

CONSOLIDATED FINANCIAL INFORMATION -1

(February 9, 2023)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2022 22/4-23/3
	RESULTS FY2022 22/4-22/12		RESULTS FY2021 21/4-21/12		RESULTS FY2022 22/10-22/12		RESULTS FY2021 21/10-21/12		
(BILLIONS OF YEN)									
NET SALES (1)	7,499.7	21.9%	6,154.0	15.7%	2,837.4	28.6%	2,207.0	-0.8%	10,900.0
JAPAN	2,839.7	24.6%	2,279.1	5.0%	1,124.5	50.2%	748.6	-21.7%	
NORTH AMERICA	4,195.8	32.1%	3,176.6	18.4%	1,657.1	42.0%	1,167.3	2.1%	
EUROPE	958.7	16.6%	822.3	10.4%	403.0	31.2%	307.2	-10.2%	
ASIA	1,053.3	8.9%	967.7	20.1%	383.0	12.4%	340.7	1.2%	
OTHERS	818.8	28.3%	638.0	66.9%	278.0	25.9%	220.8	15.6%	
SUB-TOTAL	9,866.3	25.1%	7,883.7	16.2%	3,845.6	38.1%	2,784.6	-6.2%	
ELIMINATION	-2,366.6	-	-1,729.7	-	-1,008.2	-	-577.6	-	
OPERATING INCOME (1)	289.7	51.4%	191.3	(-)	133.1	155.2%	52.2	92.3%	360.0
JAPAN	-89.4	(-)	-169.0	(-)	6.2	(-)	-76.5	(-)	
NORTH AMERICA	253.7	-6.7%	271.9	708.4%	78.8	-7.5%	85.1	485.1%	
EUROPE	-2.1	(-)	-22.2	(-)	4.0	97.1%	2.0	-33.4%	
ASIA	74.4	20.6%	61.7	71.2%	27.6	22.7%	22.6	44.1%	
OTHERS	59.3	57.8%	37.6	(-)	18.2	28.8%	14.1	236.0%	
SUB-TOTAL	295.9	64.4%	180.0	(-)	134.8	185.3%	47.3	45.6%	
ELIMINATION	-6.2	-	11.3	-	-1.7	-	4.9	-	
ORDINARY INCOME	380.4	48.6%	256.0	(-)	183.5	156.6%	71.5	360.5%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	115.0	-42.9%	201.3	(-)	50.6	54.7%	32.7	(-)	155.0
BASIC EARNINGS PER SHARE (YEN)	29.38		51.44		12.91		8.35		39.59
DILUTED EARNINGS PER SHARE (YEN)	29.38		51.44		12.91		8.35		
FOREIGN EXCHANGE RATE									
YEN/USD	136		111		141		114		134
YEN/EUR	141		131		144		130		140
CAPITAL EXPENDITURE (2)	170.8		208.6		63.5		74.3		380.0
DEPRECIATION (2)	237.3		221.2		82.3		75.8		335.0
RESEARCH & DEVELOPMENT COSTS	372.6		346.8		140.4		121.2		550.0
TOTAL ASSETS	16,954.7		15,759.7		-		-		
NET ASSETS	5,567.2		4,692.2		-		-		
EQUITY RATIO (%)	29.9		27.1		-		-		
PERFORMANCE DESCRIPTION	Increased net sales and decreased profit (Operating income and Ordinary income are increased)		Increased net sales and profit		Increased net sales and profit		Decreased net sales and Increased profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(February 9, 2023)
NISSAN MOTOR CO., LTD.
Global Communications Division

	9 months Results				3 months Results				FORECAST FY2022 22/4-23/3
	RESULTS FY2022 22/4-22/12		RESULTS FY2021 21/4-21/12		RESULTS FY2022 22/10-22/12		RESULTS FY2021 21/10-21/12		
(THOUSAND UNITS)									
SALES VOLUME GLOBAL RETAIL									
JAPAN (INCL.MINI)	310	7.3%	289	-8.3%	104	11.4%	94	-16.1%	470
NORTH AMERICA	707	-22.6%	914	8.1%	256	-2.1%	262	-19.1%	1,060
USA ONLY	528	-23.7%	692	7.9%	191	-2.0%	195	-19.8%	
EUROPE	209	-20.4%	262	-6.8%	77	-14.9%	90	-17.7%	315
ASIA (1)	952	-18.1%	1,161	4.0%	330	-10.0%	367	-16.9%	
CHINA ONLY	838	-17.8%	1,020	3.5%	292	-6.9%	313	-19.5%	1,045
OTHERS	233	-16.6%	280	26.5%	75	-19.3%	92	-3.0%	(2) 510
TOTAL	2,411	-17.0%	2,906	4.6%	842	-6.9%	904	-16.3%	3,400
PRODUCTION VOLUME GLOBAL BASIS									
JAPAN	430	35.9%	316	-6.1%	174	74.3%	100	-39.4%	
NORTH AMERICA (3)	684	-0.1%	685	5.3%	231	-10.0%	257	-15.8%	
EUROPE (4)	207	4.7%	198	-10.7%	79	0.6%	78	-32.3%	
ASIA (5)	1,113	-6.0%	1,184	1.9%	398	7.3%	371	-25.7%	
OTHERS (6)	92	10.5%	83	38.5%	27	-4.6%	28	-5.7%	
TOTAL	2,526	2.4%	2,466	1.5%	909	9.0%	834	-25.1%	

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceanina

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K.,Spain,Russia and France production

(5) Taiwan, Thailand, Philippines, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

	9 months Results				3 months Results			
	RESULTS FY2022 22/4-22/12		RESULTS FY2021 21/4-21/12		RESULTS FY2022 22/10-22/12		RESULTS FY2021 21/10-21/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	327	9.9%	297	-3.6%	116	14.2%	102	-11.4%
OVERSEAS	1,379	-1.0%	1,393	6.0%	510	2.2%	499	-19.4%
TOTAL	1,705	0.9%	1,690	4.2%	626	4.2%	601	-18.1%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	430	35.9%	316	-6.1%	174	74.3%	100	-39.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,155	0.2%	1,152	9.1%	394	-6.4%	421	-19.6%
TOTAL	1,584	7.9%	1,468	5.4%	568	9.1%	521	-24.3%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.