

CONSOLIDATED FINANCIAL INFORMATION -1

 (November 6, 2012)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2012 12/4-12/9	4.1%	1st half of FY2011 11/4-11/9	1.1%	2nd quarter of FY2012 12/7-12/9	5.5%	2nd quarter of FY2011 11/7-11/9	0.7%	
NET SALES (1)	4,546.8	4.1%	4,367.4	1.1%	2,410.4	5.5%	2,285.5	0.7%	9,815.0
JAPAN	2,256.1	1.6%	2,220.1	-0.7%	1,151.3	-6.9%	1,237.1	3.8%	
NORTH AMERICA	1,693.1	12.0%	1,512.1	-3.9%	938.2	16.1%	808.1	1.3%	
EUROPE	726.0	-10.9%	815.3	28.9%	354.6	-9.0%	389.4	22.5%	
ASIA	1,095.8	7.6%	1,018.0	7.3%	577.0	9.1%	528.8	2.7%	
OTHERS	395.0	29.4%	305.2	-3.7%	212.9	28.6%	165.5	4.7%	
SUB-TOTAL	6,166.0	5.0%	5,870.7	2.9%	3,234.0	3.4%	3,128.9	5.0%	
ELIMINATION	-1,619.2	-	-1,503.3	-	-823.6	-	-843.4	-	
OPERATING INCOME (1)	287.0	-7.3%	309.7	-7.5%	166.4	4.4%	159.3	-4.6%	575.0
JAPAN	87.9	56.3%	56.2	-33.8%	52.1	23.9%	42.0	0.8%	
NORTH AMERICA	90.7	-31.6%	132.6	2.8%	59.5	-1.8%	60.6	-2.7%	
EUROPE	14.8	-9.8%	16.5	-40.3%	9.8	35.9%	7.3	-42.3%	
ASIA	89.1	-3.1%	92.0	-4.1%	41.9	-5.7%	44.4	-13.2%	
OTHERS	4.7	-62.1%	12.4	34.4%	2.2	-69.9%	7.4	24.5%	
SUB-TOTAL	287.2	-7.3%	309.7	-10.7%	165.5	2.4%	161.7	-6.9%	
ELIMINATION	-0.2	-	0.0	-	0.9	-	-2.4	-	
ORDINARY INCOME	275.6	-6.7%	295.4	-6.3%	164.1	11.1%	147.7	-7.8%	545.0
NET INCOME	178.3	-2.8%	183.4	-12.0%	106.0	7.7%	98.4	-3.3%	320.0
NET INCOME PER SHARE(YEN)	42.54		43.85		25.30		23.52		
FOREIGN EXCHANGE RATE									
YEN/USD	79.4		79.8		78.6		77.9		79.7
YEN/EUR	100.5		113.7		98.3		110.2		101.8
CAPITAL EXPENDITURE (2)	193.6		112.5		105.8		73.6		520.0
DEPRECIATION (2)	156.6		175.0		78.6		81.8		340.0
RESEARCH & DEVELOPMENT COSTS	214.9		177.5		110.6		91.0		467.0
TOTAL ASSETS	11,249.7		10,310.7		-		-		
NET ASSETS	3,487.0		3,243.7		-		-		
EQUITY RATIO (%)	28.1		28.2		-		-		
PERFORMANCE DESCRIPTION	*Increased net sales and decreased profit		*Increased net sales and decreased profit		*Increased net sales and profit		*Increased net sales and decreased profit		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2

Global Retail Sales Volume & Production Volume

(November 6, 2012)

 NISSAN MOTOR CO., LTD.
 Global Communications Division

(THOUSAND UNITS)	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		FORECAST (1)
	1st half of FY2012 12/4-12/9		1st half of FY2011 11/4-11/9		2nd quarter of FY2012 12/7-12/9		2nd quarter of FY2011 11/7-11/9		
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL. MINI)	304	7.5%	283	-14.0%	163	-1.1%	165	-13.5%	680
NORTH AMERICA	703	9.4%	642	10.8%	365	4.7%	348	15.3%	1,495
USA ONLY	544	11.3%	489	9.7%	289	7.3%	269	15.3%	1,175
EUROPE	328	-3.2%	339	22.6%	161	-4.8%	169	24.3%	680
ASIA	880	17.0%	752	18.4%	445	18.1%	377	15.2%	2,225
CHINA ONLY	678	14.0%	595	18.2%	344	15.9%	296	14.0%	
OTHERS	261	25.3%	209	10.2%	132	20.2%	110	10.5%	(Incl. China 1,175)
TOTAL	2,476	11.3%	2,225	10.7%	1,266	8.3%	1,169	10.8%	5,080
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	558	3.3%	540	-6.1%	288	-8.1%	313	1.5%	1,195
NORTH AMERICA (INCL. MEXICO)	646	15.1%	561	9.5%	316	6.5%	297	14.7%	1,395
EUROPE	314	2.7%	306	18.3%	152	-1.2%	154	23.9%	670
ASIA (2)	911	17.4%	776	24.1%	467	18.3%	395	15.5%	1,850
OTHERS (3)	46	16.2%	40	38.2%	24	7.9%	22	51.5%	(Incl. China 1,155)
TOTAL	2,475	11.4%	2,223	11.1%	1,247	5.6%	1,181	12.7%	5,110

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Include production in Taiwan, Thailand, Philippines, Indonesia, China and India, excluding CKD production.

(3) Others include production in South Africa, Brazil and Egypt, excluding CKD production.

(THOUSAND UNITS)	RESULTS		RESULTS		RESULTS		RESULTS	
	1st half of FY2012 12/4-12/9		1st half of FY2011 11/4-11/9		2nd quarter of FY2012 12/7-12/9		2nd quarter of FY2011 11/7-11/9	
CONSOLIDATED								
WHOLESALE VOLUME (4)								
JAPAN	294	6.0%	277	-13.6%	157	-2.9%	162	-15.4%
OVERSEAS	1,903	9.7%	1,735	12.8%	1,000	9.1%	916	15.4%
TOTAL	2,197	9.2%	2,012	8.2%	1,157	7.3%	1,078	9.4%
CONSOLIDATED								
PRODUCTION VOLUME (4)								
JAPAN	558	3.3%	540	-6.1%	288	-8.1%	313	1.5%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,612	12.2%	1,437	16.1%	798	8.0%	739	16.0%
TOTAL	2,170	9.8%	1,977	9.1%	1,086	3.2%	1,052	11.2%

(4) Consolidated wholesale volume and production volume are based on financial statements.