

NON-CONSOLIDATED FINANCIAL INFORMATION

(Oct. 28, 2005)
 NISSAN MOTOR CO., LTD.
 Global Communications, CSR and IR Division

	RESULTS 1st Half of FY 2005		RESULTS FY 2004		RESULTS 1st Half of FY 2004	
	05/4-05/9		04/4-05/3		04/4-04/9	
(BILLIONS OF YEN)						
NET SALES	1,903.4	9.9%	3,718.7	6.9%	1,731.4	4.6%
DOMESTIC	762.2	15.1%	1,552.7	3.6%	662.0	-6.4%
EXPORT	1,141.2	6.7%	2,166.0	9.3%	1,069.4	12.7%
OPERATING INCOME	143.4	14.4%	231.8	-5.7%	125.3	-16.3%
ORDINARY INCOME	117.5	7.5%	203.7	-10.7%	109.2	-22.7%
NET INCOME	64.7	-12.5%	102.4	26.9%	74.0	-1.8%
NET INCOME PER SHARE(YEN)	14.81		23.24		16.82	
YEAR END DIVIDEND AMOUNT PER SHARE(YEN)	-		12		-	
HALF YEAR DIVIDEND AMOUNT PER SHARE(YEN)	14		12		12	
CAPITAL EXPENDITURE	36.9		128.6		45.6	
DEPRECIATION	35.9		68.7		32.1	
TOTAL ASSETS	3,952.2		3,981.9		3,961.1	
SHAREHOLDERS' EQUITY	1,685.6		1,685.9		1,730.9	
EQUITY RATIO(%)	42.6		42.3		43.7	
SHAREHOLDER'S EQUITY PER SHARE(YEN)	385.63		384.86		393.66	
PERFORMANCE DESCRIPTION	Increased net sales and profit (except for net income)		Increased net sales and profit (except for operating income and ordinary income)		Increased net sales and decreased profits	
(THOUSAND UNITS)						
PRODUCTION VOLUME	693	-2.7%	1,482	0.4%	712	-1.7%
SALES VOLUME (WHOLESALE)						
DOMESTIC	418	11.3%	861	2.1%	376	-3.9%
EXPORT	330	-11.1%	722	0.4%	371	8.2%
TOTAL	748	0.1%	1,583	1.3%	747	1.8%
DOMESTIC REGISTRATION (Excl.Mini)	364	11.6%	760	-2.7%	326	-11.7%
MARKET SHARE(%)	19.3%		19.3%		17.9%	
TOTAL DEMAND	1,881	3.0%	3,940	-2.2%	1,826	-4.0%

Notes: The % figures, unless otherwise described, show the changes over the same period of the previous FY.
 Some figures in each volume are adjusted from the previous disclose.