

**CONSOLIDATED FINANCIAL INFORMATION -1**

(February 9, 2015)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	9 months Results				3 months Results				FORECAST FY2014 14/4-15/3
	RESULTS FY2014 14/4-14/12		RESULTS FY2013 13/4-13/12		RESULTS FY2014 14/10-14/12		RESULTS FY2013 13/10-13/12		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	8,088.5	11.1%	7,278.6	19.7%	2,943.9	16.7%	2,522.4	25.1%	11,150.0
JAPAN	3,263.9	-7.8%	3,541.1	5.6%	1,143.8	-7.0%	1,230.3	12.2%	
NORTH AMERICA	3,965.9	14.8%	3,454.4	35.0%	1,468.0	27.6%	1,150.5	32.9%	
EUROPE	1,426.9	12.3%	1,270.9	14.7%	539.2	17.4%	459.2	20.1%	
ASIA	1,236.8	11.5%	1,109.3	23.7%	444.2	10.5%	402.0	25.0%	
OTHERS	828.9	17.8%	703.9	14.4%	308.2	14.2%	269.9	22.6%	
SUB-TOTAL	10,722.4	6.4%	10,079.6	18.2%	3,903.4	11.1%	3,511.9	21.7%	
ELIMINATION	-2,633.9	-	-2,801.0	-	-959.5	-	-989.5	-	
<b>OPERATING INCOME (1)</b>	417.9	39.0%	300.7	9.5%	156.0	98.1%	78.7	68.6%	570.0
JAPAN	181.2	-30.6%	261.2	148.4%	70.2	-19.3%	87.0	404.8%	
NORTH AMERICA	215.8	145.6%	87.9	-25.0%	81.6	( - )	3.4	-87.0%	
EUROPE	-15.2	( - )	-23.9	( - )	-10.3	( - )	-7.3	( - )	
ASIA	34.1	-4.7%	35.8	-11.6%	13.1	-10.4%	14.6	50.1%	
OTHERS	-18.6	( - )	-26.9	( - )	1.5	( - )	-8.2	( - )	
SUB-TOTAL	397.3	18.9%	334.1	19.9%	156.1	74.3%	89.5	76.8%	
ELIMINATION	20.6	-	-33.4	-	-0.1	-	-10.8	-	
<b>ORDINARY INCOME</b>	496.4	51.9%	326.8	-3.6%	168.2	76.1%	95.5	14.6%	655.0
<b>NET INCOME</b>	338.8	23.6%	274.1	18.4%	101.8	20.8%	84.3	56.8%	420.0
<b>NET INCOME PER SHARE(YEN)</b>	80.82		65.40		24.28		20.11		
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	80.82		65.39		24.28		-		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	106.7		99.4		114.4		100.4	108.8	
YEN/EUR	140.2		132.2		142.9		136.6	138.9	
<b>CAPITAL EXPENDITURE (2)</b>	282.1		369.2		106.1		146.9	525.0	
<b>DEPRECIATION (2)</b>	276.7		(3) 249.7		96.8		(3) 89.2	375.0	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	382.3		369.3		140.9		135.0	500.0	
<b>TOTAL ASSETS</b>	16,657.7		14,424.7		-		-		
<b>NET ASSETS</b>	5,103.2		4,536.5		-		-		
<b>EQUITY RATIO (%)</b>	28.3		29.2		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit		

Notes:

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada, and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, and South Africa

(2) Including finance leases related amount.

(3) Revised from disclose numbers in previous year.

**CONSOLIDATED FINANCIAL INFORMATION -2**  
Global Retail Sales Volume & Production Volume

(February 9, 2015)  
NISSAN MOTOR CO., LTD.  
Global Communications Division

	9 months Results					3 months Results				FORECAST FY2014 14/4-15/3
	RESULTS FY2014 14/4-14/12		RESULTS FY2013 13/4-13/12		RESULTS FY2014 14/10-14/12		RESULTS FY2013 13/10-13/12			
(THOUSAND UNITS)										
SALES VOLUME GLOBAL RETAIL										
JAPAN (INCL.MINI)	417	-10.5%	466	7.4%	126	-16.4%	151	16.0%	640	
NORTH AMERICA	1,354	12.3%	1,205	13.1%	441	8.9%	405	11.6%	1,820	
USA ONLY	1,032	10.9%	930	13.5%	324	5.3%	307	11.7%	1,410	
EUROPE	534	13.4%	471	-1.7%	200	22.8%	163	7.8%	740	
ASIA	1,146	-1.0%	1,157	-8.7%	345	-11.0%	388	-0.2%	2,100	
CHINA ONLY	879	(5) 5.2%	886	(5) 0.2%	259	-12.0%	294	(5)23.3%	(CHINA ONLY 1,222)	
OTHERS	384	3.0%	374	-3.7%	142	11.2%	127	0.5%		
TOTAL	3,835	4.4%	3,673	1.0%	1,254	1.6%	1,234	6.4%	5,300	
PRODUCTION VOLUME GLOBAL BASIS										
JAPAN	625	-16.0%	744	-11.4%	211	-13.2%	243	-13.7%	911	
NORTH AMERICA (1)	1,302	17.7%	1,106	13.1%	434	16.9%	371	11.6%	1,750	
EUROPE (2)	536	6.3%	504	5.6%	198	9.1%	181	10.9%	708	
ASIA (3)	1,181	-3.0%	1,217	-9.4%	376	-8.0%	409	-5.3%	1,756	
OTHERS (4)	72	11.7%	66	-5.7%	22	20.2%	19	-19.1%	(CHINA ONLY 1,196)	
TOTAL	3,716	2.2%	3,637	-1.9%	1,241	1.5%	1,223	-0.8%	5,125	

Notes:

- \* The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- \* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

- (1) U.S.A. and Mexico production
- (2) Spain, U.K., and Russia production
- (3) Taiwan, Thailand, Philippines, Indonesia, China, India and Korea production
- (4) South Africa, Brazil and Egypt production
- (5) After adjustment of CV spin off

	9 months Results					3 months Results			
	RESULTS FY2014 14/4-14/12		RESULTS FY2013 13/4-13/12		RESULTS FY2014 14/10-14/12		RESULTS FY2013 13/10-13/12		
(THOUSAND UNITS)									
CONSOLIDATED WHOLESALE VOLUME									
JAPAN	396	-14.0%	461	8.8%	122	-21.9%	156	21.0%	
OVERSEAS	2,562	8.1%	2,369	2.8%	905	11.1%	815	2.8%	
TOTAL	2,958	4.5%	2,830	3.7%	1,027	5.8%	971	5.4%	
CONSOLIDATED PRODUCTION VOLUME									
JAPAN	625	-16.0%	744	-11.4%	211	-13.2%	243	-13.7%	
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,118	6.9%	1,981	5.3%	709	5.4%	(6) 673	2.5%	
TOTAL	2,743	0.7%	2,725	0.2%	920	0.4%	(6) 916	-2.4%	

Notes:

- \* Consolidated wholesale volume and production volume are based on financial statements.
- (6) Revised from disclose numbers in previous year.