

CONSOLIDATED FINANCIAL INFORMATION -1

(February 12, 2026)
NISSAN MOTOR CO., LTD.

(BILLIONS OF YEN)	RESULTS FY2025 Q3 YTD 25/4-25/12		RESULTS FY2024 Q3 YTD 24/4-24/12		RESULTS FY2025 Q3 25/10-25/12		RESULTS FY2024 Q3 24/10-24/12		FORECAST FY2025 25/4-26/3 (Revised)
NET SALES (1)	8,578.0	-6.2%	9,143.2	-0.3%	2,999.3	-5.1%	3,159.0	+1.6%	11,900.0
JAPAN	3,122.5	-15.5%	3,694.6	-0.4%	1,116.1	-16.0%	1,328.7	-1.8%	
NORTH AMERICA	4,971.4	-5.7%	5,273.7	-0.1%	1,720.5	-2.9%	1,772.0	-0.0%	
EUROPE	1,196.6	-6.7%	1,282.0	-3.9%	430.6	+6.4%	404.8	-15.5%	
ASIA	983.9	-15.5%	1,163.8	-2.6%	344.9	-12.3%	393.1	-10.8%	
OTHERS	1,126.4	+0.3%	1,123.5	+5.7%	411.4	-13.2%	474.1	+27.9%	
SUB-TOTAL	11,400.8	-9.1%	12,537.6	-0.3%	4,023.5	-8.0%	4,372.6	-1.0%	
ELIMINATION	-2,822.8	-	-3,394.4	-	-1,024.2	-	-1,213.6	-	
OPERATING INCOME (1)	-10.1	-	64.0	-86.6%	17.5	-43.6%	31.1	-78.0%	-60.0
JAPAN	7.3	-94.0%	121.2	+10.0%	23.1	-57.0%	53.7	-36.0%	
NORTH AMERICA	-8.5	-	-6.2	-	-11.0	-	-2.1	-	
EUROPE	-37.2	-	-68.0	-	-1.5	-	-28.9	-	
ASIA	27.0	-34.4%	41.2	-39.6%	11.0	+26.8%	8.7	-71.0%	
OTHERS	-1.1	-	-4.3	-	0.2	-98.0%	11.1	+155.5%	
SUB-TOTAL	-12.6	-	84.0	-83.3%	21.8	-48.8%	42.5	-71.4%	
ELIMINATION	2.5	-	-19.9	-	-4.2	-	-11.4	-	
ORDINARY INCOME	-110.8	-	159.4	-70.5%	-32.9	-	43.4	-66.0%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	-250.2	-	5.1	-98.4%	-28.3	-	-14.1	-	-650.0
BASIC EARNINGS PER SHARE(YEN)	-71.63		1.42		-8.1		-3.98		-186.04
DILUTED EARNINGS PER SHARE (YEN)	-		1.42		-		-		
FOREIGN EXCHANGE RATE									
USD/JPY	149		153		154		152		149
EUR/JPY	172		165		179		163		173
CAPITAL EXPENDITURE (2)	349.3		380.9		117.2		150.1		560.0
DEPRECIATION (2)	194.7		274.6		65.5		86.4		260.0
RESEARCH & DEVELOPMENT COSTS	412.5		455.0		137.7		159.3		575.0
TOTAL ASSETS	19,688.0		20,094.8		-		-		
NET ASSETS	5,324.0		6,228.5		-		-		
EQUITY RATIO (%)	24.9%		28.5%		-		-		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		Increased net sales and decreased profit		

Notes:

* The % figures show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: USA, Canada and Mexico

* Europe: France, UK, Spain and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(February 12, 2026)
NISSAN MOTOR CO., LTD.

(THOUSAND UNITS)	RESULTS FY2025 Q3 YTD 25/4-25/12		RESULTS FY2024 Q3 YTD 24/4-24/12		RESULTS FY2025 Q3 25/10-25/12		RESULTS FY2024 Q3 24/10-24/12		FORECAST FY2025 25/4-26/3 (Revised)
GLOBAL RETAIL SALES VOLUME									
JAPAN (INCL.MINI)	270	-17.7%	328	-2.6%	84	-20.1%	105	-3.1%	420
NORTH AMERICA	950	+1.0%	940	+2.4%	315	-0.8%	318	+9.8%	1,300
USA ONLY	659	-1.8%	671	+1.3%	214	-3.7%	222	+10.3%	
EUROPE	216	-9.0%	238	-2.6%	70	-11.3%	79	-8.9%	330
ASIA (1)	545	-9.7%	603	-9.7%	208	+7.6%	193	-16.0%	
CHINA ONLY	457	-8.0%	497	-9.1%	178	+12.7%	158	-16.2%	653
OTHERS	277	-3.8%	288	+5.0%	100	-4.9%	106	+1.0%	(2) 497
TOTAL	2,257	-5.8%	2,397	-1.8%	778	-2.9%	801	-2.2%	3,200
GLOBAL PRODUCTION VOLUME									
JAPAN	408	-15.7%	484	-12.3%	140	-20.5%	176	-10.4%	
NORTH AMERICA (3)	840	-3.9%	873	-4.4%	265	-4.6%	277	-7.9%	
EUROPE (4)	200	-1.6%	203	-16.9%	73	+19.5%	61	-32.8%	
ASIA (5)	568	-13.0%	653	-10.1%	215	+8.1%	199	-10.7%	
OTHERS (6)	97	+10.3%	88	-11.6%	30	+6.2%	29	-9.0%	
TOTAL	2,112	-8.2%	2,301	-9.2%	723	-2.6%	742	-12.0%	

Notes:

- * The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- * Global retail sales volume & production volume of China and Taiwan are results for the Jan - Dec period.
- (1) Includes Oceania
- (2) Includes Asia (except China)
- (3) USA and Mexico production
- (4) UK production
- (5) Taiwan, Thailand, China and India production
- (6) South Africa, Brazil, Egypt and Argentina production

(THOUSAND UNITS)	RESULTS FY2025 Q3 YTD 25/4-25/12		RESULTS FY2024 Q3 YTD 24/4-24/12		RESULTS FY2025 Q3 25/10-25/12		RESULTS FY2024 Q3 24/10-24/12	
CONSOLIDATED SALES VOLUME								
JAPAN	274	-14.5%	320	-8.1%	94	-17.2%	114	-4.7%
OVERSEAS	1,491	-7.1%	1,605	-3.8%	498	-8.9%	547	-3.1%
TOTAL	1,765	-8.4%	1,926	-4.6%	592	-10.3%	660	-3.3%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	408	-15.7%	484	-12.3%	140	-12.5%	176	-10.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,207	-8.2%	1,316	-6.2%	376	-7.1%	416	-9.4%
TOTAL	1,615	-10.2%	1,799	-7.9%	516	-8.5%	593	-9.7%

Notes:

- * Consolidated wholesale volume and production volume are based on financial statements.