

CONSOLIDATED SUPPLEMENTAL SCHEDULES

Schedule of bonds payable

Company	Description	Date of Issuance	Balance at end of prior year (Millions of yen)	Balance at end of current year (Millions of yen)	Interest rate (%)	Collateral	Maturity
*1	28th unsecured bonds	October 29, 1997	30,000	—	2.40	NONE	October 29, 2007
*1	41st unsecured bonds	July 29, 2003	70,000	70,000	1.00	"	July 29, 2010
*1	42nd unsecured bonds (Note 2)	February 19, 2004	50,000	(50,000) 50,000	0.74	"	March 19, 2009
*1	43rd unsecured bonds (Note 2)	June 2, 2005	49,998	(50,000) 50,000	0.40	"	June 20, 2008
*1	44th unsecured bonds	June 2, 2005	127,967	127,977	0.71	"	June 21, 2010
*1	45th unsecured bonds	June 15, 2005	50,000	50,000	0.62	"	October 15, 2009
*1	46th unsecured bonds	June 19, 2007	—	64,995	1.76	"	June 20, 2012
*1	47th unsecured bonds	June 19, 2007	—	34,990	1.95	"	June 20, 2014
*1	Euro-yen bonds with warrants due 2008 (Note 3)	March 14, 2002	52,317	—	1.27	"	March 14, 2008
*2	Bonds issued by subsidiaries (Note 2)	2005 - 2007	180,012	(49,998) 214,973	0.4-1.4	"	2008-2011
*2	1st unsecured convertible bonds with share subscription rights issued by subsidiaries (Note 4)	April 30, 2003	260	247	—	"	March 31, 2010
*2	Yen convertible bonds with share subscription rights due 2008 issued by subsidiaries (Note 4)	April 30, 2003	1,429	—	—	"	March 31, 2008
*3	Bonds issued by subsidiaries	2005 - 2006	206,391 [\$1,748,338 thousand]	175,211 [\$1,748,787 thousand]	4.6-5.6	"	2010 - 2011
*3	Bonds issued by subsidiaries	2006 - 2007	53,650 [MXN 5,000,000 thousand]	84,330 [MXN 9,000,000 thousand]	7.4-8.2	"	2009 - 2012
*3	Mid-term notes issued by subsidiaries	1996 - 2003	11,159 [\$94,529 thousand]	—	5.4-5.6	"	2007-2008
Subtotal (Note 2)		—	883,183	(149,998) 922,723	—	—	—
Elimination of intercompany transactions		—	(52,317)	—	—	—	—
Total (Note 2)		—	830,866	(149,998) 922,723	—	—	—

Notes: 1. *1 The Company *2 Domestic subsidiaries *3 Foreign subsidiaries

2. The amounts in parentheses presented under "Balance at end of current year" represent the amounts scheduled to be redeemed within one year.

3. The following table shows the details of bonds with warrants.

Description	Exercise period	Amount to be subscribed upon exercise (Yen)	The total amount of stock issued (Millions of yen)	Stock to be issued	Ratio of grant
Euro-yen bonds with warrants due 2008	From March 14, 2004 To March 7, 2008	880	52,800	Common stock	100%

4. The following table shows the details of bonds with share subscription rights:

Description	1st unsecured convertible bonds with share subscription rights issued by subsidiaries	Yen convertible bonds with share subscription rights due 2008 issued by subsidiaries
Type of shares to be issued upon exercise of share subscription rights	Common stock	Common stock
Issue price (Yen)	—	—
Exercise price (Yen)	499	509
Total exercise price (Millions of yen)	10,000	10,000
Upon exercise of the share subscription rights, total exercise price to be credited to common stock (Millions of yen)	9,753	8,571
Ratio (%)	100	100
Exercise period	From June 2, 2003 To March 30, 2010	From June 2, 2003 To March 14, 2008
Substitutive deposits	Note	Note

Note: When the Holders request for exercise of the share subscription rights, the exercise price is deemed to be paid from maturity payment. Also, if the share subscription rights are exercised, it is treated that such request is made.

5. The redemption schedule of bonds for 5 years subsequent to March 31, 2008 is summarized as follows:

(Millions of yen)

Due within one year	Due after one year but within two years	Due after two years but within three years	Due after three years but within four years	Due after four years but within five years
149,998	232,004	419,316	11,244	75,171

Schedule of borrowings

(Millions of yen)

Category	Balance at end of prior year	Balance at end of current year	Average interest rate (%)	Maturity
Short-term borrowings	1,056,319	988,342	2.7	—
Current portion of long-term borrowings	974,695	666,844	3.7	—
Commercial paper	965,238	951,843	1.3	—
Current portion of lease obligations	50,421	75,554	1.6	—
Long-term borrowings (excluding current portion)	1,167,814	1,050,889	3.3	April 2009 to October 2027
Lease obligations (excluding current portion)	59,140	85,389	2.6	April 2009 to March 2021
Total	4,273,627	3,818,861	—	—

Notes: 1. The average interest rate represents the weighted-average rate applicable to the year-end balance.

2. The following table shows the aggregate annual maturities of long-term borrowings (excluding the current portion) and lease obligations (excluding the current portion) for 5 years subsequent to March 31, 2008.

(Millions of yen)

	Due after one year but within two years	Due after two years but within three years	Due after three years but within four years	Due after four years but within five years
Long-term borrowings	462,693	311,056	124,669	105,302
Lease obligations	36,597	16,969	12,052	4,835

(2) Other
Not applicable