

CONSOLIDATED FINANCIAL INFORMATION -1

 (November 1, 2013)
 NISSAN MOTOR CO., LTD.
 Global Communications Division

	RESULTS		RESULTS (3)		RESULTS		RESULTS (3)		Pro forma	Repor
	1st half of FY2013 13/4-13/9		1st half of FY2012 12/4-12/9		2nd quarter of FY2013 13/7-13/9		2nd quarter of FY2012 12/7-12/9		forecast (4) FY2013 13/4-14/3	ed forecast (5) FY2013 13/4-14/3
(BILLIONS OF YEN)										
NET SALES (1)	4,756.2	17.0%	4,063.7	-	2,523.3	16.4%	2,168.3	-	11,200.0	10,190.0
JAPAN	2,310.9	2.4%	2,256.1	-	1,263.8	9.8%	1,151.3	-		
NORTH AMERICA	2,303.9	36.1%	1,693.1	-	1,219.4	30.0%	938.2	-		
EUROPE	811.7	11.8%	726.0	-	423.6	19.5%	354.6	-		
ASIA	707.2	23.1%	574.7	-	395.1	24.5%	317.3	-		
OTHERS	433.9	9.9%	395.0	-	219.4	3.1%	212.9	-		
SUB-TOTAL	6,567.6	16.3%	5,644.9	-	3,521.3	18.4%	2,974.3	-		
ELIMINATION	-1,811.4	-	-1,581.2	-	-998.0	-	-806.0	-		
OPERATING INCOME (1)	221.9	-2.6%	227.8	-	113.8	-18.7%	139.9	-	600.0	490.0
JAPAN	174.2	98.2%	87.9	-	99.4	91.0%	52.1	-		
NORTH AMERICA	84.5	-6.9%	90.7	-	42.7	-28.3%	59.5	-		
EUROPE	-16.6	(-)	14.0	-	-9.9	(-)	9.4	-		
ASIA	21.1	-31.3%	30.7	-	14.0	-12.0%	15.8	-		
OTHERS	-18.7	(-)	4.7	-	-17.3	(-)	2.2	-		
SUB-TOTAL	244.5	7.2%	228.0	-	128.9	-7.3%	139.0	-		
ELIMINATION	-22.6	-	-0.2	-	-15.1	-	0.9	-		
ORDINARY INCOME	231.3	-9.6%	255.7	-	116.5	-24.5%	154.3	-	545.0	515.0
NET INCOME	189.8	6.8%	177.7	-	107.8	2.0%	105.7	-	355.0	355.0
NET INCOME PER SHARE(YEN)	45.29		42.39		25.72		25.22			
FULLY DILUTED NET INCOME PER SHARE (YEN)	45.29		-		25.72		-			
FOREIGN EXCHANGE RATE										
YEN/USD	98.9		79.4		98.9		78.6		97.9	97.9
YEN/EUR	130.0		100.5		131.0		98.3		130.0	130.0
CAPITAL EXPENDITURE (2)	222.3		173.8		122.1		94.0		570.0	520.0
DEPRECIATION (2)	156.0		146.8		79.1		73.8		350.0	330.0
RESEARCH & DEVELOPMENT COSTS	234.3		209.8		122.3		108.1		520.0	508.0
TOTAL ASSETS	13,264.9		10,712.9		-		-			
NET ASSETS	4,352.6		3,448.9		-		-			
EQUITY RATIO (%)	30.5		29.5		-		-			
PERFORMANCE DESCRIPTION	*Increased net sales and net income		-		*Increased net sales and net income		-			

Notes:

* TSE report basis / China JV Equity basis

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

(1) Sales and profits or losses by region: Major countries and areas which belong to segments other than Japan are as follows:

* North America: U.S.A., Canada, Mexico

* Europe: France, U.K., Spain, Russia and other European countries

* Asia: China, Thailand, India, Taiwan and other Asian countries

* Others: Oceania, Middle East, Middle & South American countries excluding Mexico, South Africa

(2) Including finance leases related amount.

(3) Results of 1st half of FY2012 and 2nd quarter of FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.

(4) Pro forma with proportional consolidation of China JV

(5) Reported figures with new methodology for China JV

CONSOLIDATED FINANCIAL INFORMATION -2
Global Retail Sales Volume & Production Volume

(November 1, 2013)
NISSAN MOTOR CO., LTD.
Global Communications Division

	RESULTS		RESULTS		RESULTS		RESULTS		FORECAST
(THOUSAND UNITS)	1st half of FY2013 13/4-13/9		1st half of FY2012 12/4-12/9		2nd quarter of FY2013 13/7-13/9		2nd quarter of FY2012 12/7-12/9		FY2013 13/4-14/3
SALES VOLUME									
GLOBAL RETAIL									
JAPAN (INCL.MINI)	315	3.6%	304	7.5%	180	10.6%	163	-1.1%	680
NORTH AMERICA	800	13.8%	703	9.4%	404	10.9%	360	4.7%	1,650
USA ONLY	623	14.5%	544	11.3%	316	9.6%	289	7.3%	1,290
EUROPE	300	-6.1%	328	-3.2%	158	-2.2%	161	-4.8%	660
ASIA	769	-12.5%	880	17.0%	401	-10.0%	445	18.1%	2,210
CHINA ONLY	(5) 59	-8.3%	678	14.0%	(5) 308	-1.0%	341	15.9%	(Incl. China 1,270)
OTHERS	247	-5.7%	261	25.3%	126	-4.2%	132	20.2%	
TOTAL	2,439	-1.5%	2,476	11.3%	1,269	0.2%	1,260	8.3%	5,200
PRODUCTION VOLUME									
GLOBAL BASIS									
JAPAN	501	-10.2%	558	3.3%	275	-4.5%	288	-8.1%	1,020
NORTH AMERICA (1)	730	13.8%	646	15.1%	358	13.3%	316	6.5%	1,570
EUROPE (2)	323	2.9%	314	2.7%	158	3.9%	152	-1.2%	660
ASIA (3)	806	-11.4%	911	17.4%	414	-11.5%	467	18.3%	1,920
OTHERS (4)	46	0.7%	46	16.2%	19	-15.6%	24	7.9%	(Incl. China 1,270)
TOTAL	2,413	-2.5%	2,475	11.4%	1,224	-1.8%	1,247	5.6%	5,170

Notes:

* The % figures, unless otherwise described, show the changes over the same period of the previous FY.

* Global Retail and Production volume of China and Taiwan are results for the Jan - Dec period.

(1) U.S.A. and Mexico production

(2) Spain, U.K., and Russia production

(3) Taiwan, Thailand, Philippines, Indonesia, China and India production

(4) South Africa, Brazil and Egypt production

(5) MPVs produced by Dongfeng Liuzhou Motor are not included from April 2013.

Year-on-year figures are based on results from April 2012 onwards, excluding the relevant MPV sales.

	RESULTS		RESULTS (6)		RESULTS		RESULTS (6)	
(THOUSAND UNITS)	1st half of FY2013 13/4-13/9		1st half of FY2012 12/4-12/9		2nd quarter of FY2013 13/7-13/9		2nd quarter of FY2012 12/7-12/9	
CONSOLIDATED								
WHOLESALE VOLUME								
JAPAN	304	3.4%	294	-	174	10.7%	157	-
OVERSEAS	1,555	2.7%	1,514	-	817	1.3%	806	-
TOTAL	1,859	2.9%	1,808	-	991	2.9%	963	-
CONSOLIDATED								
PRODUCTION VOLUME								
JAPAN	501	-10.2%	558	-	275	-4.5%	288	-
OVERSEAS CONSOLIDATED SUBSIDIARIES	1,302	6.4%	1,224	-	634	4.9%	605	-
TOTAL	1,803	1.2%	1,782	-	909	1.9%	893	-

Notes:

* Consolidated wholesale volume and production volume are based on financial statements.

(6) Results of 1st half of FY2012 and 2nd quarter of FY2012 are adjusted by changes in accounting policies due to the revision of the accounting standards, and % figures are not shown.