

CONSOLIDATED FINANCIAL INFORMATION -1

(February 10, 2016)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results			
	RESULTS FY2015 15/4-15/12		RESULTS FY2014 14/4-14/12		RESULTS FY2015 15/10-15/12		RESULTS FY2014 14/10-14/12	
(BILLIONS OF YEN)								
NET SALES (1)	8,943.0	10.6%	8,088.5	11.1%	3,009.8	2.2%	2,943.9	16.7%
JAPAN	3,341.7	2.4%	3,263.9	-7.8%	1,135.2	-0.8%	1,143.8	-7.0%
NORTH AMERICA	4,834.1	21.9%	3,965.9	14.8%	1,618.7	10.3%	1,468.0	27.6%
EUROPE	1,388.6	-2.7%	1,426.9	12.3%	466.1	-13.6%	539.2	17.4%
ASIA	1,323.4	7.0%	1,236.8	11.5%	459.4	3.4%	444.2	10.5%
OTHERS	891.1	7.5%	828.9	17.8%	311.8	1.2%	308.2	14.2%
SUB-TOTAL	11,778.9	9.9%	10,722.4	6.4%	3,991.2	2.2%	3,903.4	11.1%
ELIMINATION	-2,835.9	-	-2,633.9	-	-981.4	-	-959.5	-
OPERATING INCOME (1)	587.5	40.6%	417.9	39.0%	192.6	23.5%	156.0	98.1%
JAPAN	243.7	34.5%	181.2	-30.6%	80.9	15.3%	70.2	-19.3%
NORTH AMERICA	292.4	35.5%	215.8	145.6%	96.1	17.7%	81.6	(-)
EUROPE	-2.8	(-)	-15.2	(-)	-10.8	(-)	-10.3	(-)
ASIA	58.7	72.2%	34.1	-4.7%	21.0	59.8%	13.1	-10.4%
OTHERS	8.7	(-)	-18.6	(-)	4.2	182.5%	1.5	(-)
SUB-TOTAL	600.7	51.2%	397.3	18.9%	191.4	22.6%	156.1	74.3%
ELIMINATION	-13.2	-	20.6	-	1.2	-	-0.1	-
ORDINARY INCOME	631.0	27.1%	496.4	51.9%	203.3	20.9%	168.2	76.1%
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	452.8	33.7%	338.8	23.6%	127.2	25.0%	101.8	20.8%
NET INCOME PER SHARE(YEN)	108.01		80.82		30.35		24.28	
FULLY DILUTED NET INCOME PER SHARE (YEN)	108.00		80.82		30.35		24.28	
FOREIGN EXCHANGE RATE								
YEN/USD	121.7		106.7		121.5		114.4	
YEN/EUR	134.4		140.2		133.0		142.9	
CAPITAL EXPENDITURE (2)	281.6		282.1		110.0		106.1	
DEPRECIATION (2)	298.6		276.7		99.9		96.8	
RESEARCH & DEVELOPMENT COSTS	388.3		382.3		132.3		140.9	
TOTAL ASSETS	17,727.0		16,657.7		-		-	
NET ASSETS	5,343.3		5,103.2		-		-	
EQUITY RATIO (%)	27.8		28.3		-		-	
PERFORMANCE DESCRIPTION	*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, and South Africa

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2

Global Retail Sales Volume & Production Volume

 (February 10, 2016)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2015 15/4-15/12		FY2014 14/4-14/12		FY2015 15/10-15/12		FY2014 14/10-14/12	
(THOUSAND UNITS)								
SALES VOLUME GLOBAL RETAIL								
JAPAN (INCL.MINI)	383	-8.2%	417	-10.5%	118	-6.5%	126	-16.4%
NORTH AMERICA	1,490	10.1%	1,354	12.3%	495	12.2%	441	8.9%
USA ONLY	1,117	8.3%	1,032	10.9%	362	12.0%	324	5.3%
EUROPE	540	1.1%	534	13.4%	173	-13.6%	200	22.8%
ASIA	1,121	-2.1%	1,146	-1.0%	365	5.7%	345	-11.0%
CHINA ONLY	(1) 859	(2) 1.8%	(3) 879	(4) 5.2%	(1) 271	(2) -5.7%	(3) 259	(4) -12.0%
(5)								
OTHERS	357	-7.3%	384	3.0%	124	-12.2%	142	11.2%
TOTAL	3,891	1.4%	3,835	4.4%	1,275	1.7%	1,254	1.6%
PRODUCTION VOLUME GLOBAL BASIS								
JAPAN	627	0.4%	625	-16.0%	210	-0.4%	211	-13.2%
NORTH AMERICA (6)	1,343	3.2%	1,302	17.7%	457	5.4%	434	16.9%
EUROPE (7)	492	-8.3%	536	6.3%	164	-17.1%	198	9.1%
ASIA (8)	1,226	3.8%	1,181	-3.0%	408	8.4%	376	-8.0%
OTHERS (9)	73	1.2%	72	11.7%	20	-11.3%	22	20.2%
TOTAL	3,761	1.2%	3,716	2.2%	1,259	1.5%	1,241	1.5%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Sales figures (excluding light commercial vehicles) have been retail base since January 2015

(2) Percentage change is calculated on a year-to-year retail base (excluding light commercial vehicles)

(3) Until December 2014, sales figures were wholesale base

(4) Percentage change is calculated on a year-to-year wholesale base

(5) After adjustment of CV spin off

(6) U.S.A. and Mexico production

(7) Spain, U.K., and Russia production

(8) Taiwan, Thailand, Philippines, Indonesia, China and India production

(9) South Africa, Brazil and Egypt production

	9 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2015 15/4-15/12		FY2014 14/4-14/12		FY2015 15/10-15/12		FY2014 14/10-14/12	
(THOUSAND UNITS)								
CONSOLIDATED WHOLESALE VOLUME								
JAPAN	376	-5.1%	396	-14.0%	123	0.5%	122	-21.9%
OVERSEAS	2,634	2.8%	2,562	8.1%	900	-0.5%	905	11.1%
TOTAL	3,010	1.8%	2,958	4.5%	1,023	-0.4%	1,027	5.8%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	627	0.4%	625	-16.0%	210	-0.4%	211	-13.2%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,151	1.6%	2,118	6.9%	723	1.9%	709	5.4%
TOTAL	2,778	1.3%	2,743	0.7%	933	1.4%	920	0.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.