.4		
NET ASSETS	5,328.6		5,240.5		5,241.7		
EQUITY RATIO (%)	24.3		25.5		24.2		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

Notes:

* The % figures show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: USA, Canada and Mexico

* Europe: France, UK, Spain and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(August 3, 2026)
NISSAN MOTOR CO., LTD.

(THOUSAND UNITS)	RESULTS FY2026 Q1 26/4-26/6		RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2025 25/4-26/3		FORECAST FY2026 26/4-27/3
GLOBAL RETAIL SALES VOLUME							
JAPAN (INCL.MINI)	88	+1.3%	87	-11.1%	399	-13.5%	430
NORTH AMERICA	328	+4.2%	315	-2.4%	1,291	-0.9%	1,320
USA ONLY	243	+9.6%	221	-6.5%	906	-3.4%	
EUROPE	64	-14.6%	75	-5.1%	317	-9.7%	340
ASIA (1)	154	+2.9%	150	-26.2%	775	-7.9%	
CHINA ONLY	130	+7.2%	121	-27.5%	653	-6.3%	580
OTHERS	66	-17.4%	81	-4.3%	369	-8.1%	(2) 480
TOTAL	701	-0.9%	707	-10.1%	3,151	-5.8%	3,150
GLOBAL PRODUCTION VOLUME							
JAPAN	138	+3.2%	134	-13.4%	558	-13.1%	
NORTH AMERICA (3)	280	-0.2%	281	-8.0%	1,117	-5.3%	
EUROPE (4)	55	-9.0%	60	-23.6%	279	+1.0%	
ASIA (5)	142	-15.0%	167	-23.6%	824	-7.8%	
OTHERS (6)	31	-0.6%	31	-14.2%	125	+13.2%	
TOTAL	646	-4.0%	673	-9.7%	2,903	-6.4%	
							2,800

Notes:

- * The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- * Global retail sales volume & production volume of China and Taiwan are results for the Jan - Dec period.
- (1) Includes Oceania
- (2) Includes Asia (except China)
- (3) USA and Mexico production
- (4) UK production
- (5) Taiwan, Thailand, China and India production
- (6) South Africa, Brazil and Egypt production

(THOUSAND UNITS)	RESULTS FY2026 Q1 26/4-26/6		RESULTS FY2025 Q1 25/4-25/6		RESULTS FY2025 25/4-26/3	
CONSOLIDATED SALES VOLUME						
JAPAN	87	-6.9%	94	-5.3%	385	-12.2%
OVERSEAS	461	-4.9%	485	-8.0%	2,049	-7.6%
TOTAL	548	-5.2%	578	-7.5%	2,435	-8.4%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	138	+3.2%	134	-13.4%	558	-13.1%
OVERSEAS CONSOLIDATED SUBSIDIARIES	371	-11.2%	418	-8.1%	1,598	-9.6%
TOTAL	510	-7.7%	552	-9.5%	2,156	-10.5%

Notes:

- * Consolidated wholesale volume and production volume are based on financial statements.