

**CONSOLIDATED FINANCIAL INFORMATION -1**

 (July 27, 2016)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2016 16/4-16/6		1st quarter of FY2015 15/4-15/6		FY2015 15/4-16/3	
(BILLIONS OF YEN)						
<b>NET SALES (1)</b>	2,654.5	-8.4%	2,899.4	17.6%	12,189.5	7.2%
JAPAN	983.2	-8.9%	1,079.7	6.0%	4,504.3	-0.3%
NORTH AMERICA	1,475.2	-7.0%	1,586.4	32.5%	6,500.4	15.8%
EUROPE	444.3	-1.1%	449.3	1.2%	1,915.4	-0.6%
ASIA	381.1	-10.7%	426.9	14.9%	1,787.5	3.0%
OTHERS	231.4	-17.8%	281.4	18.8%	1,168.8	0.9%
SUB-TOTAL	3,515.2	-8.1%	3,823.7	17.0%	15,876.4	6.2%
ELIMINATION	-860.7	-	-924.3	-	-3,686.9	-
<b>OPERATING INCOME (1)</b>	175.8	-9.2%	193.7	58.0%	793.3	34.6%
JAPAN	68.0	-20.7%	85.7	50.8%	303.6	24.4%
NORTH AMERICA	79.4	-17.3%	96.0	88.4%	399.1	34.9%
EUROPE	8.9	20.6%	7.4	( - )	-14.2	( - )
ASIA	22.9	29.2%	17.7	73.7%	87.5	57.1%
OTHERS	6.0	( - )	0.3	( - )	6.0	( - )
SUB-TOTAL	185.2	-10.6%	207.1	93.0%	782.0	42.0%
ELIMINATION	-9.4	-	-13.4	-	11.3	-
<b>ORDINARY INCOME</b>	198.2	-8.2%	215.9	45.2%	862.3	24.2%
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	136.4	-10.7%	152.8	36.3%	523.8	14.5%
<b>NET INCOME PER SHARE(YEN)</b>	33.12		36.44		125.00	
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	33.12		36.44		124.99	
<b>FOREIGN EXCHANGE RATE</b>						
YEN/USD	108.0		121.4		120.2	
YEN/EUR	121.9		134.2		132.6	
<b>CAPITAL EXPENDITURE (2)</b>	66.9		73.9		479.0	
<b>DEPRECIATION (2)</b>	94.1		100.3		401.9	
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	110.9		122.8		531.9	
<b>TOTAL ASSETS</b>	16,218.5		17,361.3		17,373.6	
<b>NET ASSETS</b>	4,789.5		5,347.3		5,140.7	
<b>EQUITY RATIO (%)</b>	27.1%		28.4%		27.2%	
<b>PERFORMANCE DESCRIPTION</b>	Decreased net sales and profit		Increased net sales and profit		Increased net sales and profit	

**Notes:**

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada and Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India and other Asian countries

\* Others: Oceania, Middle East, Middle &amp; South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

	RESULTS 1st quarter of FY2016 16/4-16/6		RESULTS 1st quarter of FY2015 15/4-15/6		RESULTS FY2015 15/4-16/3	
(THOUSAND UNITS)						
<b>SALES VOLUME</b>						
<b>GLOBAL RETAIL</b>						
JAPAN (INCL.MINI)	90	-25.4%	120	-10.0%	573	-8.1%
NORTH AMERICA	529	8.9%	486	8.9%	2,011	9.9%
USA ONLY	398	7.9%	369	5.5%	1,517	8.4%
EUROPE	183	-2.9%	189	10.7%	754	-0.2%
ASIA	382	-0.2%	383	2.6%	1,607	1.4%
CHINA ONLY	299	0.8%	(1) 296	(2) 11.3%	(1) 1,250	(2) 6.3%
OTHERS	103	-12.2%	116	0.2%	478	-8.8%
TOTAL	1,287	-0.6%	1,294	4.4%	5,423	2.0%
<b>PRODUCTION VOLUME</b>						
<b>GLOBAL BASIS</b>						
JAPAN	211	1.0%	209	3.7%	849	-2.4%
NORTH AMERICA (3)	466	3.2%	451	0.6%	1,825	4.6%
EUROPE (4)	191	7.6%	177	-8.3%	661	-8.2%
ASIA (5)	431	11.1%	388	4.2%	1,775	8.8%
OTHERS (6)	26	-2.9%	27	14.3%	93	-3.6%
TOTAL	1,325	5.8%	1,252	1.0%	5,203	2.8%

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Until December 2014, sales figures were wholesale base

Sales figures (excluding light commercial vehicles) have been retail base since January 2015.

(2) Percentage change is calculated on a year-to-year retail base (excluding light commercial vehicles)

(3) U.S.A. and Mexico production

(4) Spain, U.K., and Russia production

(5) Taiwan, Thailand, Philippines, Indonesia, China, India, and Korea production

(6) South Africa, Brazil and Egypt production

	RESULTS 1st quarter of FY2016 16/4-16/6		RESULTS 1st quarter of FY2015 15/4-15/6		RESULTS FY2015 15/4-16/3	
(THOUSAND UNITS)						
<b>CONSOLIDATED WHOLESALE VOLUME</b>						
JAPAN	90	-21.1%	114	-11.2%	553	-6.4%
OVERSEAS	912	6.3%	858	8.2%	3,616	2.7%
TOTAL	1,002	3.1%	972	5.5%	4,169	1.4%
<b>CONSOLIDATED PRODUCTION VOLUME</b>						
JAPAN	211	1.0%	209	3.7%	849	-2.4%
OVERSEAS CONSOLIDATED SUBSIDIARIES	787	6.8%	736	-0.0%	2,929	3.1%
TOTAL	998	5.5%	945	0.8%	3,778	1.8%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.