

CONSOLIDATED FINANCIAL INFORMATION -1

 (May 12, 2016)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

(BILLIONS OF YEN)	12 months Results				3 months Results				FORECAST FY2016 16/4-17/3
	RESULTS FY2015 15/4-16/3		RESULTS FY2014 14/4-15/3		RESULTS FY2015 16/1-16/3		RESULTS FY2014 15/1-15/3		
NET SALES (1)	12,189.5	7.2%	11,375.2	8.5%	3,246.5	-1.2%	3,286.7	2.6%	11,800.0
JAPAN	4,504.3	-0.3%	4,516.0	-6.4%	1,162.6	-7.1%	1,252.1	-2.4%	
NORTH AMERICA	6,500.4	15.8%	5,615.3	16.3%	1,666.3	1.0%	1,649.4	19.9%	
EUROPE	1,915.4	-0.6%	1,926.6	2.4%	526.8	5.4%	499.7	-18.2%	
ASIA	1,787.5	3.0%	1,735.4	8.9%	464.1	-6.9%	498.5	2.9%	
OTHERS	1,168.8	0.9%	1,158.1	15.9%	277.6	-15.7%	329.2	11.4%	
SUB-TOTAL	15,876.4	6.2%	14,951.4	5.8%	4,097.4	-3.1%	4,228.9	4.4%	
ELIMINATION	-3,686.9	-	-3,576.2	-	-850.9	-	-942.2	-	
OPERATING INCOME (1)	793.3	34.6%	589.6	18.3%	205.7	19.9%	171.6	-13.2%	710.0
JAPAN	303.6	24.4%	244.1	-24.4%	59.9	-4.8%	62.9	2.3%	
NORTH AMERICA	399.1	34.9%	295.7	54.1%	106.6	33.5%	79.9	-23.2%	
EUROPE	-14.2	(-)	-25.8	(-)	-11.4	(-)	-10.6	(-)	
ASIA	87.5	57.1%	55.7	4.5%	28.8	33.2%	21.5	23.3%	
OTHERS	6.0	(-)	-18.9	(-)	-2.7	(-)	-0.3	(-)	
SUB-TOTAL	782.0	42.0%	550.8	7.1%	181.2	18.1%	153.4	-14.9%	
ELIMINATION	11.3	-	38.8	-	24.5	-	18.2	-	
ORDINARY INCOME	862.3	24.2%	694.2	31.7%	231.2	16.9%	197.9	-1.3%	800.0
NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT	523.8	14.5%	457.6	17.6%	71.0	-40.2%	118.8	3.3%	525.0
NET INCOME PER SHARE(YEN)	125.00		109.15		16.96		28.32		
FULLY DILUTED NET INCOME PER SHARE (YEN)	124.99		109.14		16.96		28.32		
FOREIGN EXCHANGE RATE									
YEN/USD	120.2		109.8		115.4		119.2		105.0
YEN/EUR	132.6		138.7		127.2		134.0		120.0
CAPITAL EXPENDITURE (2)	479.0		463.1		197.4		181.0		540.0
DEPRECIATION (2)	401.9		373.3		103.3		96.6		400.0
RESEARCH & DEVELOPMENT COSTS	531.9		506.1		143.6		123.8		560.0
TOTAL ASSETS	17,373.6		17,045.7		-		-		
NET ASSETS	5,140.7		5,247.3		-		-		
EQUITY RATIO (%)	27.2		28.4		-		-		
PERFORMANCE DESCRIPTION	Increased net sales and profit		Increased net sales and profit		Decreased net sales and net income (Operating Income and Ordinary Income are increased)		Increased net sales and net income (Operating Income and Ordinary Income are decreased)		

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada and Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(May 12, 2016)
NISSAN MOTOR CO., LTD.
Global Communications Division

	12 months Results				3 months Results				FORECAST FY2016 16/4-17/3
	RESULTS		RESULTS		RESULTS		RESULTS		
	FY2015 15/4-16/3		FY2014 14/4-15/3		FY2015 16/1-16/3		FY2014 15/1-15/3		
(THOUSAND UNITS)									
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	573	-8.1%	623	-13.3%	190	-8.0%	206	-18.5%	580
NORTH AMERICA	2,011	9.9%	1,829	11.0%	521	9.5%	476	7.3%	2,070
USA ONLY	1,517	8.4%	1,400	8.9%	400	8.9%	368	3.6%	1,570
EUROPE	754	-0.2%	755	11.7%	214	-3.4%	221	8.0%	770
ASIA	1,607	1.4%	1,585	-2.7%	486	10.6%	439	-6.9%	2,180
CHINA ONLY	(1) 1,250	(2) 6.3%	(3) 1,222	(4) 0.5%	(1) 391	(2) 17.6%	(3) 342	(4) -10.0%	(CHINA ONLY 1,300)
OTHERS	478	-8.8%	526	1.9%	121	-12.9%	141	-0.9%	
TOTAL	5,423	2.0%	5,318	2.5%	1,532	3.4%	1,483	-2.1%	5,600
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	849	-2.4%	871	-13.0%	222	-9.5%	246	-4.0%	1,030
NORTH AMERICA (6)	1,825	4.6%	1,744	11.9%	482	9.0%	442	-2.1%	1,840
EUROPE (7)	661	-8.2%	720	0.6%	169	-8.0%	184	-13.0%	676
ASIA (8)	1,775	8.8%	1,631	-5.3%	549	22.1%	450	-10.9%	1,954
OTHERS (9)	93	-3.6%	95	11.2%	20	-18.3%	23	9.6%	(CHINA ONLY 1,255)
TOTAL	5,203	2.8%	5,061	-0.4%	1,142	7.2%	1,345	-6.9%	5,500

Notes:

- * The % figures, unless otherwise described, show the changes over the same period of the previous FY.
- * Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.
- (1) Sales figures (excluding light commercial vehicles) have been retail base since January 2015
- (2) Percentage change is calculated on a year-to-year retail base (excluding light commercial vehicles)
- (3) Until December 2014, sales figures were wholesale base
- (4) Percentage change is calculated on a year-to-year wholesale base
- (5) After adjustment of CV spin off
- (6) U.S.A. and Mexico production
- (7) Spain, U.K., and Russia production
- (8) Taiwan, Thailand, Philippines, Indonesia, China and India production
- (9) South Africa, Brazil and Egypt production

	12 months Results				3 months Results			
	RESULTS		RESULTS		RESULTS		RESULTS	
	FY2015 15/4-16/3		FY2014 14/4-15/3		FY2015 16/1-16/3		FY2014 15/1-16/3	
(THOUSAND UNITS)								
CONSOLIDATED								
WHOLESALE VOLUME								
JAPAN	553	-6.4%	590	-15.3%	176	-9.2%	194	-17.8%
OVERSEAS	3,616	2.7%	3,523	4.8%	982	2.2%	961	-3.2%
TOTAL	4,169	1.4%	4,113	1.3%	1,158	0.3%	1,155	-6.0%
CONSOLIDATED								
PRODUCTION VOLUME								
JAPAN	849	-2.4%	871	-13.0%	222	-9.5%	246	-4.0%
OVERSEAS CONSOLIDATED SUBSIDIARIES	2,929	3.1%	2,839	2.9%	777	7.7%	721	-7.4%
TOTAL	3,778	1.8%	3,710	-1.3%	999	3.3%	967	-6.6%

Notes:

- * Consolidated wholesale volume and production volume are based on financial statements.