

CONSOLIDATED FINANCIAL INFORMATION -1

 (February 9, 2017)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

| | 9 months Results | | | | 3 months Results | | | |
|--|---------------------------------|--------|---------------------------------|-------|--|--------|----------------------------------|--------|
| | RESULTS FY2016 16/4-16/12 | | RESULTS FY2015 15/4-15/12 | | RESULTS FY2016 16/10-16/12 | | RESULTS FY2015 15/10-15/12 | |
| (BILLIONS OF YEN) | | | | | | | | |
| NET SALES (1) | 8,264.8 | -7.6% | 8,943.0 | 10.6% | 2,943.7 | -2.2% | 3,009.8 | 2.2% |
| JAPAN | 3,332.5 | -0.3% | 3,341.7 | 2.4% | 1,290.5 | 13.7% | 1,135.2 | -0.8% |
| NORTH AMERICA | 4,541.1 | -6.1% | 4,834.1 | 21.9% | 1,609.2 | -0.6% | 1,618.7 | 10.3% |
| EUROPE | 1,343.7 | -3.2% | 1,388.6 | -2.7% | 476.0 | 2.1% | 466.1 | -13.6% |
| ASIA | 1,167.5 | -11.8% | 1,323.4 | 7.0% | 406.2 | -11.6% | 459.4 | 3.4% |
| OTHERS | 732.1 | -17.8% | 891.1 | 7.5% | 264.1 | -15.3% | 311.8 | 1.2% |
| SUB-TOTAL | 11,116.9 | -5.6% | 11,778.9 | 9.9% | 4,046.0 | 1.4% | 3,991.2 | 2.2% |
| ELIMINATION | -2,852.1 | - | -2,835.9 | - | -1,102.3 | - | -981.4 | - |
| OPERATING INCOME (1) | 503.2 | -14.3% | 587.5 | 40.6% | 163.5 | -15.1% | 192.6 | 23.5% |
| JAPAN | 298.7 | 22.6% | 243.7 | 34.5% | 145.4 | 79.7% | 80.9 | 15.3% |
| NORTH AMERICA | 169.7 | -42.0% | 292.4 | 35.5% | 26.9 | -72.0% | 96.1 | 17.7% |
| EUROPE | 1.3 | (-) | -2.8 | (-) | -8.4 | (-) | -10.8 | (-) |
| ASIA | 53.3 | -9.1% | 58.7 | 72.2% | 17.5 | -16.6% | 21.0 | 59.8% |
| OTHERS | 0.7 | -92.4% | 8.7 | (-) | -1.5 | (-) | 4.2 | 182.5% |
| SUB-TOTAL | 523.7 | -12.8% | 600.7 | 51.2% | 179.9 | -6.0% | 191.4 | 22.6% |
| ELIMINATION | -20.5 | - | -13.2 | - | -16.4 | - | 1.2 | - |
| ORDINARY INCOME | 590.2 | -6.5% | 631.0 | 27.1% | 193.3 | -4.9% | 203.3 | 20.9% |
| NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT | 414.2 | -8.5% | 452.8 | 33.7% | 131.7 | 3.5% | 127.2 | 25.0% |
| NET INCOME PER SHARE(YEN) | 102.92 | | 108.01 | | 33.50 | | 30.35 | |
| FULLY DILUTED NET INCOME PER SHARE (YEN) | 102.91 | | 108.00 | | 33.50 | | 30.35 | |
| FOREIGN EXCHANGE RATE | | | | | | | | |
| YEN/USD | 106.6 | | 121.7 | | 109.4 | | 121.5 | |
| YEN/EUR | 118.0 | | 134.4 | | 117.9 | | 133.0 | |
| CAPITAL EXPENDITURE (2) | 261.6 | | 281.6 | | 91.6 | | 110.0 | |
| DEPRECIATION (2) | 279.5 | | 298.6 | | 95.0 | | 99.9 | |
| RESEARCH & DEVELOPMENT COSTS | 348.9 | | 388.3 | | 124.3 | | 132.3 | |
| TOTAL ASSETS | 18,343.1 | | 17,727.0 | | - | | - | |
| NET ASSETS | 4,904.6 | | 5,343.3 | | - | | - | |
| EQUITY RATIO (%) | 24.4 | | 27.8 | | - | | - | |
| PERFORMANCE DESCRIPTION | Decreased net sales and profit | | Increased net sales and profit | | Decreased net sales and profit (Increased net income(3)) | | Increased net sales and profit | |

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, and South Africa, etc.

(2) Including finance leases related amount.

(3) Net income attributable to owners of the parent

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(February 9, 2017)
NISSAN MOTOR CO., LTD.
Global Communications Division

| | 9 months Results | | | | 3 months Results | | | |
|-------------------|----------------------|--------|----------------------|-------|-----------------------|-------|-----------------------|--------|
| | RESULTS | | RESULTS | | RESULTS | | RESULTS | |
| | FY2016 16/4-16/12 | | FY2015 15/4-15/12 | | FY2016 16/10-16/12 | | FY2015 15/10-15/12 | |
| (THOUSAND UNITS) | | | | | | | | |
| SALES VOLUME | | | | | | | | |
| GLOBAL RETAIL | | | | | | | | |
| JAPAN (INCL.MINI) | 344 | -10.0% | 383 | -8.2% | 133 | 13.1% | 118 | -6.5% |
| NORTH AMERICA | 1,582 | 6.2% | 1,490 | 10.1% | 534 | 7.9% | 495 | 12.2% |
| USA ONLY | 1,164 | 4.2% | 1,117 | 8.3% | 381 | 5.2% | 362 | 12.0% |
| EUROPE | 542 | 0.4% | 540 | 1.1% | 180 | 4.0% | 173 | -13.6% |
| ASIA | 1,183 | 5.5% | 1,121 | -2.1% | 404 | 10.8% | 365 | 5.7% |
| CHINA ONLY | 929 | 8.2% | 859 | 1.8% | 319 | 17.9% | 271 | -5.7% |
| OTHERS | 342 | -4.2% | 357 | -7.3% | 129 | 3.7% | 124 | -12.2% |
| TOTAL | 3,993 | 2.6% | 3,891 | 1.4% | 1,380 | 8.3% | 1,275 | 1.7% |
| PRODUCTION VOLUME | | | | | | | | |
| GLOBAL BASIS | | | | | | | | |
| JAPAN | 728 | 16.1% | 627 | 0.4% | 296 | 40.8% | 210 | -0.4% |
| NORTH AMERICA (1) | 1,374 | 2.3% | 1,343 | 3.2% | 453 | -1.0% | 457 | 5.4% |
| EUROPE (2) | 530 | 7.8% | 492 | -8.3% | 175 | 7.0% | 164 | -17.1% |
| ASIA (3) | 1,381 | 12.6% | 1,226 | 3.8% | 472 | 15.5% | 408 | 8.4% |
| OTHERS (4) | 73 | 0.7% | 73 | 1.2% | 23 | 21.7% | 20 | -11.3% |
| TOTAL | 4,086 | 8.6% | 3,761 | 1.2% | 1,419 | 12.7% | 1,259 | 1.5% |

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil and Egypt production

| | 9 months Results | | | | 3 months Results | | | |
|------------------------------------|----------------------|--------|----------------------|-------|-----------------------|-------|-----------------------|-------|
| | RESULTS | | RESULTS | | RESULTS | | RESULTS | |
| | FY2016 16/4-16/12 | | FY2015 15/4-15/12 | | FY2016 16/10-16/12 | | FY2015 15/10-15/12 | |
| (THOUSAND UNITS) | | | | | | | | |
| CONSOLIDATED | | | | | | | | |
| WHOLESALE VOLUME | | | | | | | | |
| JAPAN | 334 | -11.1% | 376 | -5.1% | 132 | 7.9% | 123 | 0.5% |
| OVERSEAS | 2,805 | 6.5% | 2,634 | 2.8% | 956 | 6.2% | 900 | -0.5% |
| TOTAL | 3,139 | 4.3% | 3,010 | 1.8% | 1,088 | 6.4% | 1,023 | -0.4% |
| CONSOLIDATED | | | | | | | | |
| PRODUCTION VOLUME | | | | | | | | |
| JAPAN | 728 | 16.1% | 627 | 0.4% | 296 | 40.8% | 210 | -0.4% |
| OVERSEAS CONSOLIDATED SUBSIDIARIES | 2,296 | 6.7% | 2,151 | 1.6% | 749 | 3.6% | 723 | 1.9% |
| TOTAL | 3,024 | 8.8% | 2,778 | 1.3% | 1,045 | 12.0% | 933 | 1.4% |

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.