

**NON-CONSOLIDATED FINANCIAL INFORMATION**

 (NOV. 20, 2000)  
 NISSAN MOTOR CO., LTD.  
 Corporate Communications Dept.

	RESULTS 1st HALF of FY 2000 00/4-00/9		RESULTS 1st HALF of FY 1999 99/4-99/9		PRE-ANNOUNCEMENT 1st HALF of FY 2000 (OCT. 30) 00/4-00/9		RESULTS FY 1999 99/4-00/3	
(BILLIONS OF YEN)								
<b>NET SALES</b>	1,464.9	△1.5%	1,487.8	△9.2%	1,464.9	△1.5%	2,997.0	△9.7%
DOMESTIC	665.5	△11.9%	755.4	△9.8%	665.5	△11.9%	1,546.7	△10.2%
EXPORT	799.4	9.1%	732.4	△8.6%	799.4	9.1%	1,450.2	△9.2%
<b>OPERATING INCOME</b>	44.9	268.4%	12.1	△40.8%	44.9	271.1%	△15.6	-
<b>ORDINARY INCOME</b>	46.3	235.9%	13.7	△52.2%	46.3	238.0%	△35.8	-
<b>NET INCOME</b>	97.9	-	△524.2	-	97.9	-	△790.0	-
<b>CAPITAL EXPENDITURE</b>	35.7		23.7		35.7		80.9	
<b>DEPRECIATION</b>	20.2		43.9		20.2		82.2	
<b>PERFORMANCE DESCRIPTION</b>	*Turning black on net level.		*Reduced profits on reduced net sales.		*Turning black on net level.		*Decreased net sales. *Loss on net level.	
(THOUSAND UNITS)								
<b>PRODUCTION VOLUME</b>								
DOMESTIC	661	0.3%	659	△11.7%	661	0.3%	1,337	△12.5%
OVERSEAS (from April to September)	653	29.7%	504	4.1%	653	29.6%	1,068	13.9%
TOTAL	1,314	13.0%	1,163	△5.5%	1,314	13.0%	2,405	△2.5%
<b>SALES VOLUME (WHOLESALE)</b>								
DOMESTIC	346	△3.4%	358	△17.6%	346	△3.4%	745	△14.8%
EXPORT	329	6.7%	308	△10.5%	329	6.8%	612	△13.9%
TOTAL	675	1.3%	666	△14.5%	675	1.4%	1,357	△14.4%
<b>DOMESTIC REGISTRATION</b>	335	△9.4%	370	△14.8%	335	△9.4%	760	△11.7%
<b>MARKET SHARE</b>	17.4%		19.7%		17.4%		19.1%	
<b>TOTAL DEMAND</b>	1,929	2.8%	1,876	△9.5%	1,929	2.8%	3,982	△5.5%

Notes: (1)The % figures, unless otherwise described, show the changes over the same period of the previous FY.