



<TRANSLATION>

February 12, 2026

Company Name Nissan Motor Co., Ltd.  
 Code No. 7201  
 Inquiry IR Department  
 (TEL 045-523-5523)

# Revision of the financial forecast for fiscal year 2025

Nissan Motor Co., Ltd. (the “Company”) announces that the Company revised its financial forecast for fiscal year 2025, which was previously announced on October 30, 2025 as described below.

## 1. Consolidated financial forecast for fiscal year 2025 (April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	11,700,000	-275,000	-	-
Revised forecast (B)	11,900,000	-60,000	-650,000	-186.04
Change (B-A)	200,000	215,000	-	-
Change (%)	1.71%	-	-	-
(Ref.) FY2024 results	12,633,214	69,798	-670,898	-187.08

## 2. Reason for the revision

The Company expects operating loss for the fiscal year 2025 has improved vs the previously announced forecast and expected to be 60 billion yen. Predominant reason for the revision is because of the faster-than-expected fixed cost reduction under the Re:Nissan recovery plan and a lower negative foreign exchange impact.

In addition, Net loss attributable to owners of parent is forecasted to be 650 billion yen which includes restructuring charges under Re:Nissan, potential additional restructuring and business alignment decisions in Q4. This projected net loss is predominantly the result of non-cash accounting charges.

The financial forecast is based on judgements and estimates that have been made using currently available information.

By nature, such financial forecast is subject to uncertainty and risk. Therefore, the final results may differ from the aforementioned forecast.

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