

CONSOLIDATED FINANCIAL INFORMATION -1

(Feb. 9, 2005)

NISSAN MOTOR CO., LTD.

Global Communications and Investor Relations Dept.

(BILLIONS OF YEN)	Nine months Results				Three months Results				RESULTS		FORECAST	
	3rd quarter of FY2004		3rd quarter of FY2003		3rd quarter of FY2004		3rd quarter of FY2003		FY2003		FY2004	
	04/4-04/12		03/4-03/12		04/10-04/12		03/10-03/12		03/4-04/3		04/4-05/3	
NET SALES (1)	6,099.9	13.5%	5,376.4	-	2,091.9	14.9%	1,820.2	-	7,429.2	8.8%	8,176.0	10.1%
JAPAN	3,242.0	-			1,112.1	-			4,285.3	-0.8%		
NORTH AMERICA	2,497.0	-			872.6	-			3,043.1	15.5%		
EUROPE	958.9	-			316.3	-			1,195.7	20.8%		
Others	1,132.0	-			380.4	-			908.1	-4.2%		
SUB-TOTAL	7,829.9	-			2,681.4	-			9,432.2	6.1%		
ADJUSTMENT	-1,730.0	-			-589.5	-			-2,003.0	-		
OPERATING INCOME (1)	612.1	2.1%	599.8	-	208.7	5.1%	198.6	-	824.9	11.9%	860.0	4.3%
JAPAN	239.4	-			77.0	-			352.5	-9.8%		
NORTH AMERICA	264.0	-			94.5	-			351.8	45.4%		
EUROPE	40.6	-			21.3	-			49.2	124.7%		
Others	70.1	-			18.0	-			66.0	-14.9%		
SUB-TOTAL	614.1	-			210.8	-			819.5	11.9%		
ADJUSTMENT	-2.0	-			-2.1	-			5.4	-		
ORDINARY INCOME	611.9	3.9%	589.0	-	210.6	6.0%	198.7	-	809.7	14.0%	846.0	4.5%
NET INCOME	373.0	2.7%	363.3	-	134.2	6.9%	125.6	-	503.7	1.7%	510.0	1.3%
NET INCOME PER SHARE(YEN)	91.11				32.82				122.02			
FULLY DILUTED NET INCOME PER SHARE (YEN)	90.25				32.53				120.74			
FOREIGN EXCHANGE RATE												
YEN/USD	108.5		115.1		105.9		109.1		113.2		105.0	
YEN/EUR	133.5		131.7		134.3		132.7		131.2		125.0	
TOTAL ASSETS	9,206.0								7,859.9			
SHAREHOLDERS' EQUITY	2,287.0								2,024.0			
EQUITY RATIO (%)	24.8								25.8			
SHAREHOLDERS' EQUITY PER SHARE (yen)	561.29								493.85			
PERFORMANCE DESCRIPTION	*Increased net sales and profit				*Increased net sales and profit				*The best consolidated financial result			

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) In geographical segment information: Segmentation of countries and regions are different from what is applied in preparation of statutory disclosed financial statements.

Major countries and regions included in each segment are:

* North America: U.S.A., Canada

* Europe: France, U.K., Spain and other European countries

* Others: Asia, Oceania, Middle East, Mexico, Middle&South American countries, South Africa

*The figures for fiscal year 2003 are provided for the purpose of reference only and auditors were not involved at all.

CONSOLIDATED FINANCIAL INFORMATION - 2
Global Retail Sales Volume & Production Volume

(Feb. 9, 2005)
NISSAN MOTOR CO., LTD.
Global Communications and Investor Relations Dept.

(THOUSAND UNITS)	Nine months Result				Three months Results				RESULTS		FORECAST
	3rd quarter of FY2004		3rd quarter of FY2003		3rd quarter of FY2004		3rd quarter of FY2003		FY 2003		FY 2004
	04/4-04/12		03/4-03/12		04/10-04/12		03/10-03/12		03/4-04/3		04/4-05/3
SALES VOLUME											
GLOBAL RETAIL (1) (2)											
JAPAN (incl. Mini)	556	-1.8%	566	-	188	4.9%	179	-	837	2.6%	870
USA	748	21.0%	619	-	259	30.3%	199	-	856	17.9%	1,000
EUROPE	412	2.8%	400	-	126	-5.0%	133	-	542	14.3%	538
OTHERS											
Mexico	161	5.7%	152	-	56	3.6%	54	-	214	0.9%	223
Canada	54	-0.7%	55	-	18	9.1%	16	-	70	6.1%	77
Others	481	21.6%	395	-	169	21.8%	139	-	538	12.8%	672
TOTAL	696	15.6%	602	-	243	16.2%	209	-	822	8.9%	972
TOTAL	2,412	10.3%	2,187	-	816	13.4%	720	-	3,057	10.4%	3,380
PRODUCTION VOLUME											
GLOBAL BASIS (3)											
JAPAN	1,041	-3.3%	1,077	-	329	-6.8%	353	-	1,475	2.1%	1,483
NORTH AMERICA (Incl. Mexico)	798	20.2%	664	-	286	19.3%	240	-	928	26.6%	1,100
EUROPE	353	5.5%	335	-	112	5.2%	106	-	449	17.2%	448
OTHERS (4)	156	2.8%	151	-	50	9.3%	46	-	212	19.8%	309
TOTAL	2,348	5.4%	2,227	-	777	4.3%	745	-	3,064	11.9%	3,340

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Global Retail is including sales of vehicles locally assembled by equity accounted Nissan companies with knock down parts.

(2) Global Retail volume of Europe, Mexico and part of others are results of Jan.- Sep. and Jul.-Sep.

(3) Global Production volume of Europe, Mexico and part of others are results of Jan.- Sep. and Jul.-Sep.

(4) Others include production in Taiwan, Thailand, Philippines, South Africa, Indonesia and China.
excluding CKD production.

(THOUSAND UNITS)	Nine months Result				Three months Results				RESULTS		
	3rd quarter of FY2004		3rd quarter of FY2003		3rd quarter of FY2004		3rd quarter of FY2003		FY 2003		
	04/4-04/12		03/4-03/12		04/10-04/12		03/10-03/12		03/4-04/3		
SALES VOLUME											
CONSOLIDATED WHOLESALE (5)											
JAPAN	541	-0.3%	543	-	180	4.7%	172	-	799	0.8%	
OVERSEAS	1,906	22.4%	1,557	-	655	16.3%	563	-	2,148	16.5%	
TOTAL	2,447	16.5%	2,100	-	835	13.6%	735	-	2,947	11.8%	

(5) Wholesale volume are based on Japanese GAAP accounting and differ from global retail sales volume

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