

CONSOLIDATED FINANCIAL INFORMATION -1

 (February 8, 2013)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2012 12/4-13/3
	RESULTS FY2012 12/4-12/12		RESULTS FY2011 11/4-11/12		RESULTS FY2012 12/10-12/12		RESULTS FY2011 11/10-11/12		
(BILLIONS OF YEN)									
NET SALES (1)	6,755.2	0.8%	6,698.4	4.3%	2,208.4	-5.3%	2,331.0	10.9%	9,815.0
JAPAN	3,352.1	-3.6%	3,478.6	3.8%	1,096.1	-12.9%	1,258.5	12.8%	
NORTH AMERICA	2,558.8	8.2%	2,364.3	-0.8%	865.7	1.6%	852.2	5.0%	
EUROPE	1,108.4	-10.0%	1,231.6	23.9%	382.4	-8.1%	416.2	15.2%	
ASIA	1,617.7	6.4%	1,519.7	7.7%	521.9	4.0%	501.8	8.4%	
OTHERS	615.2	27.0%	484.2	-0.5%	220.1	22.9%	179.1	5.7%	
SUB-TOTAL	9,252.2	1.9%	9,078.4	5.2%	3,086.2	-3.8%	3,207.8	9.8%	
ELIMINATION	-2,497.0	-	-2,380.0	-	-877.8	-	-876.8	-	
OPERATING INCOME (1)	349.2	-18.4%	427.8	-4.7%	62.1	-47.4%	118.1	3.6%	575.0
JAPAN	105.1	44.0%	73.0	-15.1%	17.2	2.7%	16.8	-	
NORTH AMERICA	117.2	-33.6%	176.6	-0.8%	26.5	-39.7%	44.0	-10.1%	
EUROPE	15.0	-1.2%	15.2	-53.2%	0.1	-	-1.4	-	
ASIA	113.9	-18.6%	139.8	-1.9%	24.8	-48.2%	47.9	2.4%	
OTHERS	2.2	-89.0%	19.8	18.9%	-2.5	-	7.4	-0.2%	
SUB-TOTAL	353.4	-16.7%	424.4	-6.9%	66.1	-42.4%	114.7	5.3%	
ELIMINATION	-4.2	-	3.4	-	-4.0	-	3.4	-	
ORDINARY INCOME	364.6	-12.5%	416.8	-8.6%	89.0	-26.7%	121.5	-13.9%	545.0
NET INCOME	232.4	-12.7%	266.1	-7.7%	54.1	-34.6%	82.7	3.2%	320.0
NET INCOME PER SHARE(YEN)	55.45		63.63		12.91		19.78		
FOREIGN EXCHANGE RATE									
YEN/USD	80.0		79.0		81.1		77.4		79.7
YEN/EUR	102.0		110.6		105.1		104.3		101.8
CAPITAL EXPENDITURE (2)	314.6		203.0		121.0		90.5		520.0
DEPRECIATION (2)	235.0		254.6		78.4		79.6		340.0
RESEARCH & DEVELOPMENT COSTS	337.7		293.6		122.8		116.1		467.0
TOTAL ASSETS	12,196.0		10,452.0		-		-		
NET ASSETS	3,689.6		3,239.5		-		-		
EQUITY RATIO (%)	27.6		27.8		-		-		
PERFORMANCE DESCRIPTION	*Increased net sales and decreased profit		*Increased net sales and decreased profit		*Decreased net sales and profit		*Increased net sales and profit (excluding ordinary income)		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

	9 months Results				3 months Results				FORECAST (1) FY2012 12/4-13/3
	RESULTS (1) FY2012 12/4-12/12		RESULTS (1) FY2011 11/4-11/12		RESULTS (1) FY2012 12/10-12/12		RESULTS (1) FY2011 11/10-11/12		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL. MINI)	434	1.0%	429	-2.0%	130	-11.4%	147	33.7%	680
NORTH AMERICA	1,066	6.7%	998	12.1%	363	1.9%	356	14.6%	1,495
USA ONLY	819	8.2%	757	11.3%	275	2.5%	268	14.3%	1,175
EUROPE	479	-6.7%	514	20.8%	151	-13.5%	175	17.5%	680
ASIA	1,268	10.5%	1,148	19.8%	389	-1.7%	395	22.5%	2,225
CHINA ONLY	947	4.5%	907	20.1%	269	-13.8%	312	24.0%	
OTHERS	388	14.2%	340	11.3%	126	-3.5%	132	13.2%	(Incl. China 1,175)
TOTAL	3,635	6.0%	3,429	13.6%	1,159	-3.8%	1,205	19.5%	5,080
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	840	-5.7%	890	4.8%	282	-19.5%	350	27.4%	1,195
NORTH AMERICA (INCL. MEXICO)	978	12.3%	871	12.4%	332	7.2%	310	18.1%	1,395
EUROPE	477	1.4%	471	15.7%	163	-1.1%	165	11.1%	670
ASIA (2)	1,344	13.6%	1,183	21.0%	432	6.3%	407	15.4%	1,850
OTHERS (3)	69	15.4%	59	25.4%	23	13.8%	20	5.6%	(Incl. China 1,155)
TOTAL	3,708	6.7%	3,474	13.7%	1,232	-1.5%	1,252	18.4%	5,110

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa, Brazil and Egypt, excluding CKD production.

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	RESULTS FY2012 12/4-12/12		RESULTS FY2011 11/4-11/12		RESULTS FY2012 12/10-12/12		RESULTS FY2011 11/10-11/12	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME (4)								
JAPAN	424	-1.8%	431	1.8%	129	-15.9%	154	50.3%
OVERSEAS	2,849	5.0%	2,714	14.2%	947	-3.3%	979	16.8%
TOTAL	3,273	4.1%	3,145	12.3%	1,076	-5.0%	1,133	20.4%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	840	-5.7%	890	4.8%	282	-19.5%	350	27.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,430	10.9%	2,193	14.3%	818	8.2%	756	11.0%
TOTAL	3,270	6.1%	3,083	11.4%	1,100	-0.6%	1,106	15.8%

(4) Consolidated wholesale volume and production volume are based on financial statements.