

Schedule of bonds payable

Company	Description	Date of Issuance	Balance at end of prior year (Millions of yen)	Balance at end of current year (Millions of yen)	Interest rate (%)	Collateral	Maturity
*1	41st unsecured bonds	July 29, 2003	70,000	70,000	1.00	NONE	July 29, 2010
*1	42nd unsecured bonds	February 19, 2004	50,000	—	0.74	"	March 19, 2009
*1	43rd unsecured bonds	June 2, 2005	50,000	—	0.40	"	June 20, 2008
*1	44th unsecured bonds	June 2, 2005	127,977	127,988	0.71	"	June 21, 2010
*1	45th unsecured bonds (Note 2)	June 15, 2005	50,000	(50,000) 50,000	0.62	"	October 15, 2009
*1	46th unsecured bonds	June 19, 2007	64,995	64,996	1.76	"	June 20, 2012
*1	47th unsecured bonds	June 19, 2007	34,990	34,993	1.95	"	June 20, 2014
*2	Bonds issued by subsidiaries (Note 2)	2006 - 2008	214,973	(69,997) 224,980	1.1-1.4	"	2009-2011
*2	1st unsecured convertible bonds with share subscription rights issued by subsidiaries (Note 2, 3)	April 30, 2003	247	(247) 247	—	"	March 31, 2010
*3	Bonds issued by subsidiaries (Note 2)	2005 - 2006	175,211 [\$1,748,787 thousand]	(73,673) [\$750,000 thousand] 171,830 [\$1,749,262 thousand]	4.6-5.6	"	2010 - 2011
*3	Bonds issued by subsidiaries (Note 2)	2006 - 2008	84,330 [MXN 9,000,000 thousand]	(26,967) [MXN 3,914,000 thousand] 71,159 [MXN 10,328,000 thousand]	7.4-9.0	"	2009 - 2012
Subtotal (Note 2)		—	922,723	(220,884) 816,193	—		—
Elimination of intercompany transactions		—	—	—	—		—
Total (Note 2)		—	922,723	(220,884) 816,193	—		—

Notes: 1. *1 The Company *2 Domestic subsidiaries *3 Foreign subsidiaries

2. The amounts in parentheses presented under "Balance at end of current year" represent the amounts scheduled to be redeemed within one year.

3. The following table shows the details of bonds with share subscription rights:

Description	1st unsecured convertible bonds with share subscription rights issued by subsidiaries
Type of shares to be issued upon exercise of share subscription rights	Common stock
Issue price (Yen)	—
Exercise price (Yen)	499
Total exercise price (Millions of yen)	10,000
Upon exercise of the share subscription rights, total exercise price to be credited to common stock (Millions of yen)	9,753
Ratio (%)	100
Exercise period	From June 2, 2003 To March 30, 2010
Substitutive deposits	Note

Note: When the Holders request for exercise of the share subscription rights, the exercise price is deemed to be paid from maturity payment. Also, if the share subscription rights are exercised, it is treated that such request is made.

4. The redemption schedule of bonds for 5 years subsequent to March 31, 2009 is summarized as follows:

(Millions of yen)

Due within one year	Due after one year but within two years	Due after two years but within three years	Due after three years but within four years	Due after four years but within five years
220,884	410,426	76,626	73,264	—

Schedule of borrowings

(Millions of yen)

Category	Balance at end of prior year	Balance at end of current year	Average interest rate (%)	Maturity
Short-term borrowings	988,342	660,956	2.28	—
Current portion of long-term borrowings	666,844	770,494	2.73	—
Commercial paper	951,843	639,152	1.41	—
Current portion of lease obligations	75,554	71,379	2.75	—
Long-term borrowings (excluding current portion)	1,050,889	1,700,015	2.49	April 2010 to October 2027
Lease obligations (excluding current portion)	85,389	105,539	3.08	April 2010 to March 2021
Total	3,818,861	3,947,535	—	—

Notes: 1. The average interest rate represents the weighted-average rate applicable to the year-end balance.

2. The following table shows the aggregate annual maturities of long-term borrowings (excluding the current portion) and lease obligations (excluding the current portion) for 5 years subsequent to March 31, 2009.

(Millions of yen)

	Due after one year but within two years	Due after two years but within three years	Due after three years but within four years	Due after four years but within five years
Long-term borrowings	473,805	746,528	186,399	264,614
Lease obligations	38,416	21,273	20,185	14,171

Other

Net sales, etc. for each quarter of the fiscal year ended March 31, 2009

(Millions of yen)

	1st Quarter [From April 1, 2008] [To June 30, 2008]	2nd Quarter [From July 1, 2008] [To September 30, 2008]	3rd Quarter [From October 1, 2008] [To December 31, 2008]	4th Quarter [From January 1, 2009] [To March 31, 2009]
Net sales	2,347,251	2,522,074	1,816,497	1,751,152
Income (loss) before income taxes and minority interests	75,285	94,045	(121,590)	(266,511)
Net income (loss)	52,798	73,546	(83,164)	(276,889)
Net income (loss) per share (¥)	12.96	18.06	(20.42)	(67.98)