

CONSOLIDATED FINANCIAL INFORMATION -1

 (November 8, 2017)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		REVISED FORECAST FY2017 17/4-18/3
	1st half of FY2017 17/4-17/9		1st half of FY2016 16/4-16/9		2nd quarter of FY2017 17/7-17/9		2nd quarter of FY2016 16/7-16/9		
(BILLIONS OF YEN)									
NET SALES (1)	5,652.5	6.2%	5,321.0	-10.3%	2,892.1	8.5%	2,666.5	-12.1%	
JAPAN	2,329.9	14.1%	2,041.9	-7.5%	1,230.8	16.2%	1,058.7	-6.0%	
NORTH AMERICA	3,105.8	5.9%	2,931.9	-8.8%	1,503.3	3.2%	1,456.7	-10.6%	
EUROPE	934.5	7.7%	867.8	-5.9%	513.3	21.2%	423.5	-10.5%	
ASIA	740.7	-2.7%	761.2	-11.9%	386.7	1.7%	380.1	-13.0%	
OTHERS	437.6	-6.5%	468.0	-19.2%	227.8	-3.7%	236.6	-20.6%	
SUB-TOTAL	7,548.5	6.8%	7,070.8	-9.2%	3,861.9	8.6%	3,555.6	-10.3%	
ELIMINATION	-1,896.0	-	-1,749.8	-	-969.8	-	-889.1	-	
OPERATING INCOME (1)	281.8	-17.0%	339.7	-14.0%	128.5	-21.6%	163.9	-18.6%	645.0
JAPAN	182.4	19.0%	153.2	-5.9%	87.2	2.3%	85.3	10.6%	
NORTH AMERICA	82.8	-42.0%	142.8	-27.3%	32.0	-49.6%	63.4	-36.7%	
EUROPE	-5.2	-	9.8	21.3%	-2.5	-	0.9	28.4%	
ASIA	28.3	-20.9%	35.8	-5.0%	10.8	-16.3%	13.0	-35.3%	
OTHERS	-7.8	-	2.2	-52.0%	-6.7	-	-3.9	-	
SUB-TOTAL	280.5	-18.4%	343.8	-16.0%	120.8	-23.9%	158.7	-21.5%	
ELIMINATION	1.3	-	-4.1	-	7.7	-	5.2	-	
ORDINARY INCOME	369.5	-6.9%	396.8	-7.2%	179.9	-9.4%	198.6	-6.2%	
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	276.5	-2.1%	282.4	-13.3%	141.6	-3.1%	146.1	-15.5%	
BASIC EARNINGS PER SHARE(YEN)	70.69		69.40		36.20		36.33		
DILUTED EARNINGS PER SHARE (YEN)	70.69		69.40		36.20		36.33		
FOREIGN EXCHANGE RATE									
YEN/USD	111.0		105.2		111.0		102.4		
YEN/EUR	126.3		118.0		130.4		114.3		
CAPITAL EXPENDITURE (2)	162.4		170.0		86.7		103.1		
DEPRECIATION (2)	185.0		184.5		94.4		90.4		
RESEARCH & DEVELOPMENT COSTS	229.5		224.6		115.7		113.7		
TOTAL ASSETS	19,192.6		16,221.0		-		-		
NET ASSETS	5,373.0		4,629.6		-		-		
EQUITY RATIO (%)	26.5		26.0		-		-		
PERFORMANCE DESCRIPTION	*increased net sales and decreased profit		*decreased net sales and profit		*increased net sales and decreased profit		*decreased net sales and profit		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

	RESULTS		RESULTS		RESULTS		RESULTS	
(THOUSAND UNITS)	1st half of FY2017 17/4-17/9		1st half of FY2016 16/4-16/9		2nd quarter of FY2017 17/7-17/9		2nd quarter of FY2016 16/7-16/9	
SALES VOLUME								
GLOBAL RETAIL								
JAPAN (INCL.MINI)	283	34.1%	211	-20.2%	152	25.6%	121	-15.9%
NORTH AMERICA	1,035	-1.3%	1,048	5.4%	502	-3.3%	519	2.0%
USA ONLY	779	-0.4%	783	3.7%	377	-2.2%	385	-0.3%
EUROPE	375	3.6%	362	-1.4%	190	6.3%	179	0.3%
ASIA	815	4.8%	778	2.9%	419	5.7%	396	6.1%
CHINA ONLY	651	6.7%	610	3.8%	336	8.0%	311	6.7%
OTHERS	225	5.6%	214	-8.4%	120	7.9%	111	-4.6%
TOTAL	2,733	4.6%	2,613	-0.1%	1,383	4.2%	1,326	0.4%
PRODUCTION VOLUME								
GLOBAL BASIS								
JAPAN	522	20.9%	431	3.6%	276	25.2%	221	6.2%
NORTH AMERICA (1)	875	-5.0%	921	3.9%	418	-8.2%	455	4.7%
EUROPE (2)	377	6.4%	355	8.2%	179	9.4%	164	8.8%
ASIA (3)	952	4.7%	909	11.2%	505	5.7%	478	11.3%
OTHERS (4)	65	29.0%	51	-6.7%	40	65.6%	24	-10.5%
TOTAL	2,791	4.7%	2,667	6.6%	1,418	5.7%	1,342	7.4%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia and France production

(3) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(4) South Africa, Brazil and Egypt production

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CONSOLIDATED WHOLESALE VOLUME								
JAPAN	272	34.7%	202	-20.3%	148	32.6%	112	-19.7%
OVERSEAS	1,822	-1.4%	1,848	6.6%	916	-2.3%	936	6.9%
TOTAL	2,094	2.1%	2,050	3.2%	1,064	1.4%	1,048	3.2%
CONSOLIDATED PRODUCTION VOLUME								
JAPAN	522	20.9%	431	3.6%	276	25.2%	221	6.2%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,440	-6.9%	1,548	8.3%	704	-7.5%	760	9.9%
TOTAL	1,962	-0.8%	1,979	7.2%	980	-0.1%	981	9.0%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.