

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 12, 2010)
 NISSAN MOTOR CO., LTD.
 Global Communications and CSR Division

	12 months Results				3 months Results				FORECAST
	RESULTS		RESULTS		RESULTS		RESULTS		
(BILLIONS OF YEN)	FY2009 09/4-10/3		FY2008 08/4-09/3		4th quarter of FY2009 10/1-10/3		4th quarter of FY2008 09/1-09/3		FY2010 10/4-11/3
NET SALES (1)	7,517.3	-10.9%	8,437.0	-22.1%	2,137.7	22.1%	1,751.2	-41.4%	8,200
JAPAN	3,776.7	-10.1%	4,199.7	-16.0%	1,075.8	25.7%	856.1	-39.0%	
NORTH AMERICA	2,795.2	-11.5%	3,156.9	-32.1%	779.4	34.3%	580.4	-51.0%	
EUROPE	1,164.6	-24.4%	1,540.8	-35.3%	288.2	21.2%	237.7	-65.1%	
OTHERS	1,734.0	-2.8%	1,783.2	-1.5%	542.1	58.6%	341.8	-33.3%	
SUB-TOTAL	9,470.5	-11.3%	10,680.6	-22.8%	2,685.5	33.2%	2,016.0	-46.7%	
ELIMINATION	-1,953.2	-	-2,243.6	-	-547.8	-	-264.8	-	
OPERATING INCOME (1)	311.6	-	-137.9	-	82.7	-	-230.4	-	350
JAPAN	-4.3	-	-195.9	-	9.8	-	-182.2	-	
NORTH AMERICA	208.6	-	-46.7	-	52.8	-	-38.2	-	
EUROPE	8.4	-	-17.2	-	-3.1	-	-41.2	-	
OTHERS	88.8	14.7%	77.4	-4.6%	23.2	803.0%	2.5	-88.1%	
SUB-TOTAL	301.5	-	-182.4	-	82.7	-	-259.1	-	
ELIMINATION	10.1	-	44.5	-	0.0	-	28.7	-	
ORDINARY INCOME	207.7	-	-172.7	-	61.9	-	-262.8	-	315
NET INCOME	42.4	-	-233.7	-	-11.6	-	-276.9	-	150
NET INCOME PER SHARE(YEN)	10.40		-57.38		-2.84		-67.98		
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		-		-		-		
FOREIGN EXCHANGE RATE									
YEN/USD	92.9		100.7		90.7		93.8		90
YEN/EUR	131.2		144.1		125.5		122.0		120
CAPITAL EXPENDITURE (2)	273.6		383.6		126.9		126.8		360
DEPRECIATION (2)	363.3		421.2		87.4		109.9		380
RESEARCH & DEVELOPMENT COSTS	385.5		455.5		123.9		128.9		430
TOTAL ASSETS	10,214.8		10,239.5		-		-		
NET ASSETS	3,015.1		2,926.1		-		-		
EQUITY RATIO (%)	26.5		25.6		-		-		
SHAREHOLDERS' EQUITY PER SHARE (yen)	663.90		644.60		-		-		
PERFORMANCE DESCRIPTION	*Decreased net sales and increased profit		*Decreased net sales and profit		*Increased net sales and profit		*Decreased net sales and profit		

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Others: Asia, Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount from FY08.

	12 months Results				3 months Results				FORECAST FY2010 10/4-11/3
	RESULTS (1)		RESULTS (1)		RESULTS (1)		RESULTS (1)		
	FY2009 09/4-10/3		FY2008 08/4-09/3		4th quarter of FY2009 10/1-10/3		4th quarter of FY2008 09/1-09/3		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	630	2.9%	612	-15.1%	207	17.4%	176	-27.1%	600
NORTH AMERICA	1,067	-5.8%	1,133	-16.2%	292	26.3%	231	-33.2%	1,205
USA ONLY	824	-3.8%	856	-19.1%	228	30.6%	175	-35.2%	945
EUROPE	517	-2.4%	530	-16.7%	132	16.8%	113	-38.9%	510
OTHERS	1,301	14.5%	1,136	7.1%	379	46.8%	258	-9.1%	1,485
CHINA ONLY	756	38.7%	545	19.1%	214	48.1%	145	19.4%	860
TOTAL	3,515	3.0%	3,411	-9.5%	1,010	29.7%	778	-26.3%	3,800
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	1,025	-2.4%	1,050	-16.8%	284	85.3%	153	-61.3%	1,100
NORTH AMERICA (INCL. MEXICO)	837	-3.6%	868	-24.6%	243	80.5%	135	-48.7%	990
EUROPE	445	-1.0%	450	-24.3%	121	81.6%	67	-58.6%	410
OTHERS (2)	975	36.3%	716	10.2%	303	83.6%	165	-	1,250
TOTAL	3,282	6.4%	3,084	-15.7%	951	83.0%	520	-	3,750

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(2) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2009 09/4-10/3		FY2008 08/4-09/3		4rd quarter of FY2009 10/1-10/3		4rd quarter of FY2008 09/1-09/3	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME(3)								
JAPAN	599	4.0%	576	-15.8%	193	23.1%	157	-30.2%
OVERSEAS	2,560	-0.1%	2,562	-15.0%	744	43.3%	519	-40.1%
TOTAL	3,159	0.7%	3,138	-15.1%	937	38.6%	676	-38.0%
CONSOLIDATED								
PRODUCTION VOLUME (3)								
JAPAN	1,025	-2.4%	1,050	-16.8%	284	85.3%	153	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,929	7.2%	1,800	-17.9%	566	86.7%	303	-
TOTAL	2,954	3.6%	2,850	-17.5%	850	86.2%	456	-

(3) Consolidated wholesale volume and production volume are based on financial statements.