

CONSOLIDATED FINANCIAL INFORMATION -1

 (February13, 2020)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	9 months Results				3 months Results				FORECAST FY2019 19/4-20/3
	RESULTS FY2019 19/4-19/12		RESULTS FY2018 18/4-18/12		RESULTS FY2019 19/10-19/12		RESULTS FY2018 18/10-18/12		
NET SALES (1)	7,507.3	-12.5%	8,578.4	0.6%	2,504.2	-17.8%	3,045.7	5.9%	10,200.0
JAPAN	3,035.4	-11.9%	3,444.8	0.3%	1,018.6	-13.8%	1,181.4	6.9%	
NORTH AMERICA	3,982.1	-12.7%	4,563.7	-2.5%	1,321.4	-20.7%	1,666.8	5.9%	
EUROPE	1,119.4	-17.4%	1,355.0	-7.3%	401.0	-13.1%	461.6	-12.5%	
ASIA	1,044.5	-11.2%	1,176.5	2.5%	357.1	-12.6%	408.5	0.4%	
OTHERS	660.6	-20.1%	826.7	18.4%	244.3	-14.8%	286.9	10.1%	
SUB-TOTAL	9,842.0	-13.4%	11,366.7	-0.5%	3,342.4	-16.5%	4,005.2	3.4%	
ELIMINATION	-2,334.7	-	-2,788.3	-	-838.2	-	-959.5	-	
OPERATING INCOME (1)	54.3	-82.7%	313.7	-13.9%	22.7	-78.0%	103.3	25.4%	85.0
JAPAN	9.6	-94.4%	171.1	-25.9%	18.3	-68.0%	57.1	17.4%	
NORTH AMERICA	58.2	-49.4%	114.9	15.3%	21.6	-26.6%	29.4	74.9%	
EUROPE	-25.9	(-)	-24.2	(-)	-4.4	(-)	-7.3	(-)	
ASIA	32.7	-39.8%	54.2	27.1%	10.8	-56.1%	24.8	72.1%	
OTHERS	-3.5	(-)	-2.5	(-)	0.5	(-)	-2.6	(-)	
SUB-TOTAL	71.1	-77.3%	313.5	-12.7%	46.8	-53.8%	101.4	29.2%	
ELIMINATION	-16.8	-	0.2	-	-24.1	-	1.9	-	
ORDINARY INCOME	141.4	-70.0%	471.8	-5.0%	25.8	-81.8%	141.9	11.6%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	39.3	-87.6%	316.7	-45.2%	-26.1	(-)	70.4	-76.7%	65.0
BASIC EARNINGS PER SHARE(YEN)	10.04		80.96		-6.67		18.00		
DILUTED EARNINGS PER SHARE (YEN)	10.04		80.96		-6.67		18.00		
FOREIGN EXCHANGE RATE									
YEN/USD	108.7		111.1		108.8		112.9		108.0
YEN/EUR	121.0		129.5		120.3		128.8		120.0
CAPITAL EXPENDITURE (2)	326.9		283.0		126.0		103.9		560.0
DEPRECIATION (2)	280.3		285.8		100.3		98.6		379.0
RESEARCH & DEVELOPMENT COSTS	396.3		380.5		140.4		125.9		540.0
TOTAL ASSETS	18,088.6		18,963.7		-		-		
NET ASSETS	5,421.2		5,640.3		-		-		
EQUITY RATIO (%)	27.9		28.2		-		-		
PERFORMANCE DESCRIPTION	Decreased net sales and profit		Increased net sales and decreased profit		Decreased net sales and profit		Increased net sales and profit (Net income attributable to owners of the parent is decreased)		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	9 months Results				3 months Results				FORECAST FY2019 19/4-20/3
	RESULTS FY2019 19/4-19/12		RESULTS FY2018 18/4-18/12		RESULTS FY2019 19/10-19/12		RESULTS FY2018 18/10-18/12		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	381	-6.9%	410	8.4%	100	-19.8%	125	32.2%	555
NORTH AMERICA	1,281	-10.2%	1,427	-8.5%	404	-16.7%	486	-7.7%	1,655
USA ONLY	980	-9.1%	1,078	-8.4%	301	-18.4%	369	-7.1%	1,260
EUROPE	395	-16.2%	472	-13.2%	130	-8.1%	142	-15.6%	555
ASIA	1,303	-2.4%	1,336	5.3%	441	-3.6%	458	1.1%	2,285
CHINA ONLY	1,091	-0.4%	1,096	7.4%	373	-0.6%	375	1.6%	
OTHERS	335	-11.5%	378	5.5%	119	-8.3%	129	-2.9%	(CHINA ONLY 1,547)
TOTAL	3,697	-8.1%	4,023	-2.1%	1,195	-10.8%	1,340	-2.6%	5,050
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	585	-13.7%	678	-7.4%	195	-15.9%	232	9.8%	770
NORTH AMERICA (1)	1,038	-12.7%	1,189	-7.0%	332	-19.5%	413	2.1%	1,360
EUROPE (2)	382	-23.9%	502	-12.9%	128	-24.0%	168	-15.6%	535
ASIA (3)	1,463	-2.2%	1,496	3.0%	517	1.1%	511	2.0%	2,125
OTHERS (4)	128	-2.4%	132	24.0%	40	-8.6%	43	7.1%	(CHINA ONLY 1,550)
TOTAL	3,596	-10.0%	3,997	-3.6%	1,212	-11.4%	1,367	0.8%	4,790

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) U.K., Spain, Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production

(4) South Africa, Brazil, Egypt and Argentina production

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	RESULTS FY2019 19/4-19/12		RESULTS FY2018 18/4-18/12		RESULTS FY2019 19/10-19/12		RESULTS FY2018 18/10-18/12	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME								
JAPAN	369	-7.8%	400	8.7%	102	-21.9%	131	35.8%
OVERSEAS	2,166	-14.0%	2,517	-7.1%	743	-17.8%	903	1.8%
TOTAL	2,535	-13.1%	2,917	-5.2%	845	-18.3%	1,034	5.2%
CONSOLIDATED								
PRODUCTION VOLUME								
JAPAN	585	-13.7%	678	-7.4%	195	-15.9%	232	9.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,736	-12.8%	1,991	-7.2%	565	-17.1%	681	-3.4%
TOTAL	2,321	-13.0%	2,669	-7.3%	760	-16.8%	913	-0.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.