

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (November 12, 2020)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
(BILLIONS OF YEN)	1st half of FY2020 20/4-20/9		1st half of FY2019 19/4-19/9		2nd quarter of FY2020 20/7-20/9		2nd quarter of FY2019 19/7-19/9		FY2020 20/4-21/3
<b>NET SALES (1)</b>	3,092.7	-38.2%	5,003.1	-9.6%	1,918.5	-27.1%	2,630.7	-6.6%	7,940.0
JAPAN	1,213.8	-39.8%	2,016.8	-10.9%	740.7	-30.1%	1,059.1	-8.4%	
NORTH AMERICA	1,539.2	-42.2%	2,660.7	-8.2%	965.5	-30.1%	1,381.1	-5.5%	
EUROPE	402.9	-43.9%	718.4	-19.6%	295.8	-20.0%	369.6	-17.0%	
ASIA	469.1	-31.8%	687.4	-10.5%	265.2	-25.3%	355.1	-9.7%	
OTHERS	191.3	-54.0%	416.2	-22.9%	127.3	-48.5%	247.2	-7.6%	
SUB-TOTAL	3,816.3	-41.3%	6,499.5	-11.7%	2,394.5	-29.8%	3,412.1	-8.4%	
ELIMINATION	-723.6	-	-1,496.4	-	-476.0	-	-781.4	-	
<b>OPERATING INCOME (1)</b>	-158.8	-	31.6	-85.0%	-4.8	-	30.0	-70.4%	-340.0
JAPAN	-169.7	-	-8.6	-	-46.4	-	-26.8	-	
NORTH AMERICA	19.1	-47.8%	36.5	-57.2%	44.9	25.2%	35.9	-0.3%	
EUROPE	-23.1	-	-21.4	-	-5.6	-	-10.1	-	
ASIA	20.5	-6.5%	21.8	-26.1%	12.6	12.9%	11.2	-4.6%	
OTHERS	-10.1	-	-4.0	-	-5.4	-	1.2	409.5%	
SUB-TOTAL	-163.3	-	24.3	-88.6%	0.1	-99.1%	11.4	-87.6%	
ELIMINATION	4.5	-	7.3	-	-4.9	-	18.6	-	
<b>ORDINARY INCOME</b>	-231.8	-	115.6	-64.9%	0.4	-99.4%	80.3	-53.0%	
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	-330.0	-	65.4	-73.5%	-44.4	-	59.0	-54.8%	-615.0
<b>BASIC EARNINGS PER SHARE(YEN)</b>	-84.33		16.70		-11.34		15.07		
<b>DILUTED EARNINGS PER SHARE (YEN)</b>	-		16.70				15.07		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	106.9		108.6		106.2		107.4		105.9
YEN/EUR	121.3		121.4		124.1		119.4		123.2
<b>CAPITAL EXPENDITURE (2)</b>	179.1		200.9		109.7		116.0		440.0
<b>DEPRECIATION (2)</b>	136.0		180.0		68.5		82.8		285.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	238.4		255.9		121.6		134.4		530.0
<b>TOTAL ASSETS</b>	16,461.0		18,052.9				-		
<b>NET ASSETS</b>	3,993.3		5,452.2				-		
<b>EQUITY RATIO (%)</b>	22.1		28.2				-		
<b>PERFORMANCE DESCRIPTION</b>	Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		Decreased net sales and profit		

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, South Africa, and Central &amp; South America excluding Mexico

(2) Including finance leases related amount.

**CONSOLIDATED FINANCIAL INFORMATION -2**  
Global Retail Sales Volume & Production Volume

(November 12, 2020)  
NISSAN MOTOR CO., LTD.  
Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
(THOUSAND UNITS)	1st half of FY2020 20/4-20/9		1st half of FY2019 19/4-19/9		2nd quarter of FY2020 20/7-20/9		2nd quarter of FY2019 19/7-19/9		FY2020 20/4-21/3
<b>SALES VOLUME</b>									
<b>GLOBAL RETAIL</b>									
JAPAN (INCL. MINI)	204	-27.5%	281	-1.3%	120	-22.3%	155	-0.2%	530
NORTH AMERICA	522	-40.5%	877	-6.9%	300	-29.5%	425	-7.5%	1,245
USA ONLY	390	-41.3%	679	-4.3%	221	-32.4%	327	-4.8%	950
EUROPE	172	-35.1%	265	-19.7%	118	-9.0%	130	-23.0%	405
ASIA	676	-21.6%	862	-1.8%	437	-2.3%	447	-4.0%	1,985
CHINA ONLY	596	-17.0%	718	-0.3%	390	4.1%	375	-2.5%	(CHINA ONLY 1,460)
OTHERS	125	-41.9%	216	-13.1%	81	-28.6%	113	-9.0%	
TOTAL	1,699	-32.1%	2,501	-6.8%	1,056	-16.9%	1,270	-7.5%	4,165
<b>PRODUCTION VOLUME</b>									
<b>GLOBAL BASIS</b>									
JAPAN	172	-55.9%	390	-12.6%	112	-46.2%	209	-3.8%	560
NORTH AMERICA (1)	346	-51.0%	706	-9.1%	282	-19.7%	352	-9.5%	1,000
EUROPE (2)	107	-58.1%	254	-23.8%	94	-23.3%	122	-14.4%	360
ASIA (3)	663	-29.9%	946	-4.0%	477	-4.1%	497	-4.2%	1,885
OTHERS (4)	29	-65.9%	88	0.7%	28	-40.0%	46	2.8%	(CHINA ONLY 1,465)
TOTAL	1,317	-44.8%	2,384	-9.3%	993	-19.0%	1,226	-6.6%	3,805

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

	RESULTS		RESULTS		RESULTS		RESULTS	
(THOUSAND UNITS)	1st half of FY2020 20/4-20/9		1st half of FY2019 19/4-19/9		2nd quarter of FY2020 20/7-20/9		2nd quarter of FY2019 19/7-19/9	
<b>CONSOLIDATED</b>								
<b>WHOLESALE VOLUME</b>								
JAPAN	193	-27.7%	267	-1.0%	116	-18.9%	143	-1.4%
OVERSEAS	695	-51.1%	1,423	-11.8%	491	-34.7%	752	-7.3%
TOTAL	888	-47.4%	1,690	-10.3%	607	-32.2%	895	-6.4%
<b>CONSOLIDATED</b>								
<b>PRODUCTION VOLUME</b>								
JAPAN	172	-55.9%	390	-12.6%	112	-46.2%	209	-3.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	532	-54.6%	1,171	-10.6%	447	-24.2%	590	-6.7%
TOTAL	704	-54.9%	1,561	-11.1%	559	-30.0%	799	-5.9%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.