

	6 months Results						3 months Results					
	RESULTS			RESULTS			RESULTS			RESULTS		
	1st half of FY2007 07/4-07/9			1st half of FY2006 06/4-06/9			2nd quarter of FY2007 07/7-07/9			2nd quarter of FY2006 06/7-06/9		
(BILLIONS OF YEN)	VS. (A)	VS. (B)	(A)	(B)	(C)	(D)	VS. (C)	VS. (D)	(C)	(D)	(Reference) (5)	
<b>NET SALES (1)</b>	5,064.5	11.7%	10.8%	4,534.4	1.0%	4,572.1	2,618.0	12.7%	13.7%	2,324.0	-0.9%	2,303.4
JAPAN	2,250.3	2.6%	2.3%	2,193.8	-7.5%	2,199.2	1,202.1	7.0%	6.7%	1,123.5	-8.2%	1,127.1
NORTH AMERICA	1,985.5	8.4%	7.7%	1,832.1	4.3%	1,843.5	1,010.2	8.4%	7.5%	931.7	2.7%	939.8
EUROPE	1,081.8	35.5%	33.5%	798.1	10.0%	810.2	551.2	28.0%	45.3%	430.8	10.3%	379.5
Others	1,331.1	34.6%	31.3%	988.7	10.9%	1,013.6	718.3	47.3%	37.2%	487.4	3.8%	523.4
SUB-TOTAL	6,648.7	14.4%	13.3%	5,812.7	1.2%	5,866.5	3,481.8	17.1%	17.2%	2,973.4	-0.6%	2,969.8
ELIMINATION	-1,584.2	(-)	(-)	-1,278.3	(-)	-1,294.4	-863.8	(-)	(-)	-649.4	(-)	-666.4
<b>OPERATING INCOME (1) (4)</b>	367.1	5.3%	5.5%	348.6	-15.3%	347.9	218.7	12.0%	21.6%	195.3	-4.9%	179.8
JAPAN	121.2	-9.3%	-9.2%	133.7	-33.0%	133.5	72.6	-11.4%	11.2%	65.2	-31.9%	65.2
NORTH AMERICA	131.0	8.2%	7.9%	121.1	-20.4%	121.5	68.9	-12.9%	-14.2%	79.1	5.4%	80.3
EUROPE	39.8	48.1%	5.0%	26.8	47.6%	37.9	34.6	56.6%	149.0%	22.0	47.6%	13.9
Others	73.3	24.6%	40.3%	58.8	27.3%	52.3	42.5	52.4%	78.1%	27.9	21.1%	23.9
SUB-TOTAL	365.3	7.3%	5.8%	340.4	-18.1%	345.2	218.6	12.5%	19.2%	194.2	-6.9%	183.3
ELIMINATION	1.8	(-)	(-)	8.2	(-)	2.7	0.1	(-)	(-)	1.1	(-)	-3.5
<b>ORDINARY INCOME</b>	360.3	-0.2%	3.4%	360.9	-8.8%	348.5	209.0	2.4%	17.1%	204.1	10.4%	178.5
<b>NET INCOME</b>	212.4	-22.5%	-18.8%	274.2	18.8%	261.7	120.1	-26.8%	-15.2%	164.0	31.2%	141.7
<b>NET INCOME PER SHARE(YEN)</b>	51.77			66.81			29.31			39.94		
<b>FULLY DILUTED NET INCOME PER SHARE(YEN)</b>	51.62			66.41			29.24			39.74		
<b>FOREIGN EXCHANGE RATE</b>												
YEN/USD	119.4			115.4		115.4	118.0			116.3		116.3
YEN/EUR	162.3			142.3		146.1	161.9			143.9		148.3
<b>CAPITAL EXPENDITURE (2)</b>	157.2			178.2								
<b>DEPRECIATION (2)</b>	185.5			155.5								
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	219.2			213.0								
<b>DEBT OUTSTANDING</b>	479.5			332.1								
CASH & REPO	-428.2			-427.0								
<b>NET DEBT (AUTOMOTIVE BUSINESS) (3)</b>	51.3	-149.3		-94.9	-304.6							
DEBT OUTSTANDING	4,633.8			4,671.1								
CASH & REPO	-8.9			-16.1								
<b>NET DEBT (RETAIL FINANCE BUSINESS)</b>	4,624.9			4,655.0								
<b>TOTAL NET DEBT</b>	4,676.2			4,560.1								
<b>TOTAL ASSETS</b>	12,509.9			11,729.9								
<b>NET ASSETS</b>	4,035.4			3,622.0								
<b>EQUITY RATIO (%)</b>	29.6			28.3								
<b>SHAREHOLDERS' EQUITY PER SHARE (yen)</b>	904.01			807.02								
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and decreased profit (except for operating income)			*The best consolidated net sales								

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

\* North America: U.S.A., Canada

\* Europe: France, U.K., Spain, Russia and other European countries

\* Others: Asia, Oceania, Middle East, Mexico, Middle & South American countries, South Africa

(2) Excluding finance leases related amount.

(3) Italic figures are the debt amount excluding Canton Plant and Finance lease related debt.

(4) Variance in operating income between 347.9 billion yen in 1st half of FY 06 (No Gap Base) and 367.1 billion yen in 1st half of FY 07 is comprised of the following:

	Billion yen
Foreign exchange	48.6
Price / Volume mix	-30.8
Selling expenses	-0.2
Purchasing cost reduction	77.9
Raw material / Energy cost	-30.1
Product enrichment & Regulations	-34.1
R&D expenses	-2.7
Manufacturing expenses	-11.4
Warranty expenses	9.8
G&A others	-7.8
Total	19.2

(5) The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries)  
 Reference data is disclosed for the same period as of FY07 ("No Gap Base"). (Unaudited)

	6 months Results						3 months Results					
	RESULTS (2)		RESULTS (3)		<Reference>(2)	RESULTS (2)		RESULTS (3)		<Reference>(2)		
	1st half of FY2007 07/4-07/9		1st half of FY2006 06/4-06/9 (Published)		1st half of FY2006 No Gap Base (same period as FY07) (B)	2nd quarter of FY2007 07/7-07/9		2nd quarter of FY2006 06/7-06/9		2nd quarter of FY2006 No Gap Base (same period as FY07) (D)		
(THOUSAND UNITS)	VS. (A)	VS. (B)	(A)	(B)		VS. (C)	VS. (D)	(C)	(D)			
<b>SALES VOLUME</b>												
<b>GLOBAL RETAIL (1)</b>												
JAPAN (incl. Mini)	332	-5.0%	-5.0%	350	-16.9%	350	181	-3.9%	-3.9%	189	-16.9%	189
USA	534	4.1%	4.1%	513	-10.2%	513	278	4.9%	4.9%	265	-9.8%	265
EUROPE	304	10.5%	7.1%	275	-4.4%	283	147	-2.7%	11.8%	151	-2.1%	132
OTHERS												
Mexico	97	-8.3%	-3.6%	106	0.2%	101	52	7.2%	-0.2%	49	-3.7%	52
Canada	42	17.1%	17.1%	36	-14.2%	36	19	-0.3%	-0.3%	19	-6.4%	19
Others	507	18.0%	17.8%	429	5.4%	430	264	25.4%	24.7%	210	0.3%	211
TOTAL	646	13.1%	13.9%	571	2.9%	567	335	20.4%	18.4%	278	-0.9%	282
TOTAL	1,816	6.3%	6.0%	1,709	-6.9%	1,713	941	6.6%	8.4%	883	-7.6%	868
<b>PRODUCTION VOLUME</b>												
<b>GLOBAL BASIS</b>												
JAPAN	517	-10.3%	-10.3%	576	-16.9%	576	287	-3.8%	-3.8%	298	-11.1%	298
NORTH AMERICA (incl. Mexico)	575	6.5%	8.4%	540	-6.4%	531	293	8.2%	5.8%	271	-4.0%	277
EUROPE	282	6.0%	17.3%	266	1.0%	240	135	2.8%	23.4%	131	-7.6%	109
OTHERS (4)	232	33.4%	33.7%	174	7.8%	173	121	37.7%	41.5%	89	-0.8%	86
TOTAL	1,606	3.2%	5.6%	1,556	-8.2%	1,520	836	6.1%	8.6%	789	-7.0%	770

Notes:

- \* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- (1) Global Retail volume includes sales of vehicles, which were locally assembled with knock down parts, by Nissan companies reported under the equity method.
- (2) Global Retail and Production volume of China and Taiwan in FY07 are results for the Jan - Dec period.
- (3) Global Retail and Production volume of Europe, Mexico, China, Taiwan and part of others are results for Jan - Dec period.
- (4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia, China, Brazil and Malaysia, excluding CKD production.

	RESULTS		RESULTS		<Reference>(6)	RESULTS		RESULTS		<Reference>(6)		
	1st half of FY2007 07/4-07/9		1st half of FY2006 06/4-06/9 (Published)		1st half of FY2006 No Gap Base (same period as FY07) (B)	1st half of FY2007 07/4-07/9		2nd quarter of FY2006 06/7-06/9		1st half of FY2006 No Gap Base (same period as FY07) (D)		
	VS. (A)	VS. (B)	(A)	(B)		VS. (C)	VS. (D)	(C)	(D)			
(THOUSAND UNITS)												
<b>CONSOLIDATED WHOLESALE VOLUME (5)</b>												
JAPAN	318	-6.2%	-6.2%	339	-16.5%	339	171	-5.5%	-5.5%	181	-16.1%	181
OVERSEAS	1,359	7.4%	7.6%	1,266	-5.0%	1,263	703	7.0%	11.8%	658	-3.6%	629
TOTAL	1,677	4.5%	4.7%	1,605	-7.7%	1,602	874	4.3%	7.9%	838	-6.6%	810
<b>CONSOLIDATED PRODUCTION VOLUME (5)</b>												
JAPAN	517	-10.3%	-10.3%	576	-16.9%	576	-	-	-	-	-	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,077	11.8%	16.1%	963	-3.1%	927	-	-	-	-	-	-
TOTAL	1,594	3.6%	6.0%	1,539	-8.8%	1,503	-	-	-	-	-	-

- (5) Consolidated wholesale volume and production volume are based on financial statements.
- (6) The closing month of Dec. ending subsidiaries was changed to Mar. in FY06. (Excluding some overseas subsidiaries)  
Reference data is disclosed for the same period as of FY07 ("No Gap Base"). (Unaudited)

NON-CONSOLIDATED FINANCIAL INFORMATION

(Oct. 26, 2007)  
 NISSAN MOTOR CO., LTD.  
 Global Communications and CSR Division

	6 months Results				3 months Results			
	RESULTS 1st half of FY2007 07/4-07/9		RESULTS 1st half of FY2006 06/4-06/9		RESULTS 2nd quarter of FY2007 07/7-07/9		RESULTS 2nd quarter of FY2006 06/7-06/9	
(BILLIONS OF YEN)								
NET SALES	1,740.1	2.5%	1,697.0	-10.8%	931.6	5.9%	879.7	-9.6%
DOMESTIC	611.7	-4.3%	639.0	-16.2%	-	-	-	-
EXPORT	1,128.4	6.7%	1,058.0	-7.3%	-	-	-	-
OPERATING INCOME	74.2	-27.3%	102.1	-28.8%	40.9	-6.2%	43.6	-18.9%
ORDINARY INCOME	67.3	-31.8%	98.7	-16.0%	33.8	-24.6%	44.9	32.6%
NET INCOME	33.1	-46.8%	62.2	-3.9%	15.4	541.8%	2.4	-89.2%
NET INCOME PER SHARE(YEN)	7.49		14.12		-		-	
YEAR END DIVIDEND AMOUNT PER SHARE(YEN)	-		-		-		-	
HALF YEAR DIVIDEND AMOUNT PER SHARE(YEN)	20		17		-		-	
CAPITAL EXPENDITURE	53.0		58.8		-		-	
DEPRECIATION	43.9		40.1		-		-	
TOTAL ASSETS (millions of yen)	4,035.5		3,970.6		-		-	
NET ASSETS (millions of yen)	1,702.5		1,829.4		-		-	
EQUITY RATIO(%)	42.1		46.0		-		-	
SHAREHOLDER'S EQUITY PER SHARE(YEN)	386.59		413.92		-		-	
PERFORMANCE DESCRIPTION	* Increased net sales and decreased profit		Decreased net sales and profit					
(THOUSAND UNITS)								
PRODUCTION VOLUME	517	-10.3%	576	-16.9%	-	-	-	-
SALES VOLUME (WHOLESALE)								
DOMESTIC	335	-5.2%	353	-15.4%	-	-	-	-
EXPORT	276	-7.2%	297	-10.1%	-	-	-	-
TOTAL	611	-6.1%	650	-13.1%	-	-	-	-
DOMESTIC REGISTRATION (Excl.Mini)	266	-8.7%	291	-19.9%	146	-9.0%	161	-17.6%
MARKET SHARE(%)	16.8		16.7		17.3		17.6	
TOTAL DEMAND	1,588	-8.8%	1,741	-7.5%	843	-7.6%	913	-7.6%

Notes: The % figures, unless otherwise described, show the changes over the same period from the previous FY.