

CONSOLIDATED FINANCIAL INFORMATION -1

(November 2, 2015)  
 NISSAN MOTOR CO., LTD.  
 Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
	1st half of FY2015 15/4-15/9		1st half of FY2014 14/4-14/9		2nd quarter of FY2015 15/7-15/9		2nd quarter of FY2014 14/7-14/9		
(BILLIONS OF YEN)									
<b>NET SALES (1)</b>	5,933.3	15.3%	5,144.6	8.2%	3,033.9	13.2%	2,679.0	6.2%	12,250.0
JAPAN	2,206.6	4.1%	2,120.1	-8.4%	1,126.8	2.3%	1,101.8	-12.8%	
NORTH AMERICA	3,215.4	28.7%	2,497.9	8.4%	1,629.1	25.2%	1,301.1	6.7%	
EUROPE	922.5	3.9%	887.7	9.4%	473.2	6.6%	443.7	4.7%	
ASIA	863.9	9.0%	792.6	12.1%	437.0	3.8%	420.9	6.5%	
OTHERS	579.3	11.3%	520.7	20.0%	297.9	5.0%	283.8	29.4%	
SUB-TOTAL	7,787.7	14.2%	6,819.0	3.8%	3,964.0	11.6%	3,551.3	0.9%	
ELIMINATION	-1,854.4	-	-1,674.4	-	-930.1	-	-872.3	-	
<b>OPERATING INCOME (1)</b>	395.0	50.8%	261.9	18.0%	201.3	44.4%	139.3	22.4%	730.0
JAPAN	162.8	46.6%	111.0	-36.3%	77.0	42.3%	54.1	-45.5%	
NORTH AMERICA	196.3	46.2%	134.2	58.9%	100.3	20.4%	83.3	95.1%	
EUROPE	8.1	( - )	-4.8	( - )	0.7	( - )	-3.3	( - )	
ASIA	37.7	80.1%	20.9	-0.7%	20.0	86.1%	10.8	-23.0%	
OTHERS	4.5	( - )	-20.1	( - )	4.2	( - )	-11.0	( - )	
SUB-TOTAL	409.4	69.7%	241.2	-1.3%	202.2	51.0%	133.9	3.9%	
ELIMINATION	-14.4	-	20.7	-	-0.9	-	5.4	-	
<b>ORDINARY INCOME</b>	427.7	30.3%	328.2	41.9%	211.7	18.0%	179.4	54.0%	790.0
<b>NET INCOME ATTRIBUTABLE TO OWNERS OF THE PARENT</b>	325.6	37.4%	237.0	24.9%	172.8	38.4%	124.9	15.8%	535.0
<b>NET INCOME PER SHARE(YEN)</b>	77.66		56.54		41.22		29.79		
<b>FULLY DILUTED NET INCOME PER SHARE (YEN)</b>	77.65				41.21		29.79		
<b>FOREIGN EXCHANGE RATE</b>									
YEN/USD	121.9		103.0		122.3		103.8		119.4
YEN/EUR	135.1		138.9		136.0		137.8		132.6
<b>CAPITAL EXPENDITURE (2)</b>	171.6		176.0		97.7		94.2		550.0
<b>DEPRECIATION (2)</b>	198.7		179.9		98.4		90.1		383.0
<b>RESEARCH &amp; DEVELOPMENT COSTS</b>	256.0		241.4		133.2		127.9		530.0
<b>TOTAL ASSETS</b>	17,195.4		15,285.4		-		-		
<b>NET ASSETS</b>	5,323.2		4,872.8		-		-		
<b>EQUITY RATIO (%)</b>	28.7		29.5		-		-		
<b>PERFORMANCE DESCRIPTION</b>	*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit		

Notes:

\* TSE report basis / China JV Equity basis

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

\* North America: U.S.A., Canada, Mexico

\* Europe: France, U.K., Spain, Russia and other European countries

\* Asia: China, Thailand, India, Taiwan and other Asian countries

\* Others: Oceania, Middle East, Middle & South American countries excluding Mexico and South Africa

(2) Including finance leases related amount.

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST	
(THOUSAND UNITS)	1st half of FY2015 15/4-15/9		1st half of FY2014 14/4-14/9		2nd quarter of FY2015 15/7-15/9		2nd quarter of FY2014 14/7-14/9		FY2015 15/4-16/3	
<b>SALES VOLUME</b>										
<b>GLOBAL RETAIL</b>										
JAPAN (INCL. MINI)	265	-9.0%	291	-7.6%	144	-8.1%	157	-12.9%	600	
NORTH AMERICA	995	9.0%	913	14.1%	509	9.1%	467	15.5%	1,980	
USA ONLY	755	6.6%	708	13.7%	386	7.6%	359	13.4%	1,510	
EUROPE	367	9.9%	334	8.4%	178	9.1%	163	3.7%	770	
ASIA	756	-5.5%	800	4.0%	373	-12.6%	427	6.6%	2,150	
CHINA ONLY	(1) 588	(2) 5.7%	(3) 620	(4) 4.6%	(1) 292	(2) 0.5%	(3) 337	(4) 9.6%	(CHINA ONLY 1,250)	
OTHERS	233	-4.4%	243	-1.2%	117	-8.5%	127	0.5%		
TOTAL	2,616	1.3%	2,581	5.8%	1,321	-1.5%	1,341	5.7%	5,500	
<b>PRODUCTION VOLUME</b>										
<b>GLOBAL BASIS</b>										
JAPAN	416	0.7%	413	-17.4%	208	-2.1%	212	-22.8%	879	
NORTH AMERICA (6)	886	2.0%	868	18.1%	435	3.6%	420	17.1%	1,845	
EUROPE (7)	328	-3.1%	338	4.7%	150	3.9%	145	-8.2%	666	
ASIA (8)	818	1.6%	805	-0.4%	430	-0.6%	432	4.5%	1,967	
OTHERS (9)	54	6.6%	51	8.4%	27	-0.2%	27	35.5%	(CHINA ONLY 1,210)	
TOTAL	2,502	1.1%	2,475	2.6%	1,250	1.1%	1,236	0.9%	5,357	

Notes:

\* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

\* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) Sales figures (excluding light commercial vehicles) have been retail base since January 2015

(2) Percentage change is calculated on a year-to-year retail base (excluding light commercial vehicles)

(3) Until December 2014, sales figures were wholesale base

(4) Percentage change is calculated on a year-to-year wholesale base

(5) After adjustment of CV spin off

(6) U.S.A. and Mexico production

(7) Spain, U.K., and Russia production

(8) Taiwan, Thailand, Philippines, Indonesia, China and India production

(9) South Africa, Brazil and Egypt production

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<b>CONSOLIDATED WHOLESALE VOLUME</b>								
JAPAN	254	-7.5%	274	-9.9%	139	-4.3%	146	-16.4%
OVERSEAS	1,733	4.6%	1,657	6.5%	876	1.4%	864	5.8%
TOTAL	1,987	2.9%	1,931	3.8%	1,015	0.6%	1,010	1.9%
<b>CONSOLIDATED PRODUCTION VOLUME</b>								
JAPAN	416	0.7%	413	-17.4%	208	-2.1%	212	-22.8%
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,429	1.4%	1,410	8.2%	692	2.9%	673	6.0%
TOTAL	1,845	1.2%	1,823	1.1%	900	1.7%	885	-2.7%

Notes:

\* Consolidated wholesale volume and production volume are based on financial statements.