

CONSOLIDATED FINANCIAL INFORMATION -1

(July 26, 2023)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	RESULTS 1st quarter of FY2023 23/4-23/6		RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS FY2022 22/4-23/3		FORECAST FY2023 23/4-24/3
NET SALES (1)	2,917.7	36.5%	2,137.3	6.4%	10,596.7	25.8%	12,600.0
JAPAN	1,128.6	53.7%	734.3	-2.5%	3,938.3	26.1%	
NORTH AMERICA	1,701.4	46.0%	1,165.5	9.0%	5,949.1	36.9%	
EUROPE	389.4	49.4%	260.6	6.8%	1,396.7	26.1%	
ASIA	353.4	15.4%	306.2	-4.1%	1,438.9	12.4%	
OTHERS	301.4	18.7%	253.9	23.3%	1,165.9	34.5%	
SUB-TOTAL	3,874.2	42.4%	2,720.5	5.0%	13,888.9	29.5%	
ELIMINATION	-956.5	-	-583.2	-	-3,292.2	-	
OPERATING INCOME (1)	128.6	98.1%	64.9	-14.2%	377.1	52.5%	550.0
JAPAN	-28.2	(-)	-51.7	(-)	-150.3	(-)	
NORTH AMERICA	132.1	71.8%	76.8	-30.0%	356.0	7.7%	
EUROPE	7.0	2190.5%	0.3	(-)	-4.6	(-)	
ASIA	16.8	-13.0%	19.3	-6.5%	85.9	-9.0%	
OTHERS	15.6	-27.5%	21.6	95.4%	84.5	51.7%	
SUB-TOTAL	143.3	116.1%	66.3	-8.2%	371.5	66.9%	
ELIMINATION	-14.7	-	-1.4	-	5.6	-	
ORDINARY INCOME	166.6	60.1%	104.0	15.2%	515.4	68.4%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	105.5	123.9%	47.1	-58.9%	221.9	3.0%	340.0
BASIC EARNINGS PER SHARE(YEN)	26.93		12.04		56.67		86.84
DILUTED EARNINGS PER SHARE (YEN)	26.93		12.04		56.67		
FOREIGN EXCHANGE RATE							
YEN/USD	137		130		136		132
YEN/EUR	150		138		141		139
CAPITAL EXPENDITURE (2)	64.4		43.2		350.8		440.0
DEPRECIATION (2)	84.9		76.4		316.8		315.0
RESEARCH & DEVELOPMENT COSTS	134.1		115.5		522.2		580.0
TOTAL ASSETS	18,520.7		16,878.4		17,598.6		
NET ASSETS	5,983.3		5,363.0		5,615.1		
EQUITY RATIO (%)	29.7		29.0		29.2		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Increased net sales and decreased profit (Ordinary income is increased)		Increased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, South Africa, and Central & South America excluding Mexico

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2023 23/4-23/6		RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS FY2022 22/4-23/3		FORECAST FY2023 23/4-24/3	
(THOUSAND UNITS)								
SALES VOLUME								
GLOBAL RETAIL								
JAPAN (INCL.MINI)	106	19.1%	89	-0.1%	454	6.1%	520	
NORTH AMERICA	328	33.1%	247	-34.8%	1,023	-13.5%	1,370	
USA ONLY	244	33.4%	183	-38.6%	764	-14.5%	-	
EUROPE	73	7.2%	68	-25.2%	308	-9.2%	400	
ASIA (1)	201	-40.5%	338	-15.7%	1,201	-23.6%	-	
CHINA ONLY	162	-45.8%	299	-15.2%	1,045	-24.3%	800	
OTHERS	80	3.2%	77	-12.6%	318	-10.1%	(2) 610	
TOTAL	789	-3.7%	819	-21.8%	3,305	-14.7%	3,700	
PRODUCTION VOLUME								
GLOBAL BASIS								
JAPAN	176	69.6%	104	-0.2%	597	33.8%	/	
NORTH AMERICA (3)	294	35.6%	217	-5.8%	992	6.6%		
EUROPE (4)	78	14.0%	68	24.3%	288	4.4%		
ASIA (5)	266	-32.0%	391	-3.4%	1,378	-16.3%		
OTHERS (6)	34	5.5%	32	21.9%	125	18.8%		
TOTAL	848	4.4%	812	-1.0%	3,381	-0.7%		3,800

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Includes Oceanina

(2) Includes Asia (except China)

(3) U.S.A. and Mexico production

(4) U.K. and France production (Production in Spain and Russia ended in the third quarter and in the fourth quarter of FY2021, respectively)

(5) Taiwan, Thailand, China and India production

(6) South Africa, Brazil, Egypt and Argentina production

	RESULTS 1st quarter of FY2023 23/4-23/6		RESULTS 1st quarter of FY2022 22/4-22/6		RESULTS FY2022 22/4-23/3	
(THOUSAND UNITS)						
CONSOLIDATED						
WHOLESALE VOLUME						
JAPAN	116	18.6%	98	3.0%	456	9.2%
OVERSEAS	536	27.1%	422	-7.4%	1,994	6.3%
TOTAL	652	25.5%	519	-5.6%	2,451	6.9%
CONSOLIDATED						
PRODUCTION VOLUME						
JAPAN	176	69.6%	104	-0.2%	597	33.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	456	24.4%	366	0.4%	1,652	6.7%
TOTAL	632	34.4%	470	0.3%	2,249	12.8%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.

This presentation contains forward-looking statements, based on judgments and estimates that have been made on the basis of currently available information. By nature, such statements are subject to uncertainty and risk. Therefore, you are advised that the final results might be significantly different from the aforementioned statements due to changes in economic environments related to our business, market trends and exchange rate, etc.