

CONSOLIDATED FINANCIAL INFORMATION -1

 (July 28, 2014)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS		RESULTS	
	1st quarter of FY2014 14/4-14/6		1st quarter of FY2013 13/4-13/6		FY2013 13/4-14/3	
(BILLIONS OF YEN)						
NET SALES (1)	2,465.6	10.4%	2,232.9	17.8%	10,482.5	20.0%
JAPAN	1,018.3	-2.7%	1,047.1	-5.2%	4,824.1	7.3%
NORTH AMERICA	1,196.9	10.4%	1,084.5	43.7%	4,830.0	30.4%
EUROPE	444.0	14.4%	388.1	4.5%	1,881.7	18.0%
ASIA	371.6	19.1%	312.2	21.3%	1,593.9	24.6%
OTHERS	236.9	10.4%	214.5	17.8%	999.4	9.5%
SUB-TOTAL	3,267.7	7.3%	3,046.4	14.1%	14,129.1	17.9%
ELIMINATION	-802.1	-	-813.5	-	-3,646.6	-
OPERATING INCOME (1)	122.6	13.4%	108.1	23.0%	498.4	13.6%
JAPAN	56.9	-24.0%	74.8	108.6%	322.6	56.8%
NORTH AMERICA	51.0	22.0%	41.8	33.9%	191.9	8.2%
EUROPE	-1.6	(-)	-6.7	(-)	-23.6	(-)
ASIA	10.1	42.9%	7.1	-52.0%	53.3	18.2%
OTHERS	-9.1	(-)	-1.4	(-)	-30.0	(-)
SUB-TOTAL	107.3	-7.1%	115.6	30.0%	514.2	17.4%
ELIMINATION	15.3	-	-7.5	-	-15.8	-
ORDINARY INCOME	148.8	29.6%	114.8	13.2%	527.2	4.5%
NET INCOME	112.1	36.7%	82.0	14.0%	389.0	14.0%
NET INCOME PER SHARE(YEN)	26.75		19.57		92.82	
FULLY DILUTED NET INCOME PER SHARE (YEN)	-		19.57		92.82	
FOREIGN EXCHANGE RATE						
YEN/USD	102.2		98.8		100.2	
YEN/EUR	140.1		129.0		134.2	
CAPITAL EXPENDITURE (2)	81.8		100.2		536.3	
DEPRECIATION (2)	89.8		81.2	(3)	345.6	(3)
RESEARCH & DEVELOPMENT COSTS	113.5		112.0		500.6	
TOTAL ASSETS	14,561.7		12,925.6		14,703.4	
NET ASSETS	4,631.3		4,188.5		4,671.5	
EQUITY RATIO (%)	29.4%		30.0%		29.5%	
PERFORMANCE DESCRIPTION	*Increased net sales and profit		*Increased net sales and profit		*Increased net sales and profit	

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

(3) Revised from disclose numbers in previous year.

	RESULTS 1st quarter of FY2014 14/4-14/6		RESULTS 1st quarter of FY2013 13/4-13/6		RESULTS FY2013 13/4-14/3	
(THOUSAND UNITS)						
SALES VOLUME						
GLOBAL RETAIL						
JAPAN (INCL.MINI)	134	-0.5%	135	-4.4%	719	11.1%
NORTH AMERICA	446	12.6%	396	17.0%	1,648	12.4%
USA ONLY	350	14.1%	306	20.0%	1,285	13.0%
EUROPE	171	13.3%	151	-9.8%	676	2.4%
ASIA	373	1.2%	369	-15.1%	1,629	0.4%
CHINA ONLY	283	(5) 21.1%	284	-15.1%	1,266	(5) 17.2%
OTHERS	116	-3.1%	119	-7.3%	516	-0.5%
TOTAL	1,240	6.0%	1,170	-3.3%	5,188	5.6%
PRODUCTION VOLUME						
GLOBAL BASIS						
JAPAN	201	-10.8%	226	-16.3%	1,000	-5.7%
NORTH AMERICA (1)	449	19.0%	377	14.3%	1,558	15.9%
EUROPE (2)	194	16.9%	166	2.0%	716	11.3%
ASIA (3)	372	-5.5%	394	-11.2%	1,722	1.5%
OTHERS (4)	23	-11.9%	26	17.8%	86	-6.8%
TOTAL	1,239	4.2%	1,189	-3.2%	5,082	5.1%

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

- (1) U.S.A. and Mexico production
- (2) Spain, U.K., and Russia production
- (3) Taiwan, Thailand, Philippines, Indonesia, China and India production
- (4) South Africa, Brazil and Egypt production
- (5) After adjustment of CV spin off

	RESULTS 1st quarter of FY2014 14/4-14/6		RESULTS 1st quarter of FY2013 13/4-13/6		RESULTS FY2013 13/4-14/3	
(THOUSAND UNITS)						
CONSOLIDATED WHOLESALE VOLUME						
JAPAN	128	-1.3%	130	-4.9%	697	12.3%
OVERSEAS	793	7.4%	739	4.4%	3,361	4.2%
TOTAL	921	6.1%	869	2.9%	4,058	5.5%
CONSOLIDATED PRODUCTION VOLUME						
JAPAN	201	-10.8%	226	-16.3%	1,000	-5.7%
OVERSEAS CONSOLIDATED SUBSIDIARIES	737	10.3%	668	7.9%	2,760	7.1%
TOTAL	938	4.9%	894	0.5%	3,760	3.4%

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.